2014 Large Customer Funding Compliance Study Results

April 29, 2015

Energy Trust of Oregon

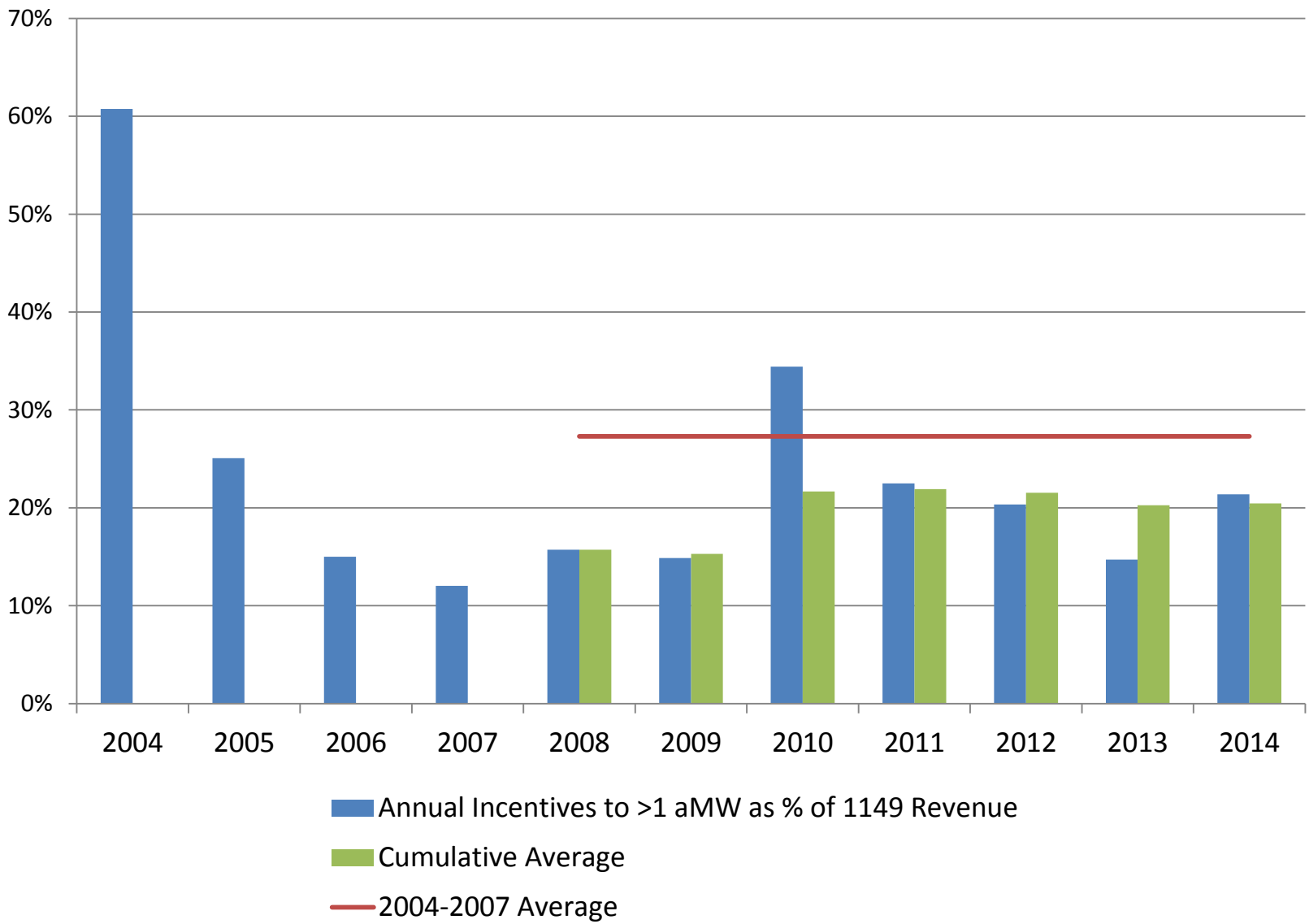
Background: SB 838

- Allowed additional charges to acquire more efficiency
- Large electric energy users exempt
- No “direct benefit” from additional funding

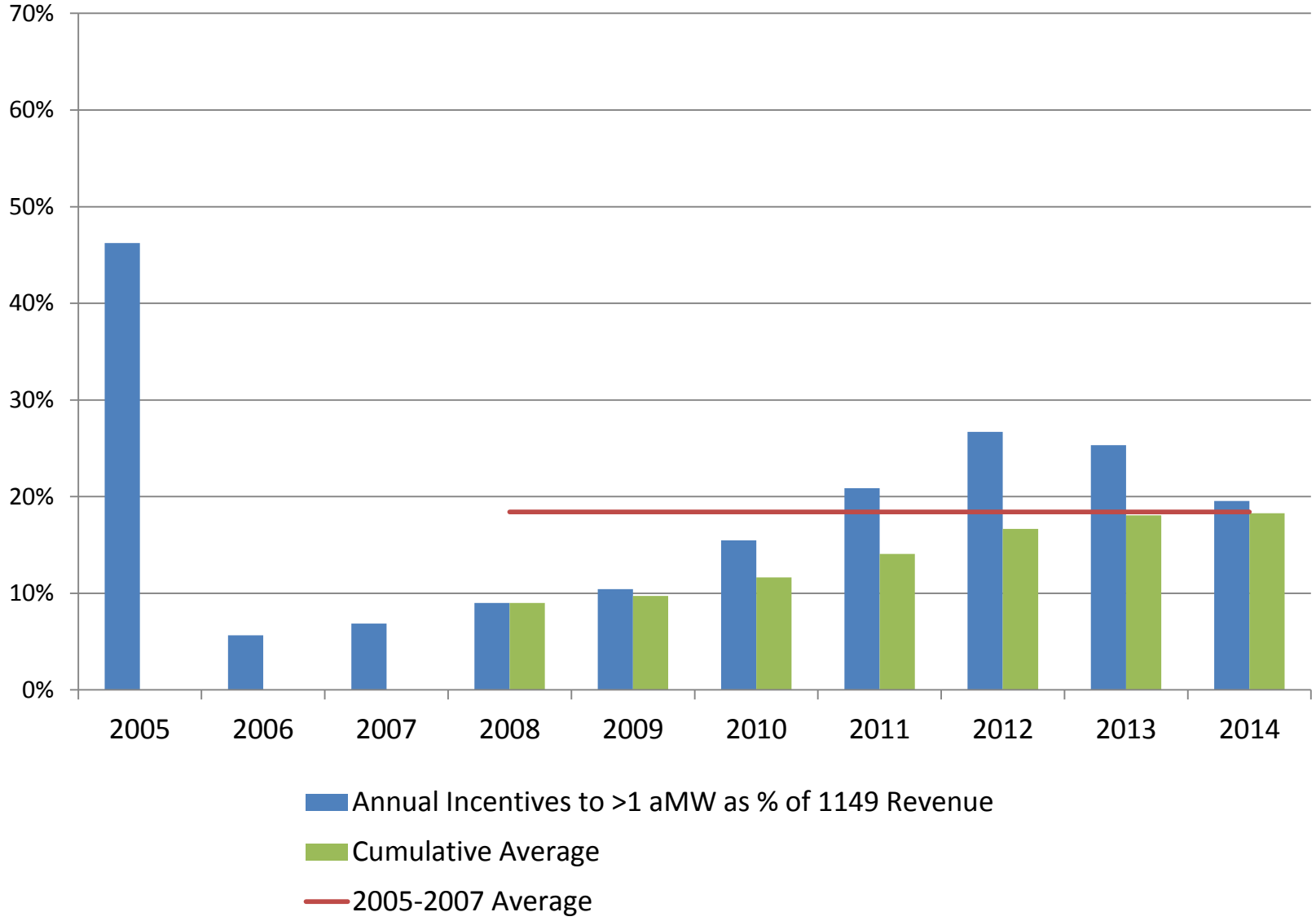
Background: Implementation

- Incentives serve as proxy for program spending (i.e. benefits)
- Calculate cumulative incentives as percentage of 1149 revenue going to large customers in pre- and post-838 periods
- Study completed annually by third party
- Compares Energy Trust project history to utility lists of customers exempt from SB 838 charges
- If exceed historical average, three years to correct

