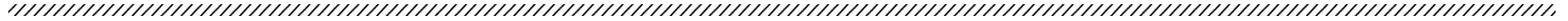


# April 1, 2021 Residential Incentive Information Sheet

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Page 1 incentives for Oregon customers of Portland General Electric (PGE), Pacific Power, NW Natural, Cascade Natural Gas, and Avista unless noted otherwise. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.					
Energy Improvement (Heating and Cooling)	Incentive Amount	Eligible Residence Type			Requirements
		Single-family	Manufactured	Multifamily <sup>1</sup>	
Ductless Heat Pump	\$500	Oregon	Oregon	Oregon	Must be inverter-driven with an HSPF of 9.0 or greater and replace electric resistance heat as the residence's primary heating system. Primary indoor unit must be installed in the main living space (e.g., living room). One incentive per residence. Multifamily properties in Oregon, including residents in multistory buildings, may be eligible for additional incentives. For more information, visit <a href="http://www.energytrust.org/multifamily">www.energytrust.org/multifamily</a> .
Ductless Heat Pump Installed in a Rental Property <sup>2</sup>	\$1000	Oregon	Oregon	Not available	
Ductless Heat Pump (Savings Within Reach) <sup>2</sup>	\$1000	Oregon	Oregon	Oregon	
Ducted Heat Pump	\$700	Oregon	Oregon	Oregon	HSPF 8.5 or greater. Must be residence's primary heat source and replace electric forced air furnace. Energy Trust recommends electric auxiliary heat be locked out by thermostat at 35°F or per manufacturer's recommended energy saving setting. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.
Ducted Heat Pump Installed in a Rental Property <sup>2</sup>	\$1000	Oregon	Oregon	Not available	
Ducted Heat Pump (Savings Within Reach) <sup>2</sup>	\$1000	Oregon	Oregon	Oregon	
Extended Capacity Heat Pump	\$650	Oregon	Oregon	Oregon	Must be residence's primary heating source. Residence must have electricity provided by Portland General Electric or Pacific Power. Unit must be included in Energy Trust's list of <a href="#">qualifying products</a> . Controls must be set with an auxiliary heat lockout setting when available. Heat pump <b>cannot</b> have a backup gas heating system. Cannot be combined with other Energy Trust heat pump, heat pump controls or smart thermostat incentives.
Extended Capacity Heat Pump	\$1350	Oregon	Oregon	Oregon	Must replace electric forced air furnace as residence's primary heating source. Residence must have electricity provided by Portland General Electric or Pacific Power. Unit must be included in Energy Trust's list of <a href="#">qualifying products</a> . Controls must be set with an auxiliary heat lockout setting when available. Heat pump <b>cannot</b> have a backup gas heating system. <b>Cannot</b> be combined with other Energy Trust heat pump, heat pump controls or smart thermostat incentives.
Extended Capacity Heat Pump Installed in a Rental Property <sup>2</sup>	\$1650	Oregon	Oregon	Not available	
Extended Capacity Heat Pump (Savings Within Reach) <sup>2</sup>	\$1650	Oregon	Oregon	Oregon	

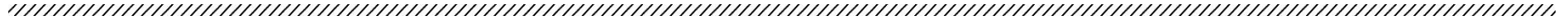
<sup>1</sup> Eligible multifamily properties include attached residences such as duplexes, triplexes and fourplexes or side-by-side properties (townhomes and rowhomes). Multifamily properties in Oregon, including residents in multistory buildings, may be eligible for additional incentives. For more information, visit [www.energytrust.org/multifamily](http://www.energytrust.org/multifamily).

<sup>2</sup> Trade allies must be enrolled in Energy Trust Instant Incentives to offer increased incentives for single-family rental properties and enrolled in Energy Trust Savings Within Reach to offer Savings Within Reach incentives. Multifamily units in Oregon are not eligible for increased rental incentives. Incentives paid to trade ally.

<sup>3</sup> Trade and program allies must be enrolled in Energy Trust's Direct Install program to offer Direct Install incentives. Incentives paid to trade ally.

