

Want your incentive faster?



Apply online.

Visit www.energytrust.org/now

Steps to completion:

- 1 Call** Energy Trust to prequalify for self-installed upgrades at 1.866.311.1822.
- 2 Make** an eligible energy efficiency improvement.
- 3 Complete** application information, including:
 - Customer signature
 - Ensure work complies with [Residential Specifications Manual](#)
 - Attach receipts showing purchase of materials and/or equipment
- 4 Submit** online form or mail, fax or email documentation together to:

**Energy Trust of Oregon
Residential**
818 SW 3rd Ave, #215
Portland, OR 97204

1.866.311.1822 phone
1.866.516.7592 fax

residentialforms@energytrust.org

- 5 Receive** your check.
 - Please allow four to six weeks for incentive processing after completed application and supporting documentation are received.

Need-to-know information:

- Energy Trust must receive applications within **60 days** from the date of installation.
- **All information must be completed for processing; incomplete information will result in delayed payment or disqualification of the incentive.**
- **Incentives are intended for the purchase price of energy upgrade materials only.**
- **Contáctenos para obtener una versión en español de esta aplicación.**

Customer Information

This home is: Owner occupied A rental property I own*

**If the home is a rental property and the owner or manager is receiving the incentive directly, a complete, accurate, and verifiable W-9 is required. Visit www.energytrust.org/w9.*

Promo Code
(optional)

Site address _____ City _____ State _____ Zip _____

Mailing address (if different than site) _____ City _____ State _____ Zip _____

Primary phone Home Work Cell _____ Other Phone _____ Home Work Cell _____

Utility Information

Electric utility: PGE Pacific Power Other _____

Gas utility: NW Natural Cascade Natural Gas Avista Other _____

Site Information

| | | |
|------------------|-------------------|------------------------|
| Year built _____ | Square feet _____ | Number of levels _____ |
|------------------|-------------------|------------------------|

| | | |
|---|---|---|
| Primary heating system (check one) | <input type="checkbox"/> Electric furnace <input type="checkbox"/> Electric baseboard <input type="checkbox"/> Ducted heat pump | <input type="checkbox"/> Ductless heat pump <input type="checkbox"/> Gas furnace <input type="checkbox"/> Gas fireplace <input type="checkbox"/> Other _____ |
|---|---|---|

Water heating fuel Electricity Natural gas Propane

| | | |
|-------------------------|--|--|
| Foundation/ basement | <input type="checkbox"/> Crawlspace no vapor barrier <input type="checkbox"/> Slab on grade <input type="checkbox"/> Half basement <input type="checkbox"/> Other _____ | <input type="checkbox"/> Full basement <input type="checkbox"/> Crawlspace w/ vapor barrier <input type="checkbox"/> Garage/basement combo |
|-------------------------|--|--|

| | |
|---|---|
| Home type (Oregon): | Home type (Washington): |
| <input type="checkbox"/> Single-family <input type="checkbox"/> Manufactured | <input type="checkbox"/> Single-family <input type="checkbox"/> Manufactured <input type="checkbox"/> Rowhouse <input type="checkbox"/> Townhouse <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Fourplex |

For more information about Oregon multifamily incentives, including stacked units, visit www.energytrust.org/multifamily

Customer Name and Signature

By signing below, Customer agrees to the terms and conditions of this application. Customer represents to Energy Trust that all measures have been completed satisfactorily as of the signature date below, and that any accompanying invoices or measure documentation are complete and accurate. If Customer identifies as a landlord or property owner applying for a single-family rental property incentive, Customer affirms that they own and do not reside in the property. To receive incentives, all work must comply with the [Residential Specifications Manual](#) and all other Energy Trust program requirements.



Customer signature _____ Full name (please print) _____ Date _____

Email address (application status updates are sent via email) _____ Install date _____

Residential Self-Install Incentives

Residential | Incentive Application | Form 320s



Insulation Incentives for Single-Family Homes For professionally installed projects, [apply online](#) or use [Form 320C-WX](#). Oregon residences must be primarily heated by Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista. Washington residences must be primarily heated by NW Natural.

