R00407 **Energy Trust of Oregon**

For contracts with costs through: 12/31/2011

Contract Status Summary Report

Report Date: 2/2/2012

Contractor	Description	*City	Est Cost	Actual TTD	Remaining	Start	End
Administration							
		Administration Total:	**11,804,677**	**5,053,513**	**6,751,164**		
Communications & Outreach							
		Communications & Outreach Total:	**3,957,005**	**2,161,599**	**1,795,406**		
Energy Efficiency Programs							
Northwest Energy Efficiency Alliance	Regional Energy Eff Initiative	Portland	39,356,800	12,030,564	27,326,236	1/1/10	7/1/15
Lockheed Martin Services, Inc.	PMC EB 2012	Cherry Hill	8,859,261	0	8,859,261	1/1/12	12/31/12
Conservations Services Group, Inc.	2012 HES PMC	Portland	7,022,820	0	7,022,820	1/1/12	12/31/12
Portland Energy Conservation, Inc.	PMC NHP 2012	Portland	6,652,175	0	6,652,175	1/1/12	12/31/12
Portland Energy Conservation, Inc.	2012 NBE PMC	Portland	4,780,560	0	4,780,560	1/1/12	12/31/12
Oregon State University	CHP Project - OSU	Corvallis	2,024,263	1,920,000	104,263	12/20/10	12/20/13
Cascade Energy, Inc.	PDC - PE 2012	Walla Walla	1,777,494	0	1,777,494	1/1/12	12/31/12
Portland General Electric	PDC - PE 2012		1,753,000	0	1,753,000	1/1/12	12/31/12
OPOWER, Inc.	OPOWER Agreement	Arlington	1,725,000	970,000	755,000	3/2/10	2/28/13
Lockheed Martin Services Inc.	2012 MF PMC	Portland	1,660,001	0	1,660,001	1/1/12	12/31/12
RHT Energy Solutions	PDC - PE 2012	Medford	1,397,810	0	1,397,810	1/1/12	12/31/12
Cascade Energy, Inc.	PDC - PE 2012 Small Industrial	Walla Walla	1,139,688	0	1,139,688	1/1/12	12/31/12
NEXANT, INC.	PDC - PE 2012	San Francisco	837,000	0	837,000	1/1/12	12/31/12
Evergreen Consulting Group, LLC	PE Lighting PDC 2012	Tigard	834,860	0	834,860	1/1/12	12/31/12
Navigant Consulting Inc	PE Program Impact Evaluation	Boulder	450,000	0	450,000	12/15/11	6/30/13
J. Hruska Global	HES QA services	Columbia City	410,000	392,811	17,189	1/1/08	1/31/12
Clean Energy Works Oregon Inc	Clean Energy Works	Portland	300,000	300,000	0	1/1/10	12/31/12
Cascade Energy Engineering, Inc.	Technical Service Provider	Portland	284,483	277,989	6,494	8/1/09	7/31/12
Edgar L. Wales	Gov't acct management services	Canby	245,000	210,314	34,686	5/17/10	1/31/12
Evoworx Inc.	EnergySavvy Online Audit Tool	Seattle	225,000	0	225,000	1/1/12	12/31/12
Lockheed Martin Services Inc.	NWN WA BE 2012	Portland	202,200	0	202,200	1/1/12	12/31/12
Conservation Services Group Inc	2012 HES WA PMC	Westborough	193,726	0	193,726	1/1/12	12/31/12
PacifiCorp	Consumer Info Transfer	Portland	137,500	60,228	77,272	8/15/03	8/15/12
Lockheed Martin Services, Inc.	NWN DSM Initiative 2012	Cherry Hill	110,000	0	110,000	1/1/12	12/31/12
Skumatz Economic Research Associates Inc	Existing Homes Study	Superior	100,000	11,096	88,904	7/15/11	8/31/12
Opinion Dynamics Corporation	Evaluate OPOWER Pilot	Waltham	95,000	50,369	44,631	4/1/11	8/31/12
Heschong, Mahone Group, Inc.	QA Consultant Services	Fair Oaks	88,500	80,528	7,972	3/15/11	12/31/12
QEI Energy Management, Inc.	Technical Energy Analysis		80,000	7,187	72,813	1/21/10	9/30/12
Energy Efficiency Funding Group Inc	Training Classes/Workshops	San Francisco	75,000	7,438	67,562	6/1/11	5/31/13
ICF Resources, LLC	CHP Performance	Fairfax	72,000	58,110	13,890	8/5/09	6/30/12
New Buildings Institute	Customized Guide License	White Salmon	71,667	71,667	0	8/28/09	12/31/11
Navigant Consulting Inc	Clothes Washer Mkt Transform	Boulder	68,750	28,260	40,491	7/15/11	5/31/12