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Page 2 incentives for Oregon customers of PGE, Pacific Power, NW Natural, Cascade Natural Gas, and Avista unless noted otherwise. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.					
Energy Improvement (Heating and Cooling)	Incentive Amount	Eligible Residence Type			Requirements
		Single-family	Manufactured	Multifamily <sup>1</sup>	
<b>Central Air Conditioner</b>	\$250	Oregon	Oregon	Oregon	System EER must be 12 or greater. Outdoor unit is required to achieve minimum nominal rating of SEER 15 as stated by manufacturer. System must be a qualifying central air conditioner serving most or all of the home. For qualifying models, visit: <a href="http://www.energytrust.org/incentives/central-air-conditioners/">www.energytrust.org/incentives/central-air-conditioners/</a>
<b>Smart Thermostat</b>	\$100	Oregon and Washington	Oregon and Washington	Oregon and Washington	Oregon homes must be primarily heated by an electric forced-air furnace, gas forced-air furnace, or ducted heat pump. Washington homes must be primarily heated by a gas forced-air furnace. Thermostat must be installed by an actively licensed contractor and connected to the internet through a Wi-Fi network and configured with the home's location. Visit <a href="http://www.energytrust.org/thermostat">www.energytrust.org/thermostat</a> for eligible models. Cannot be combined with other Energy Trust controls incentives or smart thermostat offers.
<b>New Heat Pump Controls</b>	\$250	Oregon	Oregon	Oregon	Must be added to a new heat pump with electric furnace auxiliary heat. Heat pump must be home's primary heat source. Visit <a href="http://www.energytrust.org/heatpumpcontrols">www.energytrust.org/heatpumpcontrols</a> for eligible models and more information. Thermostat lockout settings must be set to 35°F lockout. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.
<b>Existing Heat Pump Controls</b>	\$250	Oregon	Oregon	Oregon	Must be added to an existing heat pump with electric furnace auxiliary heat. Heat pump must be home's primary heat source. Visit <a href="http://www.energytrust.org/heatpumpcontrols">www.energytrust.org/heatpumpcontrols</a> for eligible models and more information. Thermostat must be set to 35°F lockout. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.

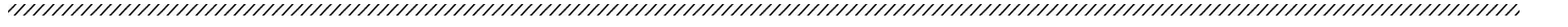
<sup>1</sup> Eligible multifamily properties include attached residences such as duplexes, triplexes and fourplexes or side-by-side properties (townhomes and rowhomes). Multifamily properties in Oregon, including residents in multistory buildings, may be eligible for additional incentives. For more information, visit [www.energytrust.org/multifamily](http://www.energytrust.org/multifamily).

<sup>2</sup> Trade allies must be enrolled in Energy Trust Instant Incentives to offer increased incentives for single-family rental properties and enrolled in Energy Trust Savings Within Reach to offer Savings Within Reach incentives. Multifamily units in Oregon are not eligible for increased rental incentives. Incentives paid to trade ally.

<sup>3</sup> Trade and program allies must be enrolled in Energy Trust's Direct Install program to offer Direct Install incentives. Incentives paid to trade ally.

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Page 3 incentives for Oregon customers of PGE, Pacific Power, NW Natural, Cascade Natural Gas, and Avista and Washington customers of NW Natural. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.					
Energy Improvement (Heating and Cooling)	Incentive Amount	Eligible Residence Type			Requirements
		Single-family	Manufactured	Multifamily <sup>1</sup>	
Gas Fireplace	\$250	Oregon and Washington	Oregon and Washington	Oregon and Washington	75% or greater FE. Visit <a href="http://www.energytrust.org/fireplace">www.energytrust.org/fireplace</a> for a list of eligible models. Unit must be equipped with electronic pilot light ignition and be vented to outside with sealed combustion. A CO monitor is required on every floor with a bedroom.
	\$150	Oregon and Washington	Oregon and Washington	Oregon and Washington	70% - 74.9% FE. Visit <a href="http://www.energytrust.org/fireplace">www.energytrust.org/fireplace</a> for a list of eligible models. Unit must be equipped with electronic pilot light ignition and be vented to outside with sealed combustion. A CO monitor is required on every floor with a bedroom.
Gas Furnace	\$550	Washington	Washington	Washington	95% or greater AFUE. Must be home's primary heat source. Home must be owner-occupied. Not eligible for gas furnaces used as backup for high-efficiency heat pumps, also known as hybrid systems. A CO monitor is required on every floor with a bedroom.
Gas Furnace Installed in a Washington Rental Property <sup>2</sup>	\$1000	Washington	Washington	Washington	90% or greater AFUE. Must be home's primary heat source. Not eligible for gas furnaces used as backup for high-efficiency heat pumps, also known as hybrid systems. A CO monitor is required on every floor with a bedroom. <b>Must be installed between September 1, 2020 and December 31, 2021.</b>
Gas Furnace Installed in an Oregon Rental Property <sup>2</sup>	\$1000	Oregon	Oregon	Oregon	90% or greater AFUE. Must be home's primary heat source. Not eligible for gas furnaces used as backup for high-efficiency heat pumps, also known as hybrid systems. A CO monitor is required on every floor with a bedroom. <b>Must be installed between September 1, 2020 and May 31, 2021.</b>
Gas Furnace (Savings Within Reach) <sup>2</sup>	\$1000	Oregon	Oregon	Oregon	90% or greater AFUE. Must be home's primary heat source. Home must be owner-occupied. Not eligible for gas furnaces used as backup for high-efficiency heat pumps, also known as hybrid systems. A CO monitor is required on every floor with a bedroom. <b>Must be installed between September 1, 2020 and May 31, 2021.</b>

