

**Form 605A  
Equipment Incentive Application  
ENERGY STAR® New Homes**



To be completed by Trade Ally

**Portland Energy Conservation, Inc. (PECI) is a Program Management Contractor for Energy Trust of Oregon, Inc.**

How did you hear about the program? \_\_\_\_\_

<b>Program Use Only</b>
FastTrack ID

Equipment incentives are available for companies with technicians or verifiers approved through Energy Trust of Oregon's ENERGY STAR New Homes program. Energy Trust will provide incentives to these Trade Allies based on work performed. The maximum incentive amount for each piece of equipment is 50% of the purchase price per trained technician or verifier and the total incentive will not exceed \$1,200 per trained technician or verifier. Incentives will be paid after the Trade Ally has completed testing on three homes, one of which must be a home applying for ENERGY STAR certification. **Invoices for equipment purchased must be dated between January 1, 2008 and December 31, 2008 and attached to this application.**

**Trade Ally Information**

Company	
Company Contact	Phone <input type="checkbox"/> Office <input type="checkbox"/> Mobile
Technician or Verifier Name	Email

**Address of First Home Tested** *(must be a home applying for ENERGY STAR certification)*

Name of program technician overseeing quality control			
ENERGY STAR Home Site Address	City	State	Zip
Builder			

Eligible Equipment Purchased	Number Purchased	Equipment Cost	Expected Incentive (50% of cost)
Duct Blaster® System <i>(Series B w/ DG-700 digital gauge)</i>		\$	\$ (\$975 max. per unit)
True Flow Air Handler Flow Meter		\$	\$ (\$340 max. per unit)
Pressure Gauge <i>(Model DG-700)</i>		\$	\$ (\$360 max. per unit)
Blower Door™ System <i>(Model 3 w/ alum. frame &amp; DG-700 digital gauge)</i>		\$	\$ (\$1,150 max. per unit)
Exhaust Fan Flow Meter (Flow Box)		\$	\$ (\$60 max. per unit)
Total Expected Incentive		\$	(Not to exceed \$1,200)

In accordance with this application and its terms and conditions, Energy Trust will provide the incentives listed on this form. The total expected incentive amount listed on this application form will be reserved for the participant upon approval by Energy Trust.

By my signature, I agree to abide by this application and its terms and conditions as listed on the reverse side.

Trade Ally <i>(print name)</i>	Signature	Date
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**FACSIMILE SIGNATURES:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned signatures sent via email shall be the same as delivery of the original signed document. At the request of Energy Trust, a Party shall confirm documents with a facsimile transmitted signature or a scanned signature by signing an original document.

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## Terms and Conditions

- APPLICATION:** This Form 605A must be filled out completely, truthfully and accurately. Trade Allies are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust of Oregon, Inc. under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Incentives are available for eligible equipment purchased on or before December 31, 2008. Funds for the Incentives are limited and available on a first-come first-served basis. Application must be received by January 1, 2009 in order to be eligible for incentives.
- ELIGIBILITY:** Incentives for performance testing training are available to Trade Allies interested in conducting performance testing services on homes applying for the ENERGY STAR label in Pacific Power, PGE, Avista, Cascade Natural Gas or NW Natural territories.
- VERIFICATION:** Energy Trust or its agent will, in Energy Trust's sole discretion, verify that Applicant completed performance testing upon final certification of the home tested.
- PAYMENT:** The Incentives will be paid (i) on submission of the completed Equipment Incentive Application with all required information attached, including appropriate invoices showing amount paid for equipment and (ii) upon verification in the Oregon Department of Energy's database that field work was performed on a home applying for ENERGY STAR certification. Please allow up to 45 days for receipt of payment after verification and inspection. Payments will be made to the Applicant.
- INCENTIVE AMOUNT:** Incentive funds paid will never exceed the lesser of \$1,200 or 50% of the actual cost of the eligible equipment.
- INFORMATION RELEASE:** The Applicant understands and agrees that Energy Trust and/or its representatives may include a description of this application, including the Applicant's name, the Applicant's company name, services provided, project cost or energy savings, in reports, studies, and other documentation required by the Energy Trust Board of Directors, the Oregon Public Utility Commission, the Oregon Department of Energy, Oregon Housing & Community Services, and the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.
- TAX LIABILITY:** Energy Trust is not responsible for any tax liability imposed on the Applicant as a result of payment of the incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.
- SAFETY AND BUILDING CODES:** Applicant represents that: 1) all equipment installed and work performed complies with all federal, state, and local safety, building and environmental codes, and 2) all equipment is UL listed and installed per manufacturer's instructions.
- NO ENDORSEMENT:** In promoting the ENERGY STAR New Homes program, Energy Trust does not endorse any particular manufacturer, contractor, or equipment. The fact that the names of particular manufacturers, contractors, equipment or systems may appear on this Application does not constitute an endorsement. Manufacturers, contractors, equipment, or systems not mentioned are not implied to be unsuitable or defective in any way.
- PROPERTY RIGHTS:** Applicant represents that Applicant has the right to perform the energy savings testing on the property on which such testing is performed and that any necessary property owner consent has been obtained.
- ACCESS AND EVALUATION:** Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after completion. Applicant hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.
- DISCLAIMER / NO LIABILITY:** Applicant understands that, while Energy Trust is providing Applicant with funding for the incentives payment, Energy Trust is not supervising the testing work performed by Applicant nor is Energy Trust responsible in any way for proper completion of that testing work. Energy Trust is simply providing funding to assist Applicant in performance testing energy savings measures. Energy Trust does not guarantee any particular energy savings results by its approval of the Application or by any other of its actions.
- SURVIVAL OF TERMS AND CONDITIONS:** Unless stated otherwise in this document, regardless of whether or not this application is approved, these terms and conditions shall survive the payments of any incentive payments provided hereunder.