*The city indicated is the contractor's mailing address, not necessarily the location where work was performed.

Contractor	Description	*City	Est Cost	Actual TTD	Remaining	Start	End
Portland Energy Conservation, Inc.	PECI NWN WA 2012	Portland	65,026	0	65,026	1/1/12	12/31/12
Delta-T, Inc.	EE Consulting Services	Goldendale	50,000	8,449	41,551	3/1/09	12/31/11
The Cadmus Group Inc.	Commercial Op Pilot Eval	Watertown	50,000	7,189	42,811	7/1/11	11/30/12
The Cadmus Group Inc.	Path to Net-Zero Pilot	Watertown	49,000	8,871	40,129	11/1/09	12/31/12
Navigant Consulting Inc	Kaizen & CA Pilot	Boulder	40,000	18,389	21,612	11/1/09	12/31/11
Portland General Electric	Utility Data Payment - OPOWER	Portland	40,000	19,928	20,072	8/1/10	2/28/12
Research Into Action, Inc.	Eval SB 838 2010 & 2011 Funds	Portland	40,000	11,573	28,427	6/15/11	6/30/12
KEMA Incorporated	Shelf Space Survey	Oakland	36,000	0	36,000	12/5/11	6/29/12
NW Natural	Info Transfer & Reimbursement	Portland	35,000	21,263	13,737	7/12/10	2/28/12
Research Into Action, Inc.	NW Natural WA Evaluation	Portland	35,000	4,180	30,820	6/15/11	3/31/12
Stellar Processes, Inc.	EPS Modeling Comparison	Portland	33,000	23,659	9,341	1/15/11	6/30/12
Navigant Consulting Inc	Sustainable Energy Syst Pilot	Boulder	30,000	0	30,000	2/15/11	11/30/12
Navigant Consulting Inc	IEI Pilot Review	Boulder	30,000	15,786	14,214	11/1/09	12/31/11
Portland Energy Conservation, Inc.	EE Consultant Services	Portland	29,980	29,666	315	6/1/11	5/31/13
Davis, Hibbitts, & Midghall Inc	Commercial Market Research	Portland	26,675	0	26,675	11/15/11	2/28/12
Forrest Marketing	Indust Sect In-Depth Research	Portland	25,000	3,750	21,250	11/15/11	2/28/12
Corvallis Environmental Center	Energy Advocate Program		20,000	13,541	6,459	2/1/11	12/31/11
Energy Center of Wisconsin	Billing Analysis Evaluation	Madison	20,000	939	19,061	1/1/10	12/31/11
MetaResource Group	Intel D1X Megaproject	Portland	20,000	975	19,025	10/10/11	12/31/12
MetaResource Group	EPS Evaluation	Portland	20,000	13,200	6,800	9/1/11	3/31/12
Michael Blasnick & Associated	Billing Analysis Process	Boston	20,000	3,938	16,063	1/1/10	12/31/12
Navigant Consulting Inc	Residential HVAC Market Study	Boulder	20,000	0	20,000	11/23/11	3/31/12
Lane Community College, NEEI Science Division	2012 Scholarship Grant	Eugene	16,600	0	16,600	1/1/12	12/31/12
Lane Community College, NEEI Science Division	2011 Scholarship Grant	Eugene	15,400	11,200	4,200	2/24/11	12/31/11
American Council for and Energy Efficient Economy	Next Generation EE Program Rev		15,000	0	15,000	1/1/12	10/31/12
Oregon Department of Energy	Oregon Leaders Project	Salem	15,000	0	15,000	9/19/11	1/31/14
Triple Point Energy Inc.	Indust Energy Mgmt Workshop	Portland	11,300	0	11,300	10/24/11	12/31/11
Watershed Sciences Inc	Thermal Imaging Data Analysis	Corvallis	11,000	2,475	8,525	7/1/11	12/31/12
American Council for and Energy Efficient Economy	Industrial Investment Decision		10,000	0	10,000	1/1/12	10/31/12
Association of Energy Services Professionals	AESP 2012 Membership	Phoenix	5,000	0	5,000	1/1/12	12/31/12
Rogue Valley Council of Government	Grant Agreement	Central Point	5,000	5,000	0	8/1/11	12/31/11
	Energy Efficiency Programs Total:		**120,933,525**	**47,378,905**	**73,554,619**		

