Modeled Savings

New Buildings I Incentive Application I 520_{MS}



OVERVIEW AND ELIGIBILITY

A signed copy of the *Project Enrollment Application (Form 510A)* must accompany or precede this form, and only those projects approved for enrollment by the New Buildings program (Program) can apply for incentive funding. Projects seeking LEED[®] incentives from the Program cannot apply for this incentive. Any measure which, either separately or as part of a project, has or will receive an incentive from any other Energy Trust offering is ineligible. This *Incentive Application* applies only to projects permitted under the 2014 Oregon Energy Efficiency Specialty Code (Oregon Energy Code).

Modeled savings incentives are available for energy efficiency savings resulting from the installation of qualifying energy measures identified by the Program in a project's submitted modeling analysis documentation. To be eligible for incentives, the measure must exceed the Oregon Energy Code, must have a minimum of at least a one-year simple payback, and must pass the Program's cost-effectiveness test.

Path to Net Zero projects: If Project Owner is pursuing Path to Net Zero incentives in connection with this application, Project Owner must additionally be committed to achieving the Architecture 2030 Challenge targets adopted by the American Institute of Architects (AIA) through energy efficiency and/or renewable measures. Contact the Program to discuss Path to Net Zero eligibility requirements.

STEPS TO PARTICIPATE

- Successfully enroll your project as described in the Project Enrollment Application.
- 2. Complete this *Incentive Application* and submit it to the Program, along with:
 - Narrative describing the energy efficiency measures (projects are encouraged to use the *Energy Analysis Report Template*)
 - > Whole building energy modeling files
 - > Savings Summary Worksheet
 - > Supporting equipment documentation relevant to the energy efficiency measures, including product data sheets, mechanical drawings, equipment schedules, lighting fixture plans and schedules, floor plans, and architectural drawings. Refer to the *Technical Guidelines* for further information regarding requirements.
- If qualifying measures are identified and this application is approved, Project Owner will receive an incentive reservation notice from the Program. This notice will inform Project Owner of the estimated incentive and incentive reservation period (i.e. the deadline to install the measures and submit all required completion documentation).
- 4. Install the energy efficient measures.
- 5. To request payment, submit the following to the Program, before the established incentive reservation deadline, for verification:
 - Complete and signed Payment Request (Form 540PR)
 - Product data sheets (if not previously submitted)
 - > Payment documentation, such as vendor invoices showing make, model, and quantity purchased; or AIA Payment Documents for the project.
 - Project Owner's current W-9 (if not previously submitted)

If Project Owner applies for additional incentives using other Energy Trust tools, workbooks, or forms, the Program will combine all approved incentives into one payment and only one signed *Payment Request* is required.

6. A site verification visit may be required by the Program prior to final payment.

INCENTIVE CALCULATION

Incentives are based on the estimated annual energy savings of the measures and are subject to Program per-project installation incentive caps. Incentive rates are calculated based on the percent energy savings beyond Oregon Energy Code, according to the following tables:

RETURN FORM TO

Energy Trust of Oregon - New Buildings

100 SW Main Street, #1500, Portland, OR 97204 1.877.467.0930 *telephone* 503.961.7642 *fax* newbuildings@energytrust.org *email* For Program Use Only

OM: Project ID: PT ID:

Modeled Savings





New Construction Projects

% savings beyond code	Electric Incentive Rate(\$	s per kWh)	Gas Incentive Rate (\$ per therm)	
	Lighting Measures	Non-Lighting Measures		
1-15%		\$0.15		
16%	\$0.20	\$0.16		
17%		\$0.17		
18%		\$0.18		
19%		\$0.19		
20%		\$0.20	-	
21%	\$0.21			
22%	\$0.22		- - \$0.80	
23%	\$0.23			
24%	\$0.24		-	
25%	\$0.25			
26%	\$0.26			
27%	\$0.27		-	
28%	\$0.28		-	
29%	\$0.29		-	
30% or greater	\$0.30		-	
Path to Net Zero	\$0.40		\$1.20	

Major Renovation Projects

% savings beyond code	Electric Incentive Rate (\$ per kWh)		Gas Incentive Rate (\$ per therm)	
	Lighting Measures	Non-Lighting Measures		
1-20%	\$0.20			
21%	\$0.21	\$0.25		
22%	\$0.22	\$0.25		
23%	\$0.23			
24%	\$0.24		\$1.00	
25%	\$0.25			
26%	\$0.26	\$0.26		
27%	\$0.27	\$0.27		
28%	\$0.28	\$0.28	_	
29%	\$0.29	\$0.29	-	
30% or greater	\$0.30	\$0.30	_	
Path to Net Zero	\$0.40	\$0.40	\$1.20	

RETURN FORM TO

Energy Trust of Oregon - New Buildings

100 SW Main Street, #1500, Portland, OR 97204 1.877.467.0930 *telephone* 503.961.7642 *fax* newbuildings@energytrust.org *email* For Program Use Only

OM: Project ID: PT ID:

Modeled Savings





For major renovation projects, the following additional requirements apply:

- Lighting incentives are capped at 35% of eligible project cost, not to exceed 100% of incremental cost.
- Non-lighting electric incentives are capped at 50% of eligible project cost, not to exceed 100% of incremental cost.

