

# Walkthrough Survey Authorization

Existing Multifamily | Authorization | Form 301<sub>R</sub>



To be completed by Energy Advisor and Participant

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**TRC is a Program Management Contractor for Energy Trust of Oregon.**

Energy Advisor
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Program Use Only			
Project ID		PT ID	

## Authorization

Energy Trust of Oregon (Energy Trust) has contracted with the Program Management Contractor named above to perform a Walkthrough Survey of your property to provide you with energy-saving recommendations. The Energy Advisor will collect home characteristics and information for the purposes of reviewing and identifying potential energy saving opportunities, discussing available cash incentives, and giving you information on other ways you can participate in Energy Trust's programs. To initiate your Walkthrough Survey, please read the following terms and conditions and sign below:

**PARTICIPANT:** Oregon customers of Portland General Electric (PGE), Pacific Power, NW Natural, Cascade Natural Gas and Avista are eligible to receive a Walkthrough Survey. Additional eligibility requirements may apply and final determination of eligibility rests solely with Energy Trust. The person signing this form is referred to as the "Participant" for the purpose of this Authorization. By signing this Authorization form, you affirm that you are 18 years or older and agree to these terms and conditions to authorize Participant's Walkthrough Survey. You also agree to coordinate with us to have an authorized Participant representative present to accompany the Energy Advisor during the Walkthrough Survey.

**ACCESS AND EVALUATION:** Participant agrees to provide Energy Trust with reasonable access to the property listed below to conduct the Walkthrough Survey and represents that it has or will obtain any and all necessary consents and is in compliance with any applicable laws, regulations, codes or stipulations in tenant leases regarding Participant notification and access to tenant residences.

**INFORMATION RELEASE:** Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, Oregon Public Utility Commission (OPUC), funding utilities, and other government agencies as necessary to meet Energy Trust responsibilities and regulatory requirements: Participant's name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.

**DISCLAIMER / NO LIABILITY:** Energy Trust's program services and incentive offerings may vary by utility service area. Details of the program, including incentives and other requirements, are subject to change. **Participant understands that, while Energy Trust may provide funding for a Walkthrough Survey, Energy Trust is not supervising the Walkthrough Survey or the installation of any recommended energy saving measures, nor is Energy Trust responsible in any way for proper completion of that work or for proper performance of any measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with any Walkthrough Survey activities or any implemented energy saving measures. Energy Trust does not guarantee energy savings results.**

**Signature** - Please sign below either manually (ex. handwritten) or electronically (ex. typing your name, drawing your signature on a touchpad or touchscreen, inserting a digital signature, or, if available, by clicking the box).

By signing below, Participant agrees to these terms and conditions, and authorizes and wishes to proceed with the Walkthrough Survey.

Participant Name (please print)

Participant Signature	Date

Property Address	Unit #	City	Zip
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Phone	Email
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Electric Utility:	<input type="checkbox"/> PGE	<input type="checkbox"/> Pacific Power	Gas Utility:	<input type="checkbox"/> NW Natural	<input type="checkbox"/> Avista
	<input type="checkbox"/> Other			<input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> None
Heating Fuel:	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas	Heating Type:		
Water Heating Fuel:	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas	Water Heating Type:		
Participant Role (check one):	<input type="checkbox"/> Property Owner	<input type="checkbox"/> Property Manager			
	<input type="checkbox"/> Renter	<input type="checkbox"/> Other			

Program Use Only	
Installed in:	<input type="checkbox"/> Individual Unit <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Fourplex
Occupancy:	<input type="checkbox"/> Rental <input type="checkbox"/> Owner Occupied
Notes:	
Energy Saving Recommendations:	