Joint Programs

Gilmore Research	Fast Feedback Survey	Seattle	110,000	34,000	76,000	5/1/11	6/30/12
ICF Resources, LLC	Planning Consultant Services	Fairfax	64,700	23,840	40,860	6/16/11	5/31/13

*The city indicated is the contractor's mailing address, not necessarily the location where work was performed.

Contractor	Description	*City	Est Cost	Actual TTD	Remaining	Start	End
Skumatz Economic Research Associates Inc	Evaluation Consultant	Superior	30,000	3,480	26,520	3/1/11	4/30/12
Portland State University	Technology Forecasting		28,577	0	28,577	11/7/11	12/31/12
CoStar Realty Information Inc	Property Data	Baltimore	6,398	2,898	3,500	6/1/11	5/31/12
Navigant Consulting Inc	P&E Consultant Services	Boulder	4,600	1,746	2,854	6/30/11	7/1/13
		Joint Programs Total:	**244,275**	**65,964**	**178,311**		
Renewable Energy Program							
Sunway 3, LLC	Prologis PV installation		3,405,000	3,396,044	8,956	9/30/08	9/30/28
enXco Asset Holdings Inc	Bellevue Solar Facility	San Diego	2,012,500	0	2,012,500	7/23/10	7/23/35
EBD Hydro LLC	Hydroelectric Facility	Bend	2,000,000	0	2,000,000	12/10/10	12/10/30
Revolution Energy Solutions LLC	Biogas Manure Digester Project	Washington	1,766,640	0	1,766,640	10/27/10	10/27/25
Rough & Ready Lumber Company	Biopower Funding Agreement	Cave Junction	1,685,088	1,250,375	434,713	7/21/06	7/21/26
enXco Asset Holdings Inc	Yamhill Solar Facility	San Diego	1,437,500	0	1,437,500	7/23/10	7/23/35
Alder Solar LLC	Habilitation Center PV	Portland	1,236,750	1,224,244	12,506	1/18/08	12/31/28
Central Oregon Irrigation District	Juniper Ridge Hydroelectric	Redmond	1,000,000	1,000,000	0	10/31/08	6/30/31
Stahlbush Island Farms, Inc.	Funding Assistance Agreement	Corvallis	827,000	275,667	551,333	6/24/09	6/24/29
Tioga Solar VI, LLC	Photovoltaic Project Agreement	San Mateo	570,760	245,123	325,637	2/1/09	2/1/30
C Drop Hydro LLC	C Drop Project - Klamath Irrig	Idaho Falls	490,000	0	490,000	11/1/11	11/1/31
Oregon Institute of Technology	Geothermal Resource Funding	Klamath Falls	487,000	487,000	0	3/2/10	3/2/30
City of Medford	750 kW Combined Heat & Power	Medford	450,000	0	450,000	10/20/11	10/20/31
K2A Properties, LLC	Doerfler Wind Farm Project	Aumsville	230,000	122,249	107,752	5/20/10	5/20/30
Oregon Dairy Farmers Association	Tech. Assist. & Fac. Services	Portland	201,500	192,365	9,135	6/15/07	12/31/11
Gary Higbee DBA WindStream Solar	Solar Inspector	Eugene	200,000	35,543	164,457	2/1/11	7/31/12
Luxurious Plumbing and Heating, Inc.	Solar Program Inspector	West Linn	200,000	17,550	182,450	1/1/11	7/31/12
Robert Dickson dba D&H Industrial	Solar Program Inspector		200,000	37,141	162,859	1/1/11	7/31/12
BSA Enterprises Inc	Solar Inspector	Sisters	120,000	37,928	82,073	8/23/10	7/31/12
Ronald Burden	Solar Program Inspector	Portland	120,000	67,225	52,775	8/23/10	7/31/12
City of Astoria	Astoria Bear Creek Hydro	Astoria	118,000	0	118,000	4/4/11	4/4/31
Farmers Irrigation District	Indian Creek Corridor Project	Hood River	100,000	100,000	0	1/5/10	1/4/29
Wallowa Resources Community Solutions, Inc.	Upfront Hydroelectric Project		100,000	0	100,000	10/1/11	10/1/13
Oregon State University	OSU Wind Program	Corvallis	85,670	68,409	17,261	7/1/10	12/31/11
Stoller Vineyards, Inc.	Stoller Vineyards PV	Dayton	79,815	77,390	2,425	12/1/05	12/1/26
City of Portland Water Bureau	Vernon Hydro	Portland	65,000	0	65,000	11/15/10	11/15/30
Robert Andrew Volkman	Project Finanace Consultant	Portland	62,500	5,344	57,157	10/1/10	12/31/12
University of Oregon	UO SRML Contribution	Eugene	45,000	45,000	0	2/22/11	2/21/12
MC Energy LLC	Small Wind Incentive	Spokane	43,250	43,250	0	9/21/10	9/21/25
Clean Energy States Alliance	CESA Year 9 (2012)		39,543	39,543	0	7/1/11	6/30/12
Harold Hartman dba Lynhart Farms	17.5 kW PV project	Malin	32,500	31,386	1,114	5/25/07	5/25/27
Construct Inc	RE Consultant Services	Portland	30,000	15,411	14,589	1/1/11	12/31/12

