EnergyTrust of Oregon

Revised 2008-2009 Action Plan and Budget

Conservation Advisory Committee-DRAFT
March 19, 2008

EnergyTrust of Oregon, Inc.

Revised 2008 Budget Summary

Changes between Final and Revised 2008 Budget:

- Total resources increased $13.4 million
- Total expenses increased $11.3 million
  - Electric efficiency +$11.2 million
  - Gas efficiency +$ .1 million
  - Renewable programs -$ .1 million

- Electric savings increased +7.9 aMW best case
- Annual therm savings increased 97,000 best case
- No change in generation

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Supplemental Funding Activity Themes for 2008-2009

- Dive deeper into existing markets to glean more savings
- Greater emphasis on existing small businesses and new commercial construction
- Add near low-income residential and introduce new residential technologies
- Secure more savings from small industrial customers
- Expand refrigerator turn-in and replacement pilots
- Expand Corvallis Community Energy Challenge activities
- Pursue zero net energy residential and commercial building design
- Explore time of sale upgrades

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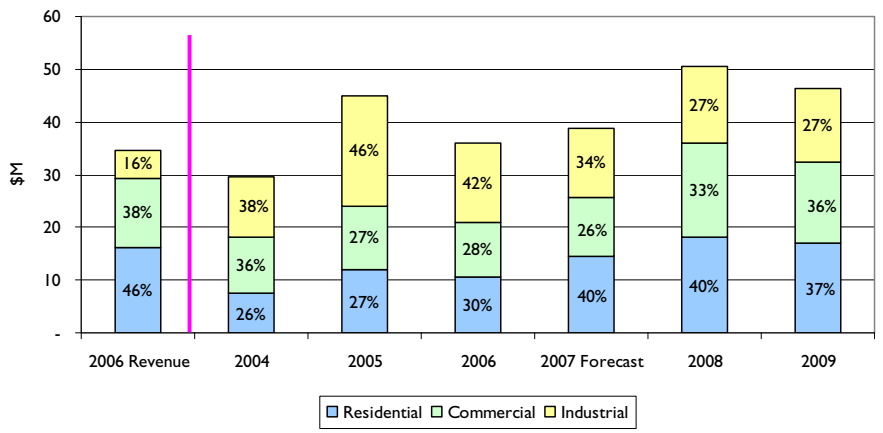
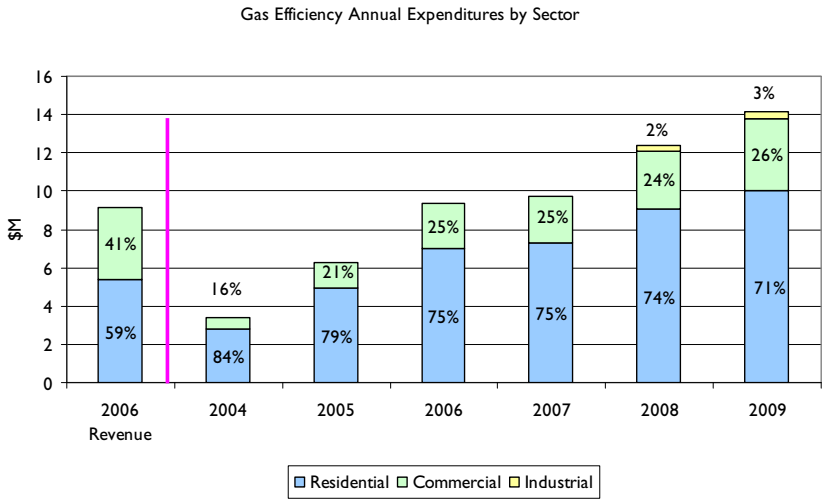
Spending by Program over time

	2006 Actual	2007 Actual	Revised 2008 Budget	Revised 2009 Projection
Existing Homes	$ 8,807,836	$ 11,300,689	$ 17,598,020	$ 17,463,970
New Homes and Products	7,697,591	9,512,928	15,217,665	17,005,021
NEEA Residential	1,219,836	1,195,316	1,029,089	912,431
Existing Buildings	6,884,216	5,331,298	11,873,693	15,853,650
New Buildings	4,146,144	4,932,095	9,667,799	11,673,261
NEEA Commercial	1,425,119	1,611,702	1,581,758	1,392,476
Production Efficiency	14,178,891	11,341,284	16,078,349	18,232,353
NEEA Industrial	895,759	924,541	948,966	852,343
Total	$ 42,255,392	$ 46,149,853	$ 73,995,339	$ 83,385,505