Attic, wall and floor insulation projects are available at an increased incentive amount for income-qualified Oregon residents through Savings Within Reach. Visit www.energytrust.org/savingswithinreach for more details.

| Insulation type* | Max beginning R-value | Insulate to: | Quantity installed | Beginning R-value | Ending R-value | Cavity filled? | Installed cost | Incentive per sq. ft | | |
|--|-----------------------|---------------------|--------------------|-------------------|----------------|--------------------------|----------------|----------------------|--------|--------------------|
| | | | | | | | | Oregon | | Washington |
| | | | | | | | | Owner Occupied | Rental | All Resident Types |
| Knee wall: 2x4 cavities | R-4 | R-15 or fill cavity | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$0.50 | \$0.75 | \$1.25 |
| Knee wall: 2x6 cavities | R-4 | R-21 or fill cavity | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$0.50 | \$0.75 | \$1.25 |
| Attic insulation must be R-19 or higher in order for knee wall insulation to be eligible. | | | | | | | | | | |
| Attic | R-18 | R-38 | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$1.25 | \$1.50 | \$1.25 |
| Floor | R-11 | R-30 or fill cavity | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$0.50 | \$0.75 | \$1.25 |

* All exterior wall surfaces must be insulated to qualify for wall insulation.

Insulation Incentives for Manufactured Homes For professionally installed projects, [apply online](#) or use [Form 320C-WX](#). Oregon residences must be primarily heated by Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista. Washington residences must be primarily heated by NW Natural.

Attic, wall and floor insulation projects are available at an increased incentive amount for income-qualified Oregon residents through Savings Within Reach. Visit www.energytrust.org/savingswithinreach for more details.

| Insulation type | Max beginning R-value | Insulate to: | Quantity installed | Beginning R-value | Ending R-value | Cavity filled? | Installed cost | Incentive per sq. ft | | |
|-----------------|-----------------------|---------------------|--------------------|-------------------|----------------|--------------------------|----------------|----------------------|--------|--------------------|
| | | | | | | | | Oregon | | Washington |
| | | | | | | | | Owner Occupied | Rental | All Resident Types |
| Attic | R-18 | R-30 or fill cavity | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$1.25 | \$1.50 | \$1.25 |
| Floor | R-11 | R-22 or fill cavity | sq.ft. | R- | R- | <input type="checkbox"/> | \$ | \$0.50 | \$0.75 | \$1.25 |

Smart Thermostat Incentive Oregon residences must be primarily heated by PGE, Pacific Power, NW Natural, Cascade Natural Gas or Avista. Washington residences must be primarily heated by NW Natural.

| Upgrade type | Requirements | Incentive amount |
|---|--|-------------------|
| <input type="checkbox"/> Smart thermostat | Residence must be primarily heated by an electric furnace, gas furnace, or ducted heat pump if located in Oregon. Residence must be primarily heated by a gas furnace if located in Washington. Thermostat must be connected to the internet through a Wi-Fi network and configured with the home's location. Visit www.energytrust.org/thermostat for eligible models. Cannot be combined with other Energy Trust controls incentives or smart thermostat offers. | \$80 |
| Thermostat | Manufacturer: | Installed Cost \$ |
| | Model Name: | Model #: |

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Insulation Self-Install Checklists

Self-installed insulation is selected randomly for work quality verification before incentives are paid. Energy Trust will contact customers for scheduling. These checklists serve as reference guides only. Please refer to the Specifications Manual at www.energytrust.org/manual for additional information and clarification. Specific reference sections are noted in italics.

| Attic Insulation Self-Install Checklist | |
|---|---|
| <input type="checkbox"/> | Determine if storage or human contact areas are present. <i>IN 1.9</i> |
| <input type="checkbox"/> | Install baffles at eave vents, heat-producing fixtures, flues and chimneys. <i>AT 1.3 and 1.5</i> |
| <input type="checkbox"/> | Dams shall be installed at interior accesses and where insulation is at different levels to prevent loose-fill falling out of attic. <i>AT 1.4 and 1.10</i> |
| <input type="checkbox"/> | Interior ceiling accesses shall be insulated to a minimum of R-30 and knee wall access doors shall be insulated to a minimum of R-15. Interior accesses shall have permanent weatherstripping. <i>AT 1.10 and 2.6</i> |
| <input type="checkbox"/> | Verify all exhaust fans are vented completely to the exterior with no gaps. <i>AT 1.6, 1.7 and 1.8</i> |
| <input type="checkbox"/> | Insulate water lines in attic space. <i>AT 1.9</i> |
| <input type="checkbox"/> | Insulate and weatherstrip access panel or pull-down stairs. <i>AT 1.10, 1.11, 1.12</i> |
| <input type="checkbox"/> | Insulate vertical walls and cover with air barrier, install blocking in floor under knee wall. <i>AT 1.13</i> |
| <input type="checkbox"/> | Verify R-value and condition of installed insulation. <i>Appendix B</i> |
| <input type="checkbox"/> | All vapor barriers are facing the living area. <i>AT 2.0</i> |
| <input type="checkbox"/> | Vertical walls separating attics from indoors shall be insulated. <i>AT 1.13 and AT 2.6</i> |

