

Early Design Assistance Application

EPS New Construction | Application | Form 685_A



Offering	Requirements
Early Design Assistance	<ul style="list-style-type: none"> • Must identify, support and develop opportunities for energy efficiency and/or renewable energy. • Project(s) must be sited within Energy Trust funding utility service territory (Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista). • EPS New Construction staff member must be present at session.

Steps to completion:

- 1** Be an approved trade ally through Energy Trust of Oregon's EPS New Construction program.
- 2 Complete** and sign application, including:
 - Received program pre-approval for event
 - Summarized meeting agenda and notes, including list of attendees
- 3 Submit** completed form and W-9 to

Energy Trust of Oregon
EPS New Construction
 111 SW Columbia Street
 Suite 945
 Portland, OR 97201

 1.855.575.4315 fax
eps@energytrust.org
- 4 Hold** an Early Design Assistance between January 1, 2024 and December 31, 2024.

Need-to-know information:

- Please allow up to 60 days for your receipt of payment.
- If a W-9 is required the payment will be made to the name on the W-9.
- Maximum two Early Design Assistance incentives available per company per calendar year.
- Allow two week lead time to schedule Early Design Assistance with appropriate EPS New Construction staff member.
- A home pursuing net zero incentives must complete an Early Design Assistance meeting with a focus on solar

Builder Applicant and Site Information

Company Name _____

Company Contact Name _____ Company Contact Title _____

Phone Home Work Cell _____ Email Address _____

Project Address or Subdivision Name _____ City _____ State _____ Zip _____

Early Design Assistance (Attach additional sheets if necessary)

List of planned attendees, their company name and their role(s) on the project

Areas of discussion during the Early Design Assistance meeting:

Early Design Assistance Date	Total anticipated number of homes
Utility territory <input type="checkbox"/> PGE <input type="checkbox"/> NW Natural (Oregon) <input type="checkbox"/> Cascade Natural Gas	
<input type="checkbox"/> Pacific Power <input type="checkbox"/> NW Natural (Washington) <input type="checkbox"/> Avista	

Early Design Assistance Incentives (select all that apply)

Incentive description	Incentive amount
<input type="checkbox"/> Standard EDA	\$500
<input type="checkbox"/> Meeting included solar trade ally and focus on solar	\$500
<input type="checkbox"/> Development in rural region (refer to Terms & Conditions)	\$500
<input type="checkbox"/> 20+ homes in development	\$1000
Is this EDA qualifying development for Net Zero incentives?	<input type="checkbox"/> Yes <input type="checkbox"/> No

W-9 submitted to Energy Trust: Yes No

Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to submit this application on behalf of the applicant listed above and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein.



Authorized Representative Name Signature Date

