2015 Large Customer Funding Compliance Study Results

June 22, 2016

Energy Trust of Oregon

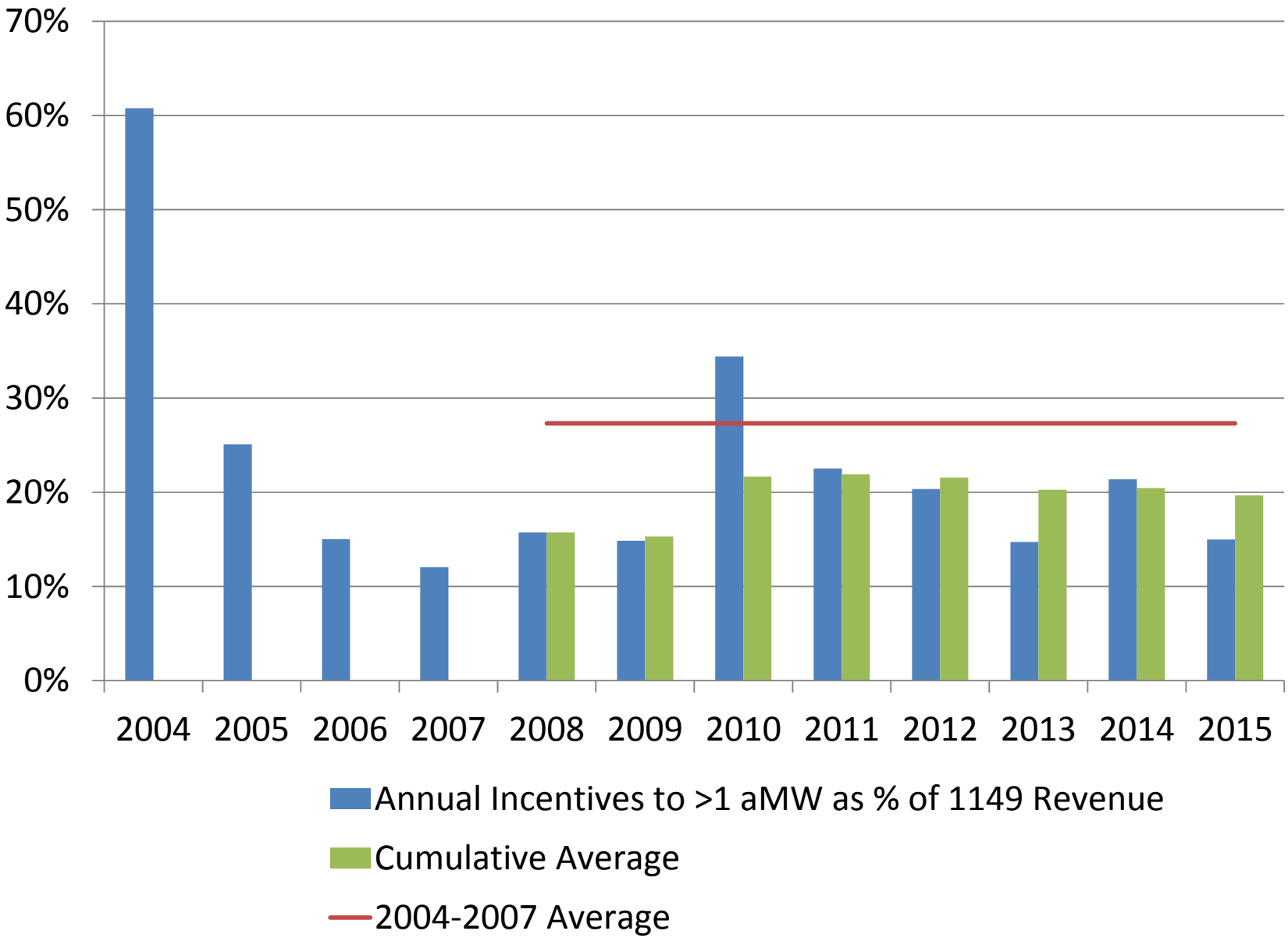
Background: SB 838

- Allowed additional charges to acquire more energy efficiency
- Large electric energy users exempted
- No “direct benefit” from additional funding

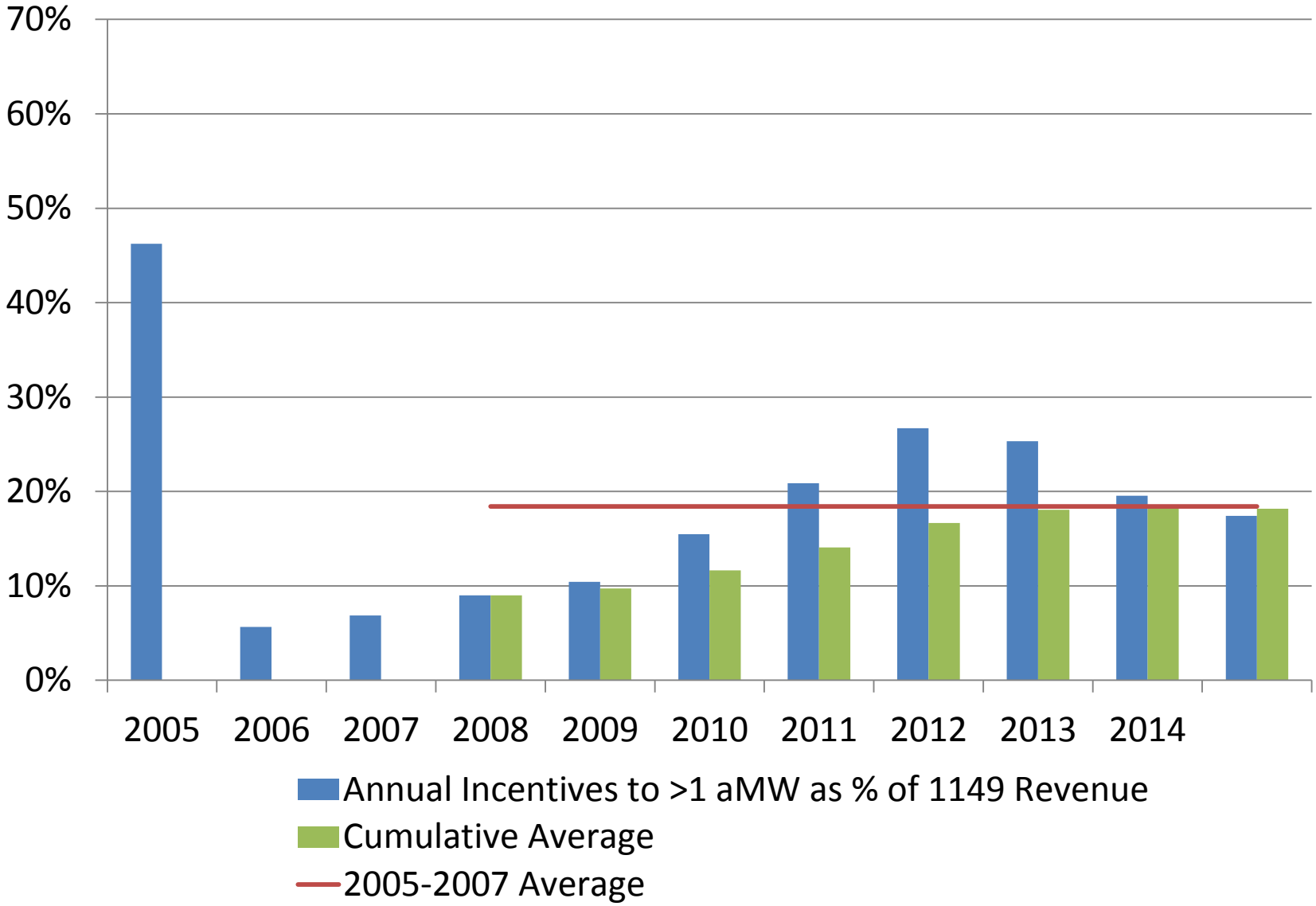
Background: Implementation

- Incentives serve as proxy for program spending (i.e. benefits)
- Calculate cumulative incentives going to large customers as a percentage of 1149 revenue in pre- and post-838 periods
- Study completed annually by third party
- Compares Energy Trust project history to utility-provided lists of customers exempt from 838 charges
- If exceed historical average, three years to correct

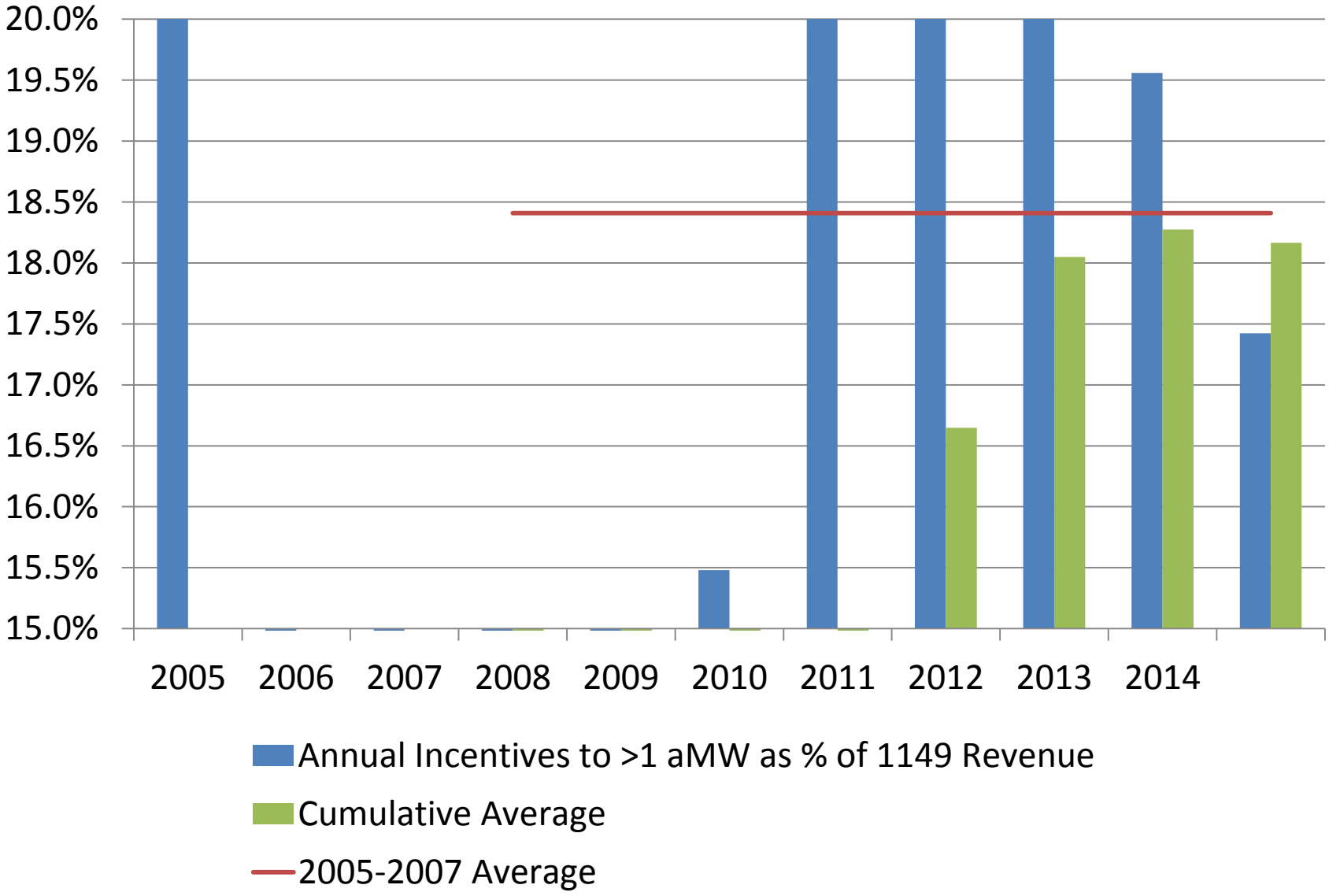
Results: Pacific Power



Results: Portland General Electric



Results: Portland General Electric



Conclusions

- Still under the cap of historical spending
- No program changes at this time
- Questions?

Thank You

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