*The city indicated is the contractor's mailing address, not necessarily the location where work was performed.

Energy Trust of Oregon

Contract Status Summary Report

For contracts with costs through: 12/31/2011

Report Date: 2/2/2012

Contractor	Description	*City	Est Cost	Actual TTD	Remaining	Start	End
Northwest SEED	Grant Agreement	Seattle	30,000	15,000	15,000	10/3/11	12/31/13
Oregon Community Wind LLC	Anemometer Equipment Incentive	Portland	28,321	28,321	0	1/15/10	1/14/13
SPS of Oregon Inc	Spaur Microhydro	Wallowa	25,000	0	25,000	7/23/10	7/23/30
Robert Migliori	42kW wind energy system	Newberg	24,125	5,261	18,864	4/11/07	1/31/24
Solar Oregon	Outreach Contract	Portland	24,000	22,000	2,000	1/1/11	12/31/11
Associated Master Inspectors LLC	Small Wind Program Consultant	Tigard	15,000	5,301	9,700	1/31/11	12/31/12
Garrad Hassan America Inc	RE Consultant	San Diego	14,500	0	14,500	10/24/11	9/30/12
Mariah Wind LLC	Anemometer Transfer Ownership	Victor	14,206	-14,610	28,817	6/29/11	6/29/12
Warren Griffin	Griffin Wind Project	Salem	13,150	9,255	3,895	10/1/05	10/1/20
Bloomberg LP	Insight Services - 2011	San Francisco	12,000	9,000	3,000	4/1/11	3/31/12
Clean Energy States Alliance	CESA ITAC		10,000	0	10,000	1/1/12	12/31/12
Ecofys US, Inc.	RE Consultant Services	Corvallis	6,800	6,640	160	4/18/11	12/31/12
American Wind Group LLC	Anemometer Incentive Funding	Oasis	4,031	4,031	0	7/22/11	2/15/14
Blue Tree Strategies Inc	RE Consulting Services	Portland	3,600	3,555	45	6/14/11	5/31/13
	Renewable Energy Program Total:		**19,765,750**	**8,907,940**	**10,857,810**		
		Grand Totals:	**156,705,232**	**63,567,921**	**93,137,311**		

*The city indicated is the contractor's mailing address, not necessarily the location where work was performed.