PROJECT INFORMATION PROJECT COWNER NAME	Firm Name		Phone	Email		
ENPECTED CONSTRUCTION COMPLETION DATE ENPECTED CONSTRUCTION COMPLETION DATE ENPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGSY YES NO UNDECIDED ENABLY ENABLY ENABLY ENABLY ENABLY ADDRESS CITY, STATE, ZIP EMAIL OTTY, STATE, ZIP EMAIL By typing or printing my name below, I represent to Energy Trust that (i) I have completed this application completely, truthfully and accurately to the best of my knowledge, (ii) I have read, understand and agree that the terms and conditions contained in this Incent Application are in addition to, and governed by, Project Owner's Project Enrollment Application agreement with Energy Trust for identified project; (iii) I am authorized to enter into this agreement no behalf of the named Project Owner; and (iv) all of the informatio in the submitted Project Enrollment Application agreement remains true and correct as of the date of this submission. Path to Net Zero Projects: In addition, by submitting this application, I acknowledge and confirm the Project Owner's commitment to achieving the Architecture 2030 Challenge targets adopted by the American Institute of Architects (AIA) through energy efficiency and/or renewable measures.	Signature		Title		Date	
ENPECTED CONSTRUCTION COMPLETION DATE ENPECTED CONSTRUCTION COMPLETION DATE ENPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGSY YES NO UNDECIDED ENABLY ENABLY ENABLY ENABLY ENABLY ADDRESS CITY, STATE, ZIP EMAIL OTTY, STATE, ZIP EMAIL By typing or printing my name below, I represent to Energy Trust that (i) I have completed this application completely, truthfully and accurately to the best of my knowledge, (ii) I have read, understand and agree that the terms and conditions contained in this Incent Application are in addition to, and governed by, Project Owner's Project Enrollment Application agreement with Energy Trust for identified project; (iii) I am authorized to enter into this agreement no behalf of the named Project Owner; and (iv) all of the informatio in the submitted Project Enrollment Application agreement remains true and correct as of the date of this submission. Path to Net Zero Projects: In addition, by submitting this application, I acknowledge and confirm the Project Owner's commitment to achieving the Architecture 2030 Challenge targets adopted by the American Institute of Architects (AIA) through energy efficiency and/or renewable measures.	Submitted By: (Must be an aut	horized representative of I	Project Owner)			
BUILDING/PROJECT NAME	and/or renewable measures.	G G	. ,	n Institute of Architects (Al.	A) through energy efficiency	
BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY. STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED ANALYST NAME ITTLE PHONE EMAIL FIRM NAME ADDRESS CITY, STATE, ZIP SUBMITTAL By typing or printing my name below, I represent to Energy Trust that (i) I have completed this application completely, truthfully and accurately to the best of my knowledge, (ii) I have read, understand and agree that the terms and conditions contained in this Incent Application are in addition to, and governed by, Project Owner's Project Enrollment Application agreement with Energy Trust for identified project; (iii) I am authorized to enter into this agreement on behalf of the named Project Owner; and (iv) all of the information.						
PROJECT OWNER NAME COMPANY BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED Energy Analyst (if applicable) ANALYST NAME ITILE PHONE EMAIL FIRM NAME ADDRESS CITY, STATE, ZIP	accurately to the best of my kind Application are in addition to identified project; (iii) I am auti	nowledge, (ii) I have rea , and governed by, Proj horized to enter into this	ad, understand and agreet Owner's Project E agreement on behalf	ree that the terms and con inrollment Application ag of the named Project Owr	ditions contained in this <i>Incent</i> greement with Energy Trust for ner; and (iv) all of the informatio	
PROJECT OWNER NAME COMPANY BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED Energy Analyst (if applicable) ANALYST NAME ITILE PHONE EMAIL FIRM NAME ADDRESS CITY, STATE, ZIP						
PROJECT OWNER NAME BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED ENERGY Analyst (if applicable) ANALYST NAME TITLE PHONE EMAIL						
PROJECT OWNER NAME BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED ENERGY Analyst (if applicable) ANALYST NAME TITLE PHONE EMAIL	FIRM NAME	ADDRESS		CITY, STATE, ZIP		
PROJECT OWNER NAME BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS? YES NO UNDECIDED Energy Analyst (if applicable)	ANALYSI NAME		PHONE		EMAIL	
PROJECT OWNER NAME COMPANY BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP EXPECTED CONSTRUCTION COMPLETION DATE IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS?		<u> </u>	lauous.		Texas	
PROJECT OWNER NAME COMPANY BUILDING/PROJECT NAME PROJECT ID (IF KNOWN) SITE ADDRESS CITY, STATE, ZIP			YES	YES NO UNDECIDED		
PROJECT OWNER NAME COMPANY BUILDING/PROJECT NAME PROJECT ID (IF KNOWN)	SITE ADDRESS		IS THIS PRO	IS THIS PROJECT PURSUING OTHER INSTALLATION INCENTIVES IN ADDITION TO MODELED SAVINGS?		
PROJECT OWNER NAME COMPANY			CITY, STATE, ZIP			
PROJECT OWNER NAME COMPANY			PROJECTIL	PROJECT ID (IF KNOWN)		
	PROJECT OWNER NAME					
DDO IECT INFORMATION			COMPANY			
	DDO JECT INFORMATION					

FOR MORE INFORMATION

Please visit energytrust.org/business or call 1.877.467.0930

RETURN FORM TO

Energy Trust of Oregon - New Buildings

100 SW Main Street, #1500, Portland, OR 97204 1.877.467.0930 telephone 503.961.7642 fax newbuildings@energytrust.org email

For Program Use Only

Project ID: PT ID: