

SUBSTITUTE

W-9

Energy Trust of Oregon - Existing Multifamily
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Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

v2018.1 180423

PART I Taxpayer Information (TYPE or PRINT LEGIBLY)

1 Name (as shown on your income tax return). Name is required on this line; **DO NOT LEAVE BLANK.**

See *PART III Which Name, Number and Tax Classification to Give the Requestor* for additional guidance.

2 Business Name / Doing Business As (DBA) name / disregarded entity name, if different from above.

3 Check appropriate box for federal tax classification of the name entered on line, **CHECK ONLY ONE.**

See *PART III Which Name, Number and Tax Classification to Give the Requestor* for additional guidance.

- | | | |
|---------------------------------------------------|------------------------------------------------|-------------------------------------------------------------------------|
| <input type="checkbox"/> Individual | <input type="checkbox"/> C-Corporation | <input type="checkbox"/> Single-member Limited Liability Company (LLC)* |
| <input type="checkbox"/> Sole Proprietor | <input type="checkbox"/> S-Corporation | <input type="checkbox"/> LLC – Partnership |
| <input type="checkbox"/> Trust/Estate | <input type="checkbox"/> Nonprofit Corporation | <input type="checkbox"/> LLC – C-Corporation |
| <input type="checkbox"/> Public Entity/Government | <input type="checkbox"/> Partnership | <input type="checkbox"/> LLC – S-Corporation |

* **NOTE:** DO NOT check this box if single-member LLC is owned by another entity and disregarded for tax purposes. Select the tax classification of the owner entity name on Line 1.

4 Address (number, street, and apt or suite no.).

5 City, State, and ZIP Code

PART II Taxpayer Identification Number (TIN)

ENTER ONLY ONE TIN

Enter your TIN in the appropriate box to the right. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals and sole proprietors this is generally your social security number (SSN). For single-member LLC/disregarded entity, see *PART III Which Name, Number and Tax Classification to Give the Requestor* for additional guidance. For most other entities, it is your employer identification number (EIN).

NOTE: See *PART III Which Name, Number and Tax Classification to Give the Requestor* for additional guidance.

Social Security Number (SSN)	
or	
Employer identification number (EIN)	

PART III Which Name, Number and Tax Classification to Give the Requestor

IF the payee is a(n)...	THEN enter name on Line 1 for...	THEN check the tax classification on Line 3...	THEN enter TIN in PART II...
1. Individual	The individual * Two or more individuals (joint account), list both names and circle the name of the person whose SSN you furnish	Individual	SSN
2. Sole Proprietor	The individual owner (business name or DBA goes on Line 2)	Sole Proprietor	SSN
3. Trust/Estate	The legal entity * If Revocable Trust, the individual grantor-trustee	Trust/Estate	EIN * if Revocable Trust, SSN
4. Public Entity / Government	The public entity , such as a state or local government, school district	Public Entity / Government	EIN
5. C-Corporation, or S-Corporation, or Nonprofit Corporation	The corporation	C-Corporation, or S-Corporation, or Nonprofit Corporation	EIN
6. Partnership	The partnership	Partnership	EIN
7. Single-member Limited Liability Company (LLC)	If owned by an individual, and disregarded for tax purposes: The individual owner (disregarded LLC name goes on Line 2)	Single-member Limited Liability Company (LLC)	SSN, or EIN of individual owner (NOT the LLC) * IRS prefers SSN
	If owned by an entity, and disregarded for tax purposes: The owner entity name (disregarded LLC name goes on Line 2)	of the owner entity	EIN
8. LLC - Partnership	The LLC partnership	LLC - Partnership	EIN
9. LLC - C-Corporation, or LLC - S-Corporation	The LLC corporation	LLC - C-Corporation, or LLC - S-Corporation	EIN

PART IV Signature and Certification

Under penalties of perjury, I hereby certify that: 1) the above information is true and correct, 2) I am not subject to backup withholding, and 3) I am a U.S. person (including a U.S. resident alien).

Sign Here Signature of U.S. person ►

Date ►