

Condos and Townhomes

Existing Multifamily | Authorization | Form 301R



To be completed by Energy Advisor and Participant

Lockheed Martin Corporation is a Program Management Contractor for Energy Trust of Oregon.

Energy Advisor Donald Shaw

Program Use Only			
Project ID		PT ID	

Review Authorization

Energy Trust of Oregon (Energy Trust) has contracted with Lockheed Martin Corporation (LM) to perform a Walkthrough Survey of your home to provide you with energy-saving recommendations. As part of the Walkthrough Survey, your assigned Energy Advisor may offer to install free energy-efficient light-emitting diode (LED) light bulbs, energy-efficient showerheads and/or faucet aerators, and may distribute an advanced power strip if you have a television (collectively referred to as the "instant savings measures"). In addition, the Energy Advisor will identify other potential energy saving measures in your home, discuss incentives, collect home characteristics and information for the purposes of evaluation and communicating recommendations, and give you information on other Energy Trust programs targeted to residential customers. To see if you qualify and to initiate your Walkthrough Survey, please carefully read the following terms and conditions and sign below.

ELIGIBILITY: Oregon customers of Portland General Electric (PGE), Pacific Power, NW Natural, Cascade Natural Gas and Avista are eligible for a Walkthrough Survey and Energy Trust incentives and instant savings measures. PGE, Pacific Power, NW Natural, Cascade Natural Gas and Avista customers may qualify for the installation of energy-efficient showerheads and/or faucet aerators. In addition, PGE and Pacific Power customers may qualify for the installation of LEDs and/or advanced power strips.

PARTICIPANT: The person signing this form is the "Participant." By signing this form, Participant certifies that he/she is 18 years or older and is eligible for the Walkthrough Survey and instant saving measures.

LED, SHOWERHEAD, AND FAUCET AERATOR INSTALLATION: As part of the Walkthrough Survey, the Energy Advisor may install LEDs, energy-efficient showerheads and faucet aerators in Participant's home. Participant may refuse any or all of these installations if he/she wishes.

PROPERTY RIGHTS: Participant represents that Participant has the right to complete and/or install the instant savings measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the property during and after completion. Participant agrees to provide reasonable access to the property for the purposes described herein.

INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to Bonneville Power Administration, the legislature, the Oregon Public Utility Commission (OPUC), and other government agencies as necessary to meet Energy Trust responsibilities and regulatory requirements: Participant's name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.

DISCLAIMER / NO LIABILITY: Participant understands that, while Energy Trust may provide funding for a Walkthrough Survey or instant savings measures, Energy Trust is not performing or supervising the Walkthrough Survey or the installation or distribution of any instant savings measures, nor is Energy Trust responsible in any way for proper completion of that work or for proper performance of the instant savings measures equipment installed in a Participant's home or distributed to Participant for use in Participant's home. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with any Walkthrough Survey activities or any instant savings measures installed or provided. Energy Trust does not guarantee energy savings results.

Signature			
By signing below, Participant (i) certifies that he/she is 18 years or older, and (ii) agrees to these terms and conditions, and (iii) wishes to proceed with the Walkthrough Survey and potential installation of LEDs, energy-efficient showerheads, and faucet aerators.			
Participant Name (please print)	Participant Signature		Date
Property Address	Unit #	City	Zip
Phone	Email		

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Electric Utility	<input type="checkbox"/> PGE	<input type="checkbox"/> Pacific Power	<input type="checkbox"/> Other _____	Gas Utility	<input type="checkbox"/> NW Natural	<input type="checkbox"/> Avista
					<input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> None
Heating Fuel	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas		Water Heating Fuel	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas
Program Use Only				Program Use Only		
Installed in: <input type="checkbox"/> Individual Unit <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Fourplex				Occupancy: <input type="checkbox"/> Rental <input type="checkbox"/> Owner Occupied		
Project ID				PT ID		

Installation Confirmation

- Participant declines installation of instant savings measures.
- Participant accepts and confirms their eligibility for installation and the quantities of the following instant savings measures installed by the Energy Advisor during the Walkthrough Survey.

Program Use Only					
Bath	Qty	Kitchen	Qty	Light Bulbs	Qty
Shower Head	___	Fixed Aerator	___	LED	___
Shower Wand	___	Swivel Aerator	___	BR30	___
Bath Aerator	___			Candle	___
					Advanced Power Strip ___

Participant Name (please print)	Participant Signature	Date
Participant Role (check one) <input type="checkbox"/> Property Owner <input type="checkbox"/> Property Manager <input type="checkbox"/> Renter <input type="checkbox"/> Other _____		

Opt-Out Reasons – Program Use Only					
Light Bulbs	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Color Issue	<input type="checkbox"/> Like current product	<input type="checkbox"/> Tried Previously	<input type="checkbox"/> Misc
Aerators	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Pressure low	<input type="checkbox"/> Like current product	<input type="checkbox"/> Custom Fixture	<input type="checkbox"/> Misc
Shower head / wand	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Pressure low	<input type="checkbox"/> Like current product	<input type="checkbox"/> Custom Fixture	<input type="checkbox"/> Misc
Notes:					
Energy Saving Recommendations:					