EE Electric Spending by Sector



EE Gas Spending by Sector



Changes in Resources-Revised 2008 Budget

Description of Resources	Dollar Value
Additional 2007 carryover above forecast	$ 3,183,125
Reductions in 2008 SB1149 funding forecasts	(720,044)
Supplemental Funding from PGE	5,011,745
Supplemental Funding from PacifiCorp	6,449,128
Interest income adjustment	(530,682)
Total Resource Change from Approved Budget	$13,393,272

Changes in Expenses and Savings-Revised 2008 Budget

Changes in Spending	Dollar Value	aMW	Ann Therms
Energy Efficiency			
Residential			
Existing Homes	$ 3,429,404	1.35	137,958
New Homes and Products	3,385,130	4.40	(40,854)
NEEA Residential	(85,421)	(.46)	
Commercial			
Existing Buildings	1,628,576	.79	
New Buildings	651,371	--	
NEEA Commercial	(131,333)	(.02)	
Industrial			
Production Efficiency	2,533,767	1.92	
NEEA Industrial	(97,510)	(.11)	
Renewable Energy	(52,814)	--	
Total Expense Change from Approved Budget	$11,261,170	7.86	97,104
Change in Levelized Cost		-.001	-.01

2008 EE Revised Budget (in Millions)

Revenues	Approved	Revised	Change
PGE	$ 26.8	$ 32.0	$ 5.2
Pacific Power	16.4	23.2	6.8
NW Natural	8.5	8.5	--
Cascade	.9	.9	--
Avista	--	--	--
Total	$ 52.6	$ 64.6	$12.0
Expenses	**Approved**	**Revised**	**Change**
PGE	$ 34.3	$ 38.6	$ 4.3
Pacific Power	16.1	23.0	6.9
NW Natural	11.0	11.1	.1
Cascade	1.2	1.2	--
Avista	.1	.1	--
Total	$ 62.7	$ 74.0	$ 11.3

Revised 2009 Projection Summary

Changes between Final and Revised 2009 Projection:

- Total resources increased $27.0 million
- Total expenses increased $22.9 million
  - Electric efficiency +$23.0 million
  - Gas efficiency +$ .1 million
  - Renewable programs -$ .2 million

- Electric savings increased +13.6 aMW best case
- Annual therm savings increased 375,000
- No change in generation

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Changes in Resources-Revised 2009 Projection

Description of Resources	Dollar Value
Additional 2008 carryover above forecast	$ 3,731,913
Increase in SB1149 funding forecasts	684,906
Supplemental Funding from PGE	14,999,998
Supplemental Funding from PacifiCorp	8,070,250
Interest income adjustment	(483,317)
Total Resource Change from Approved Budget	$27,003,750

Changes in Expenses and Savings-Revised 2009 Projection

Changes in Spending	Dollar Value	aMW	Ann Therms
Energy Efficiency			
Residential			
Existing Homes	$ 3,338,076	2.25	58,971
New Homes and Products	4,841,550	4.38	
NEEA Residential	(9,726)	--	
Commercial			
Existing Buildings	8,328,935	4.14	262,808
New Buildings	1,882,345	.55	53,307
NEEA Commercial	1,407,318	--	
Industrial			
Production Efficiency	4,776,158	2.12	
NEEA Industrial	(9,085)	.11	
Renewable Energy	176,859)	--	
Total Expense Change from Approved Budget	$22,956,552	13.6	375,076
Change in Levelized Cost		.002	.036

2009 EE Revised Budget (in Millions)

Revenues	Approved	Revised	Change
PGE	$ 27.6	$ 42.8	$ 15.2
Pacific Power	16.9	25.3	8.4
NW Natural	8.6	8.6	--
Cascade	1.6	1.6	--
Avista	.1	0	-.1
Total	$ 54.8	$ 78.3	$ 23.5
Expenses	**Approved**	**Revised**	**Change**
PGE	$ 30.3	$ 44.3	$ 14.0
Pacific Power	15.9	24.9	9.0
NW Natural	12.3	12.4	.1
Cascade	1.7	1.7	--
Avista	.1	0	-.1
Total	$ 60.3	$ 83.3	$ 23.0

Thank you!

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