

OVERVIEW AND ELIGIBILITY

A signed copy of the **Project Enrollment Application (Form 510A)** must accompany or precede this form, and only those projects approved for enrollment by the New Buildings program (Program) can apply for incentive funding. This **Incentive Application** applies only to projects permitted under the 2014 Oregon Energy Efficiency Specialty Code (Oregon Energy Code).

Energy Trust's Solar Ready incentive offering provides funds for designing and constructing a building with a future high-performing solar electric energy system in mind. To qualify, the building must meet the following requirements:

- a. Meet Energy Trust's [Solar Ready Commercial Design and Construction Requirements](#)
- b. Qualifying Solar Ready components (equipment and/or systems) must be specified (and their installation must be reviewed) by an approved Energy Trust Solar Trade or Design Ally
- c. Final documents must be submitted to the program within 60 days of construction completion.

Projects that receive Solar Ready incentives are ineligible to receive Energy Trust's Solar Electric [incentives](#) (for the installation of solar panels and associated generating equipment) for a period of 12 months following construction completion. If you expect to install solar equipment as part of the building's construction or immediately following construction, you should speak to your Program Representative about applying for Solar Electric installation incentives instead.

Projects that fall under Oregon's "1.5% for green technologies" requirement are not eligible to apply for Solar Ready incentives.

STEPS TO PARTICIPATE

1. Successfully enroll your project as described in the **Project Enrollment Application** (if not previously submitted).
2. Confirm eligibility and submit this **Incentive Application (520SR)** to the Program for review, together with Solar Ready cost estimates, once Construction Documents are completed.
3. Following its review of the application, Energy Trust will notify the Project Owner via email of its decision. If the application is approved for an incentive reservation, you will receive a written notice. The incentive reservation notice will inform the Project Owner of the estimated incentive and incentive reservation period (i.e. the deadline to complete the construction of Solar Ready components and pass an on-site Program verification).
4. Once all the qualifying Solar Ready components have been installed, please submit images and completed Construction Documents in order to verify the following items meet Energy Trust's [Solar Ready Commercial Design and Construction Requirements](#):
 - Location, square footage, shading and layout of Solar Roof Area(s)
 - Roof structure material warranty, sealed penetrations and structural dead load calculations
 - Location of labeled chases and/or conduits reserved for solar wiring
 - Electrical panel showing sizing, reserved breaker space and point of interconnection
 - Clearance in utility/electrical room
5. Following our review of submitted **supporting documentation**, we will notify the Project Owner if the Program requires an on-site post-installation verification of the Solar Ready equipment.
6. To request payment following Program verification, submit the following to the Program within 60 days of construction completion, for verification:
 - Complete, signed **Payment Request (Form 540PR)**
 - Payment documentation (invoice(s) itemizing the Solar Ready components)
 - Project Owner's current W-9 (if not previously submitted)

INCENTIVE CALCULATION

Energy Trust makes Solar Ready incentive funds available to reimburse the Project Owner for 75 percent of its eligible, incurred Solar Ready component costs, up to the caps listed below:

1. Mechanical and electrical specifications (up to \$5,000)
2. Structural engineering specifications (up to \$5,000)

RETURN FORM TO

Business Energy Solutions – New Buildings

100 SW Main Street, #1500, Portland, OR 97204

1.877.467.0930 **telephone** 503.961.7642 **fax**

newbuildings@energytrust.org **email**

For Program Use Only

OM:

Project ID:

PT ID:

3. Solar Ready construction materials such as chases, conduits and other electrical equipment (up to \$5,000)

All Solar Ready construction work must be successfully completed before Project Owner will be eligible for any Solar Ready incentives. The actual incentive amount payable by Energy Trust will be calculated by the Program based on its review of Project Owner's submitted Solar Ready component specifications and construction completion documentation. Final incentives paid may vary from estimated amounts reserved; however, in no event will incentives provided towards the Solar Ready equipment exceed the maximum amounts indicated above.

PROJECT INFORMATION

PROJECT OWNER NAME	COMPANY
BUILDING/PROJECT NAME	PROJECT ID (IF KNOWN)
SITE ADDRESS	CITY, STATE, ZIP
EXPECTED CONSTRUCTION COMPLETION DATE	EXPECTED COMPLETION DATE OF FUNCTIONAL TESTING

SOLAR DESIGN TEAM MEMBERS

Solar Electric Design Ally (if applicable)

CONTACT NAME	TITLE	PHONE	EMAIL
FIRM NAME	ADDRESS	CITY, STATE, ZIP	

Solar Electric Trade Ally (if applicable)

CONTACT NAME	TITLE	PHONE	EMAIL
FIRM NAME	ADDRESS	CITY, STATE, ZIP	

SUBMITTAL

Project Owner understands and agrees that the terms and conditions contained in this Incentive Application are in addition to, and governed by, its **Project Enrollment Application** agreement with Energy Trust for the identified project. Project Owner further agrees that all of the information in the submitted **Project Enrollment Application** agreement remains true and correct as of the date of this submission.

SUBMITTED BY: (Must be an authorized representative of Project Owner)

Type or Print Name Here	Title	Date
Firm Name	Phone	Email

FOR MORE INFORMATION

Please visit energytrust.org/business or call 1.877.467.0930

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