Results – Pacific Power



Results – Portland General Electric



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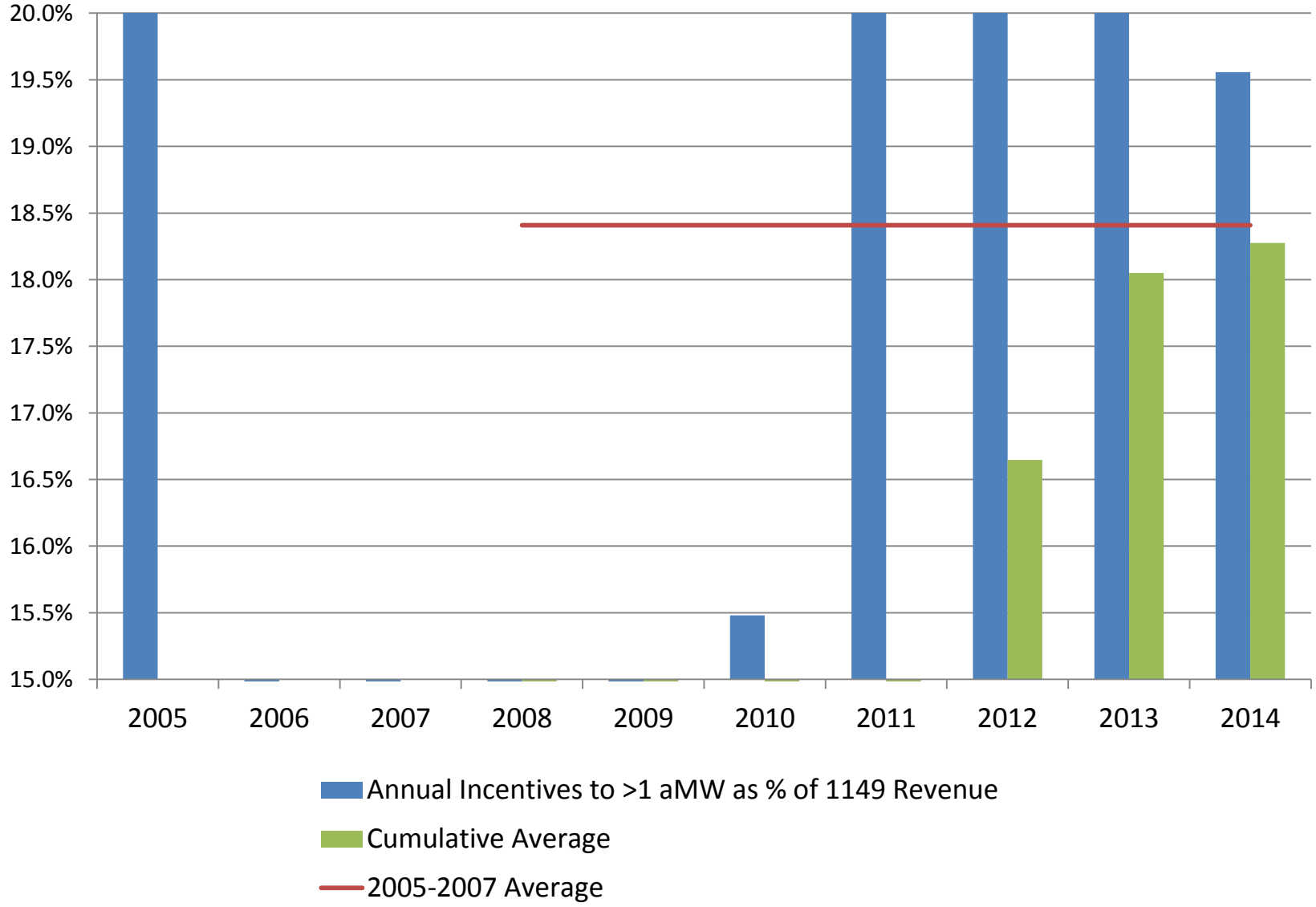

Conclusions

- Still under the cap of historical spending on large customers
- No changes to programs at this time
- Funding issue to be discussed as part of Oregon PUC docket UM 1713

Thank You

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EnergyTrust of Oregon