

### OVERVIEW AND ELIGIBILITY

A signed copy of the **Project Enrollment Application (Form 510A)** must accompany or precede this form, and only those projects approved for enrollment by the New Buildings program (Program) can apply for incentive funding. Projects seeking LEED incentives from the Program cannot apply for this incentive. If you are interested in pursuing efficiency measures not included on the accompanying Restaurant Incentive Workbook, please contact the Program for eligibility.

This is a packaged offering open to restaurants pursuing energy efficiency levels above 2014 Oregon Code. This Incentive Application applies only to projects permitted under the 2014 Oregon Energy Efficiency Specialty Code. The incentives are based on the choice of ENERGY STAR® equipment, rooftop unit (RTU) controls, and lighting design, with additional incentives available by selecting additional elective options.

### STEPS TO PARTICIPATE

1. Successfully enroll your project as described in the **Project Enrollment Application**.
2. Complete this **Incentive Application** and submit it to the Program. For detailed measure requirements, refer to the [Restaurant Incentive Workbook](#).
3. Following its review of the application, Energy Trust will notify Project Owner via e-mail of its decision. If the application is approved for an incentive reservation, you will receive a written notice. The incentive reservation notice will inform Project Owner of the estimated incentive and incentive reservation period (i.e. the deadline to submit all required documentation to the Program).
4. To request payment, submit the following to the Program, before the established incentive reservation deadline, for verification:
  - Complete, signed [Payment Request \(Form 540PR\)](#)
  - Completed [Restaurant Incentive Workbook](#) (using version in effect at date of incentive reservation or later)
  - Product data sheets, plans, and schedules demonstrating equipment compliance (see **Restaurant Incentive Workbook**)
  - Payment documentation (suppliers or contractors can send the copies of the invoices directly to the Program)
  - A site verification visit may be required by the Program prior to final payment
  - Project Owner's current W-9 (if not previously submitted)

### INCENTIVE CALCULATION

The incentive is calculated based on the energy efficient equipment you install. See [Restaurant Incentive Workbook](#) for a list of specific Good, Better, & Best incentives for each eligible installed equipment option. Projects that install at least three eligible equipment options qualify for a bonus incentive, as indicated in the table below.

Restaurant Incentives Bonus		
	# of equipment options	Standard incentive plus (see <i>Restaurant Incentive Workbook</i> )
<b>Good</b>	Three	10% Bonus
<b>Better</b>	Four	15% Bonus
<b>Best</b>	Five or more	20% Bonus

### PROJECT INFORMATION

PROJECT OWNER NAME	COMPANY
BUILDING/PROJECT NAME	PROJECT ID (IF KNOWN)

EXPECTED CONSTRUCTION COMPLETION DATE
---------------------------------------

<b>Please select your incentive package level:</b>  Good      Better      Best	Based on the equipment you have selected in the <b>Restaurant Incentive Workbook</b> , please enter your estimated incentive:	\$

**RETURN FORM TO**  
 Business Energy Solutions – New Buildings  
 100 SW Main Street, #1500, Portland, OR 97204  
 1.877.467.0930 **telephone** 503.961.7642 **fax**  
[newbuildings@energytrust.org](mailto:newbuildings@energytrust.org) **email**

For Program Use Only  
 OM:  
 Project ID:  
 PT ID:

SUBMITTAL

By typing or printing my name below, I represent to Energy Trust that (i) I have completed this application completely, truthfully and accurately to the best of my knowledge, (ii) I have read, understand and agree that the terms and conditions contained in this Incentive Application are in addition to, and governed by, Project Owner's Project Enrollment Application agreement with Energy Trust for the identified project; (iii) I am authorized to enter into this agreement on behalf of the named Project Owner; and (iv) all of the information in the submitted Project Enrollment Application agreement remains true and correct as of the date of this submission.

Submitted By: (Must be an authorized representative of Project Owner)

Form with fields: Name, Title, Date, Firm Name, Phone, Email

FOR MORE INFORMATION

Please visit energytrust.org/business or call 1.877.467.0930

RETURN FORM TO
Business Energy Solutions – New Buildings
100 SW Main Street, #1500, Portland, OR 97204
1.877.467.0930 telephone 503.961.7642 fax
newbuildings@energytrust.org email

For Program Use Only
OM:
Project ID:
PT ID: