NEEA Gas Market Transformation Collaborative
OPUC Commissioner Briefings
October 29, 2014

EnergyTrust of Oregon

Origin of NEEA Gas Collaborative

2010	NEEA board adopts fuel-neutral mission
Jul 2013	NWN convenes NEEA, gas utilities, determines interest
Feb 2014	NEEA board convenes stakeholders to collaboratively develop gas business plan
June 2014	2015-19 NEEA strategic plan development: Board affirmed its support for NEEA's collaborative work with gas stakeholders to recommend a natural gas market transformation approach

Collaborative Participants

Gas Collaborative Principles and Objective:

Principles:

1. NEEA does not promote fuel switching
2. No cross-subsidies between electric and gas
3. Don’t diminish existing electric market transformation work

Objective:

To accelerate the development and market adoption of efficient natural gas products, practices, and services resulting in increased consumer choices and increased efficiency of natural gas use in the Pacific Northwest.

Funding and Savings

Regional:

- $18.3 M spread over five years
- Start smaller, ramp up
- 280 M therms over 20 years
- $.28/therm

Energy Trust share about 35%. In 2015:

NWN WA	**$ 54,010**
CNG OR	$ 51,354
NWN OR	$ 479,675

Initial Projects/Technologies

- Absorption heat pump water heaters and combined space/water heaters (homes)
- Gas dryers (homes)
- Rooftop air conditioning (commercial)
- Hearth products

Additional funds to support scanning, codes and standards, market research, evaluation.

Questions?

Fred Gordon@Energytrust.org

EnergyTrust of Oregon