<sup>1</sup> Eligible multifamily properties include attached residences such as duplexes, triplexes and fourplexes or side-by-side properties (townhomes and rowhomes). Multifamily properties in Oregon, including residents in multistory buildings, may be eligible for additional incentives. For more information, visit [www.energytrust.org/multifamily](http://www.energytrust.org/multifamily).

<sup>2</sup> Trade allies must be enrolled in Energy Trust Instant Incentives to offer increased incentives for single-family rental properties and enrolled in Energy Trust Savings Within Reach to offer Savings Within Reach incentives. Multifamily units in Oregon are not eligible for increased rental incentives. Incentives paid to trade ally.

<sup>3</sup> Trade and program allies must be enrolled in Energy Trust's Direct Install program to offer Direct Install incentives. Incentives paid to trade ally.

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Page 4 incentives for Oregon customers of PGE, Pacific Power, NW Natural, Cascade Natural Gas, and Avista and Washington customers of NW Natural. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.					
Energy Improvement (Weatherization)	Incentive Amount	Eligible Residence Type			Requirements
		Single-family	Manufactured	Multifamily <sup>1</sup>	
Attic Insulation	\$0.25 per sq ft	Oregon	Not available	Oregon	Existing insulation must be R-11 or less. Must insulate to R-38 or greater or fill cavity.
	\$0.75 per sq ft	Washington		Washington	
Attic Insulation installed in a rental property <sup>2</sup>	\$0.50 per sq ft	Oregon	Not available	Not available	
	\$0.75 per sq ft	Washington		Washington	
Attic Insulation (Savings Within Reach) <sup>2</sup>	\$0.50 per sq ft	Oregon	Not available	Oregon	
Wall Insulation	\$0.30 per sq ft	Oregon	Not available	Oregon	
	\$0.75 per sq ft	Washington		Washington	
Wall Insulation installed in a rental property <sup>2</sup>	\$0.50 per sq ft	Oregon	Not available	Not available	
	\$0.75 per sq ft	Washington		Washington	
Wall Insulation (Savings Within Reach) <sup>2</sup>	\$0.50 per sq ft	Oregon	Not available	Oregon	
Floor Insulation	\$0.30 per sq ft	Oregon	Oregon	Oregon	
	\$0.75 per sq ft	Washington	Washington	Washington	
Floor Insulation installed in a rental property <sup>2</sup>	\$0.40 per sq ft	Oregon	Oregon	Not available	
	\$0.75 per sq ft	Washington		Washington	
Floor Insulation (Savings Within Reach) <sup>2</sup>	\$0.40 per sq ft	Oregon	Oregon	Oregon	
Windows	\$6.00 per sq ft	Oregon and Washington	Oregon and Washington	Oregon and Washington	U-Value 0.24 or less. Must replace existing window, glass door or skylight.
	\$4.00 per sq ft				U-Value 0.25 - 0.27. Must replace existing window, glass door or skylight.
	\$1.75 per sq ft				U-Value 0.30 - 0.28. Must replace existing window, glass door or skylight.

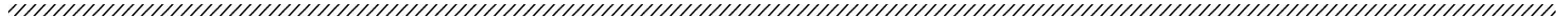
<sup>1</sup> Eligible multifamily properties include attached residences such as duplexes, triplexes and fourplexes or side-by-side properties (townhomes and rowhomes). Multifamily properties in Oregon, including residents in multistory buildings, may be eligible for additional incentives. For more information, visit [www.energytrust.org/multifamily](http://www.energytrust.org/multifamily).

