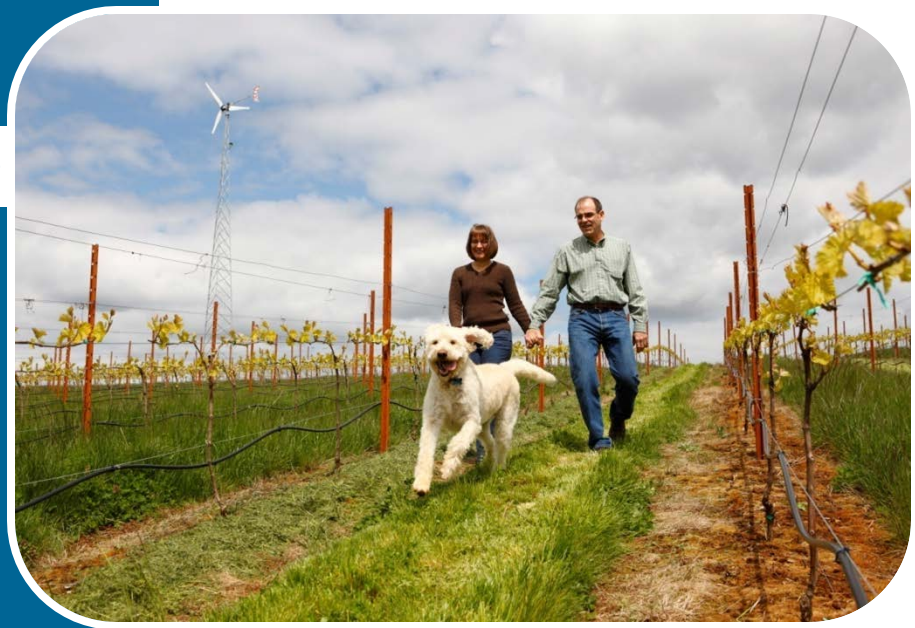

Energy Trust 2013 OPUC Performance Measures

Conservation Advisory Council

March 13, 2013

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OPUC Annual Performance Measures

Purpose:

- Sets a threshold by which regulators can determine the health of Energy Trust programs
- Early indicators of poor performance that if not met, signal that intervention may be required
- Considered a floor for our performance, we are pushed to high performance via stretch goals

OPUC Annual Performance Measures

Background:

- Need for performance measures outlined in our grant agreement with the OPUC
- 2012 Order approved systematic approach to developing efficiency measures, tied to our own goals and referencing IRP targets
- Renewable goals considered separately, new approach for 2013
- Energy Trust provides annual reports to OPUC on performance relative to measures

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Energy Efficiency Measures

- Electric and gas annual ***savings*** performance measures = Energy Trust's conservative goal
- ***Levelized cost*** performance measures are 10% higher than Energy Trust's conservative levelized cost goal
- Leverages the work of Energy Trust / Utilities / OPUC / stakeholders through budget process goal setting
- Measures not utility specific, but electric and gas are separate

Goal	Savings	Levelized Cost
Electric	47 aMW	3.9 cents/kWh
Gas	4.6 MM therms	57 cents/annual Therm

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Renewable Energy Measures

- New for 2013 after 2012 year of high market uncertainty
- Four measures, one for each funding priority
  1. Market and project development assistance
     - Report annual results, approaches to market barrier removal
  2. Standard program (solar PV and wind) projects
     - 90% of conservative generation goal (aMW)
  3. Custom program (QF and net metered) projects
     - Limit on incentive $/allocated MWh generation committed
  4. Innovative projects and custom solar projects
     - Report on source of funding and criteria for selection

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Additional measures – no change from 2012

Category	2013 Performance Measure
Program Delivery Efficiency	Administrative and program support costs below 9% of annual revenues
Customer Satisfaction	Greater than 85% satisfaction rates for: • Interaction with program representatives • Overall satisfaction
Benefit / Cost Ratios	• Report both utility system and societal perspective annually • Report significant mid-year changes as warranted in quarterly reports

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Approved 2/26/13, UM1158 Order 13-070 but…

6 month follow-up requested to address 3 points

1. Whether the levelized cost metric of I0 % above the conservative levelized cost goal for electric and natural gas efficiency is appropriate or should be adjusted to 15%
2. The amount of funds projected to be provided to state mandated solar projects; and
3. Whether the $40/allocated MWh for use with non-solar custom projects is appropriate or whether it should be reduced

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