| Floor Insulation Self-Install Checklist | |
|---|--|
| <input type="checkbox"/> | Determine the intended conditioned spaces and location of air and thermal boundaries. <i>UN 1.0</i> |
| <input type="checkbox"/> | Remove debris from the crawlspace. <i>UN 1.1</i> |
| <input type="checkbox"/> | Determine if storage or human contact areas are present. <i>IN 1.9</i> |
| <input type="checkbox"/> | Verify adequate passive ventilation. <i>UN 1.2</i> |
| <input type="checkbox"/> | Seal all floor penetrations (plumbing, wiring, duct penetrations and floor transitions). <i>UN 1.4</i> |
| <input type="checkbox"/> | Ensure ground cover is complete, continuous and properly lapped. <i>UN 1.3</i> |
| <input type="checkbox"/> | Insulation being installed is an appropriate R-Value and is properly supported using approved materials and fasteners. Supports are spaced according to the span. <i>UN 2.0–2.2 and Appendix B</i> |
| <input type="checkbox"/> | Entire length of insulation is in contact with the floor. <i>UN 2.0</i> |
| <input type="checkbox"/> | All vapor barriers are facing the living area. <i>UN 2.0</i> |
| <input type="checkbox"/> | Insulate water lines. <i>UN 2.3</i> |
| <input type="checkbox"/> | Access doors are insulation to R-25 and weatherstripped. <i>UN 2.4</i> |
| <input type="checkbox"/> | Verify access doors open easily and are weatherproof and vermin proof. <i>UN 2.5</i> |
| <input type="checkbox"/> | Crawlspace walls between living area and crawlspace areas insulated to R-15. <i>UN 2.8</i> |
| <input type="checkbox"/> | Exhaust ducts vent completely to the outside with no gaps. <i>UN 2.5 and 2.6</i> |
| <input type="checkbox"/> | Vertical walls separating crawlspaces from indoors are insulated. <i>UN 2.8</i> |

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Terms and Conditions

APPLICATION: This application must be filled out completely, truthfully and accurately. Customers may wish to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. **Energy Trust must receive applications within 60 days after the date of installation.** Incentives offers are subject to funding availability and may change. **Incentive amounts are valid for installations done through December 31, 2023.** Incentives will be released after the work passes work quality verification. **Please allow 4-6 weeks for incentive processing.**

ELIGIBILITY: Incentives are available to eligible Customers who are: (i) Oregon residential electric service customers of PGE or Pacific Power, (ii) Oregon residential natural gas service customers of NW Natural, Cascade Natural Gas or Avista, or (iii) Washington residential natural gas service customers of NW Natural. Incentives for energy-saving measures that help save on the cost of home heating are available to PGE and Pacific Power customers who heat their homes with electricity and to NW Natural, Cascade Natural Gas and Avista customers who heat their homes with natural gas. Final determination of eligibility shall rest solely with Energy Trust.

ELIGIBLE PRODUCTS: Products must meet Energy Trust energy efficiency specifications. These specifications may be found on the web at www.energytrust.org and are subject to change. If you are not sure of the specifications, please call Energy Trust before proceeding.

WORK QUALITY VERIFICATION: Customer will verify that the installed energy-saving measures meet program requirements and Energy Trust of Oregon specification standards. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation visit. No warranty is implied by this work quality verification.

PAYMENT: Energy Trust will promptly pay incentives upon: (i) completion of the energy-saving measures, (ii) verification of the measures, and (iii) submission of this completed application with all required information attached.