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<sup>3</sup> Trade and program allies must be enrolled in Energy Trust's Direct Install program to offer Direct Install incentives. Incentives paid to trade ally.

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Page 5 incentives for Oregon customers of PGE, Pacific Power, NW Natural, Cascade Natural Gas, and Avista and Washington customers of NW Natural. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.					
Energy Improvement (Water Heating and Other)	Incentive Amount	Eligible Residence Type			Requirements
		Single-family	Manufactured	Multifamily <sup>1</sup>	
Gas Tankless Water Heater	\$400	Washington	Washington	Washington	UEF must be 0.81 or greater. A CO monitor is required on every floor with a bedroom.
Heat Pump Water Heater installed in a rental property <sup>2</sup>	\$270	Oregon	Oregon	Not available	Eligible models must meet Northwest Energy Efficiency Alliance's (NEEA's) Advanced Water Heater Specification Tier 3 and replace an existing electric water heater. Tank may be any size.
Heat Pump Water Heater (Savings Within Reach) <sup>2</sup>	\$270	Oregon	Oregon	Oregon	
Spa Cover	\$100	Oregon	Oregon	Oregon	Spa must be located outside and heated with electricity from PGE or Pacific Power. Both manufacturer's packaging slip and retailer's receipt must be attached to the incentive application.
Clothes Washer	Varies	Oregon	Oregon	Oregon	Must be an ENERGY STAR front-loading model. Unit must be 2.5 cu ft or larger with an IMEF of 2.76 or higher. Visit <a href="http://www.energytrust.org/appliances">www.energytrust.org/appliances</a> for participating retailers.
Clothes Dryer	Varies	Oregon	Oregon	Oregon	Select ENERGY STAR® certified clothes dryers are eligible for an Energy Trust point-of-purchase incentive at retail. Visit <a href="http://www.energytrust.org/appliances">www.energytrust.org/appliances</a> for participating retailers.
Solar Electric System	Varies	Oregon	Oregon	Oregon	Based on rated capacity of solar panels in watts and utility. Visit <a href="http://www.energytrust.org/solar">www.energytrust.org/solar</a> for details.
Gas Tank Water Heater Discounts	\$100	Oregon and Washington	Oregon and Washington	Oregon and Washington	Energy Trust works with retailers and distributors to offer discounts on energy-efficient water heaters. Visit <a href="http://www.energytrust.org/water">www.energytrust.org/water</a> for details and participating retailers.
Heat Pump Water Heater Discounts	Up to \$500	Oregon	Oregon	Oregon	
Reduced-Priced LED Light Bulbs	Varies	Oregon	Oregon	Oregon	Receive an instant discount on ENERGY STAR certified LEDs. Visit <a href="http://www.energytrust.org/lighting">www.energytrust.org/lighting</a> for a list of participating retailers.

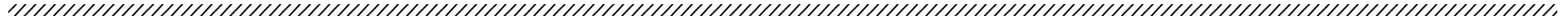
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<sup>3</sup> Trade and program allies must be enrolled in Energy Trust's Direct Install program to offer Direct Install incentives. Incentives paid to trade ally.

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Page 6 incentives for Oregon customers of PGE and Pacific Power. Residence must be single-family or manufactured home. Water heating fuel and electricity must be provided by participating Energy Trust utilities in order to qualify. All work must comply with <a href="#">Home Retrofit Specification Manual</a> and all other Energy Trust requirements.		
Energy Improvement (Direct Install)	Incentive Amount	Requirements
A-lamp LED	\$4.75	Product lumens per/watt and ENERGY STAR requirements apply. Must replace incandescent or halogen bulb.
Reflector LED	\$5.00	Product lumens per/watt and ENERGY STAR requirements apply. Must replace incandescent or halogen bulb.

**Important Residential Terms and Conditions:**

- Application and supporting documentation must be submitted within 60 days from initial installation. Application must be complete and accurate for incentives to be paid.
- Unless a Savings Within Reach project, all itemized contractor invoices must be marked “paid in full” and be submitted with the incentive application.
- A non-trade ally contractor can install certain upgrades but must have a current Oregon Construction Contractors Board (CCB) license for projects in Oregon or an active Washington Contractor’s license for projects in Washington. Non-trade allies or their customers cannot claim increased incentives for upgrades installed at rental properties or for Savings Within Reach projects.
- All incentives are subject to funding availability and may change.

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