

OVERVIEW AND ELIGIBILITY

A signed copy of the **Project Enrollment Application (Form 510A)** must accompany or precede this form, and only those projects approved for enrollment by the New Buildings program (Program) can apply for incentive funding. Projects seeking LEED® incentives from the Program cannot apply for this incentive. Any measure which, either separately or as part of a project, has or will receive an incentive from any other Energy Trust offering is ineligible. This **Incentive Application** applies only to projects permitted under the 2014 Oregon Energy Efficiency Specialty Code (Oregon Energy Code).

Modeled savings incentives are available for energy efficiency savings resulting from the installation of qualifying energy measures identified by the Program in a project's submitted modeling analysis documentation. To be eligible for incentives, the measure must exceed the Oregon Energy Code, must have a minimum of at least a one-year simple payback, and must pass the Program's cost-effectiveness test.

Path to Net Zero projects: If Project Owner is pursuing Path to Net Zero incentives in connection with this application, Project Owner must additionally be committed to achieving the Architecture 2030 Challenge targets adopted by the American Institute of Architects (AIA) through energy efficiency and/or renewable measures. Contact the Program to discuss Path to Net Zero eligibility requirements.

STEPS TO PARTICIPATE

1. Successfully enroll your project as described in the **Project Enrollment Application**.
2. Complete this **Incentive Application** and submit it to the Program, along with:
 - Narrative describing the energy efficiency measures (projects are encouraged to use the **Energy Analysis Report Template**)
 - Whole building energy modeling files
 - **Savings Summary Worksheet**
 - Supporting equipment documentation relevant to the energy efficiency measures, including product data sheets, mechanical drawings, equipment schedules, lighting fixture plans and schedules, floor plans, and architectural drawings. Refer to the **Technical Guidelines** for further information regarding requirements.
3. If qualifying measures are identified and this application is approved, Project Owner will receive an incentive reservation notice from the Program. This notice will inform Project Owner of the estimated incentive and incentive reservation period (i.e. the deadline to install the measures and submit all required completion documentation).
4. Install the energy efficient measures.
5. To request payment, submit the following to the Program, before the established incentive reservation deadline, for verification:
 - Complete and signed **Payment Request (Form 540PR)**
 - Product data sheets (if not previously submitted)
 - Payment documentation, such as vendor invoices showing make, model, and quantity purchased; or AIA Payment Documents for the project.
 - Project Owner's current W-9 (if not previously submitted)If Project Owner applies for additional incentives using other Energy Trust tools, workbooks, or forms, the Program will combine all approved incentives into one payment and only one signed **Payment Request** is required.
6. A site verification visit may be required by the Program prior to final payment.

INCENTIVE CALCULATION

Incentives are based on the estimated annual energy savings of the measures and are subject to Program per-project installation incentive caps. Incentive rates are calculated based on the percent energy savings beyond Oregon Energy Code, according to the following tables:

RETURN FORM TO
Energy Trust of Oregon – New Buildings

100 SW Main Street, #1500, Portland, OR 97204
1.877.467.0930 **telephone** 503.961.7642 **fax**
newbuildings@energytrust.org **email**

For Program Use Only

OM:
Project ID:
PT ID:

New Construction Projects

% savings beyond code	Electric Incentive Rate(\$ per kWh)		Gas Incentive Rate (\$ per therm)
	Lighting Measures	Non-Lighting Measures	
1-15%	\$0.20	\$0.15	\$0.80
16%		\$0.16	
17%		\$0.17	
18%		\$0.18	
19%		\$0.19	
20%		\$0.20	
21%	\$0.21		
22%	\$0.22		
23%	\$0.23		
24%	\$0.24		
25%	\$0.25		
26%	\$0.26		
27%	\$0.27		
28%	\$0.28		
29%	\$0.29		
30% or greater	\$0.30		
Path to Net Zero	\$0.40		\$1.20

Major Renovation Projects

% savings beyond code	Electric Incentive Rate (\$ per kWh)		Gas Incentive Rate (\$ per therm)
	Lighting Measures	Non-Lighting Measures	
1-20%	\$0.20	\$0.25	\$1.00
21%	\$0.21		
22%	\$0.22		
23%	\$0.23		
24%	\$0.24		
25%	\$0.25		
26%	\$0.26	\$0.26	
27%	\$0.27	\$0.27	
28%	\$0.28	\$0.28	
29%	\$0.29	\$0.29	
30% or greater	\$0.30	\$0.30	
Path to Net Zero	\$0.40	\$0.40	\$1.20

RETURN FORM TO
Energy Trust of Oregon – New Buildings

100 SW Main Street, #1500, Portland, OR 97204
1.877.467.0930 **telephone** 503.961.7642 **fax**
newbuildings@energytrust.org **email**

For Program Use Only

OM:
Project ID:
PT ID:

