

Municipal Water Leak Repair

Production Efficiency Program | Leak Assessment Incentive Application | Form 420^{MWLR}



Leaks are a significant source of wasted energy in municipal water systems and can also contribute to problems with system operations. Energy Trust is making up to \$1,000 in cash incentives available to help offset the costs of a leak detection assessment to locate underground leaks in eligible water distribution systems. Additional incentives may be available to help lower the cost of qualifying leak repairs and increase system efficiency.

Steps to Apply

- 1) **Complete** the application and sign page 2. Please note that all fields are required to process the application.
- 2) **Attach** copies of the completed leak assessment, paid invoice, and (if applicable) most recent annual water audit (See #5 in the Terms and Conditions).
- 3) **Fax, email, or send** application to:

Energy Trust of Oregon - Streamlined Industrial
 PO Box 14673
 Portland, OR 97293
 1.866.202.0576 phone
 503.465.3793 fax
 Production@energytrust.org

Applications for leak assessment incentives are limited to a one per calendar year. Application must be submitted in the same calendar year and within 90 days of completion of a qualifying leak assessment report.

SECTION 1: PARTICIPANT INFORMATION

Choose Payee	<input type="checkbox"/>	Legal Business Name (as shown on your income tax return)	Contact Person		
	<input type="checkbox"/>	Assumed Business Name (if different than above)	Contact Person Job Title		
Mailing Address		City	State	Zip	
Cell/Tel	Email	Federal Taxpayer ID Number (TIN)			
Please check appropriate: <input type="checkbox"/> Individual or sole proprietor <input type="checkbox"/> Business, Partnership, Trust or Joint Venture, LLC or LLP <input type="checkbox"/> Corporation <input type="checkbox"/> Nonprofit or government					
Tax Filing Address		City	State	Zip	

SECTION 2: SITE INFORMATION

Site Address if different	City	State	Zip	Electric Utility	Electric Utility Account Number
				<input type="checkbox"/> Pacific Power <input type="checkbox"/> PGE	

SECTION 3: LEAK ASSESSMENT INCENTIVE ELIGIBILITY CRITERIA

To confirm eligibility, review and check off criteria below. To qualify for incentives, Participant's site must meet Energy Trust's requirements. The leak assessment must be examining underground leaks within the water distribution system. It can be completed by your leak detection service provider using any accepted method that locates leaks for repair and provides an estimate of the volume flow at each leak. See Terms and Conditions for additional information and contact us if you have questions.

Please attach the most recent annual water audit showing estimated non-revenue water loss, if available.

Site must:

- Be an underground water supply system that uses electric pumping
- Be served by Pacific Power or Portland General Electric
- Have electric and water metering with at least 12 months of records. The electric meter must capture the pumping and water delivery-related system energy separate from other significant energy consumption for the assessed distribution network.

Incentive Requested:
*(actual cost of assessment,
 not to exceed \$1,000)*

Program Use Only		2023.1
PE Number	PT ID	LOCK420

SECTION 4: TERMS AND CONDITIONS

1. Application Deadlines: Applications for leak assessment incentives are limited to one per calendar year. Participant should retain a copy of this application and any accompanying documentation submitted.

Complete applications must be submitted in the same calendar year and within 90 days of completion of the leak assessment. Neither Energy Trust nor its representatives will be responsible for any lost documentation pertaining to this application.

2. Eligibility: Incentives for qualifying leak assessments are available to eligible industrial, municipal and agricultural Portland General Electric or Pacific Power electric customers in Oregon that meet the additional eligibility criteria outlined in **Section 3** above. Additional restrictions may apply and final determination of eligibility for Energy Trust incentives rests solely with Energy Trust.

3. Incentives: Funds for incentives are limited and available on a first-come, first-served basis. Details of the Production Efficiency program, including incentive levels, are subject to change. The total incentive provided per calendar year for a qualifying leak assessment will not exceed \$1,000 or the actual cost of the leak assessment, whichever is less. Energy Trust also limits the total amount that any Participant can receive for all incentive applications combined on a per site, per year basis.

4. Payment: Incentives will be paid upon: (i) submission of this completed application along with all required accompanying completion documentation by the deadline indicated, and (ii) satisfactory completion of a Program verification, if required. Please allow 60 to 90 days from Energy Trust's receipt of all information for delivery of payment. A complete, accurate, and verifiable W9 is required. Failure to deliver all required documentation may result in delay or withholding of payment.

5. Required Completion Documentation: Participant must submit (i) a copy of the completed leak assessment report addressing, at a minimum, the following information for each identified leak: leak description/type, leak location, and estimated leak water flow; (ii) a copy of the paid invoice for the leak assessment; and (iii) a copy of customer's most recent annual water audit if available. Participant will provide Energy Trust with additional proof of purchase information upon request.

6. Energy Efficiency Measures: After Energy Trust's review of Participant's leak assessment completion documentation, a representative will notify Participant if any identified potential leak repair measure(s) meet Program cost-effectiveness criteria and other requirements. If so, additional Energy Trust incentives may be available to help Participant offset the costs of implementing qualifying measures. Any decision by Energy Trust to provide leak assessment incentive funding hereunder does not in any way imply a commitment by Energy Trust to provide any incentive funding for any further leak assessments or any related or unrelated project(s).

7. No Endorsement: Energy Trust and its representatives do not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

8. Disclaimer: ENERGY TRUST AND ITS REPRESENTATIVES MAKE NO GUARANTEE OR WARRANTY WHATSOEVER, WHETHER EXPRESS OR IMPLIED, WITH RESPECT TO THE LEAK ASSESSMENT. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the leak assessment. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.

9. Energy Information Release: Participant hereby confirms that it has reasonably attempted to identify all of its utility accounts for its identified site(s) in this incentive application. By signing and submitting this incentive application to Energy Trust, Participant authorizes Energy Trust to access its energy usage data, including without limitation interval data, for all of Participant's utility accounts for the identified site(s), including those utility accounts identified in this incentive application and any other of Participant's utility accounts that may be associated with such site(s) that Participant is not able to reasonably identify at this time. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information. Participant further authorizes Energy Trust to discuss its energy efficiency efforts with its utility account representative(s).

10. Compliance with Laws: Participant represents that (i) it has the right to perform the leak assessment at the site and that any necessary consents have been obtained, and (ii) that all work performed shall comply with all laws, regulations and safety, building, environmental and permitting codes, and any manufacturer instructions.

11. Tax Liability: Energy Trust is not responsible for any tax liability which may be imposed on Participant due to incentive payments. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

12. Limitation of Liability: ENERGY TRUST'S LIABILITY IN CONNECTION WITH THIS APPLICATION SHALL BE LIMITED TO THE AMOUNT OF ANY LEAK ASSESSMENT INCENTIVE OWED. NEITHER ENERGY TRUST NOR ITS REPRESENTATIVES SHALL BE LIABLE TO PARTICIPANT OR TO ANY OTHER PARTY FOR DAMAGES OF ANY KIND, INCLUDING, BUT NOT LIMITED TO, GENERAL, SPECIAL, INCIDENTAL, CONSEQUENTIAL, OR PUNITIVE DAMAGES ARISING FROM OR ASSOCIATED WITH THIS APPLICATION.

13. Information Release: Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, the Oregon Public Utility Commission (OPUC), and other government agencies as necessary to meet Energy Trust's responsibilities and regulatory requirements: Participant name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.

14. Access and Evaluation: Energy Trust and/or its representatives may request access to the property for verification or evaluation purposes. Participant agrees to cooperate with evaluation as a requirement of this incentive agreement with Energy Trust. Participant further agrees that Energy Trust and its representatives may inform subsequent owners of the project site(s) that Energy Trust has provided service to the project site(s) for the sole purpose of evaluating and facilitating Energy Trust program services.

15. Governing Law: This agreement shall be exclusively governed by and construed in accordance with applicable Oregon law, without regard to any conflicts of laws rules thereof.

16. Signatures: Documents transmitted with faxed, scanned or digital signature shall be deemed to be original signatures. At the request of Energy Trust, Participant shall confirm signature by providing an original document.

SECTION 5: AGREEMENT

By my signature below, I agree that (i) all information supplied to Energy Trust on this application is true and correct to the best of my knowledge, and (ii) I am authorized to submit this incentive application on behalf of the named Participant identified in Section 1 and agree to the terms and conditions of this incentive application.

SECTION 6: SUBSTITUTE FORM W9 CERTIFICATION

Signature and Certification: Under penalties of perjury, I hereby certify that (1) The payee's taxpayer identification is true and correct, (2) the payee is not subject to backup withholding, and (3) payee is a U.S. person (including a U.S. resident alien).

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signature	Name (please print)	Date
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