# **ENERGY TRUST AND ODOE COORDINATION**FOR K-12 ENERGY-EFFICIENT SCHOOLS PROJECTS

Energy Trust of Oregon and Oregon Department of Energy (ODOE) are working together to support public K-12 school districts within Pacific Power and PGE territories through energy savings projects. You can work with Energy Trust programs to submit energy-saving projects for consideration for Public Purpose Charge (SB 1149) Schools Program eligibility and reimbursement. Schools are required to have an SB 1149 whole building energy audit or equivalent before these projects are considered. Please work with ODOE to verify this audit requirement has been met.

**Standard Path**—Does not require pre-approval

Examples of standard projects: insulation, steam traps, water heaters, boilers, modulating boiler burners and more

District installs project

District completes Energy Trust application Energy Trust sends ODOE completed Energy Trust application

ODOE reviews project and provides eligibility and SB 1149 maximum reimbursement Energy Trust sends check in mail

ODOE sends email with approved SB 1149 reimbursement amount

**Lighting Path**—Requires pre-approval

Examples of lighting projects: LED upgrades and lighting controls

District completes Lighting Tool

Energy Trust sends Lighting Tool to ODOE ODOE reviews project and provides eligibility and SB 1149 maximum reimbursement

District installs project

District submits invoices to Energy Trust and ODOE

Energy Trust sends check in mail

ODOE sends email with approved SB 1149 reimbursement amount





#### **Custom Path**—Requires pre-approval

Examples of custom projects: controls upgrades, HVAC upgrades, retro-commissioning, pool boilers and more

Energy Trust procures and pays for a study

Energy Trust and ODOE review the study

Energy Trust and ODOE provide eligibility and funding

District installs project

District submits invoices to Energy Trust and ODOE

in mail
ODOE sends email with
approved SB 1149

Energy Trust sends check

approved SB 1149 reimbursement amount

Please work with your Energy Trust energy advisors to determine the appropriate funding path and with ODOE regarding SB 1149 Schools Program Guidelines and the school district's SB 1149 funding.

#### TOGETHER ENERGY TRUST AND ODOE CAN HELP.

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