PROOF OF PURCHASE: The receipts accompanying this application must itemize the materials purchased and show the date of purchase.

INCENTIVE AMOUNT: Incentive amount cannot exceed total cost of materials. Incentives for energy-saving measures completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Energy Trust will not pay incentives on products won as a prize or received due to a warranty claim, recall or exchange. Products must be owned and not leased or rented. Current incentive amounts are identified on the web at www.energytrust.org. Contact Energy Trust with any questions.

TAX LIABILITY: Energy Trust is not responsible for any tax liability, which may be imposed on the Customer as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, are the same as delivery of the original signed document. Scanned original documents transmitted to Energy Trust as an attachment via electronic mail are the same as delivery of the original signed document. At the request of Energy Trust, Customer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

SAFETY AND BUILDING CODES: Customer represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions.

NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor, or product. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

PROPERTY RIGHTS: Customer represents that Customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property on which energy-saving measures have been completed and/or installed and may review and evaluate the project during and after completion. Customer agrees to provide reasonable access to the property for the purposes described herein.

DISCLAIMER/NO LIABILITY: Customer understands that, although Energy Trust may provide Customer with an incentive payment, Energy Trust is not supervising work performed for Customer nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist Customer in implementing energy-saving measures. Customer assumes the risk of any loss or damage(s) that Customer may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-saving results by its approval of the application or by any other of its actions.

ENERGY INFORMATION RELEASE: Customer authorizes Energy Trust to access utility energy usage data, including without limitation interval data, relating to the property on which energy-saving measures have been completed and/or installed by accessing the electric account, natural gas account, and thermostat usage information at the physical address of the project. Customer agrees to provide reasonable assistance to Energy Trust to obtain such information.

INFORMATION RELEASE: Customer agrees that Energy Trust may include Customer's name, Energy Trust services and resulting energy savings in reports or other documentation submitted to Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, the Oregon Legislature, and/or other government agencies. Energy Trust will treat all other information gathered as confidential and report it only in the aggregate.

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Optional Customer Demographic Information (If completed, choose all that apply)

Why is Energy Trust asking for this information?

Energy Trust is asking customers to submit demographic information because it is our responsibility to ensure that all customers can directly benefit from our services. We believe demographic data collection is a simple yet powerful tool for pursuing equity and inclusion in our work and programs. Receiving the information below about our customers will give us a clearer picture of program participation rates within our Residential Programs. We will use that information to assess our offers and identify barriers to participation, enabling us to develop and improve offers to reduce or eliminate those barriers. Questions about household income and full-time residents can help identify if you and your household may be eligible for increased Energy Trust incentives

Providing this information is optional, does not impact your participation in the program, and will be held confidential by Energy Trust.

Do you (or someone in your household) rent or own your home?

- Own
- Rent
- Live there but don't pay rent
- Prefer to self-describe _____
- Prefer not to answer

What best describes your gender?

- Female
- Male
- Non-binary/third gender
- Prefer to self-describe _____
- Prefer not to answer

What is the primary language(s) used in your household? (select all that apply)

- Chinese
- English
- French
- German
- Hindi
- Japanese
- Korean
- Russian
- Spanish
- Tagalog
- Vietnamese
- Another language _____
- Prefer not to answer

How many full-time residents live in your home?*

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 8+

Which of the following racial and ethnic backgrounds best describe you?

(choose all that apply)

- Asian or Asian American
- Black or African American
- Hispanic or Latino/a/x
- Middle Eastern or North African
- Native American or Alaskan Indian
- Native Hawaiian or other Pacific Islander
- White
- Some other race: _____
- Prefer not to answer

Which of the following ranges describes your total household income for the previous year before taxes?*

- Less than \$25,000
- \$25,000 - \$34,999
- \$35,000 - \$49,999
- \$50,000 - \$74,999
- \$75,000 - \$99,999
- \$100,000 - \$149,999
- \$150,000 - \$199,999
- \$200,000 or more
- Don't know
- Prefer not to answer

How long have you lived in your current home?

- Less than a year
- 1-2 years
- 3-5 years
- 6-10 years
- More than 10 years
- Don't know
- Prefer not to answer

* Questions about household income and full-time residents can help identify if you and your household may be eligible for increased Energy Trust incentives