

Solar Within Reach Contractor Participation

Solar | Addendum | Form 200_{SWR}



To be completed by Solar Electric Trade Ally Contractors

Energy Trust of Oregon, Inc. (Energy Trust)) is seeking Solar Electric Trade Allies that are qualified and capable of participating in its Solar Within Reach program offering in accordance with Energy Trust's requirements.

This is the application to become a participating Solar Within Reach "Participating Contractor." The application process will not be complete until (1) Energy Trust has received this completed application and all required accompanying documentation, and (2) Applicant successfully completes the required Solar Within Reach program training. Additional information may be requested by Energy Trust to complete its application review process.

If Applicant is approved for Solar Within Reach, an Energy Trust representative will complete Section 5 below (the Participating Contractor Approval Notice) and email a signed copy of the approval notice to you. Only approved Participating Contractors will be authorized to offer Energy Trust's Solar Within Reach incentives to eligible customers.

SECTION 1: Applicant Minimum Eligibility Criteria

To apply, confirm that Applicant trade ally listed in Section 2 meets the following criteria as of the date of this application:

- Is a currently approved Solar Electric Trade Ally, in good standing with the program, and (i) has no unresolved customer complaints, as reported by customers; and (ii) is not under any program disciplinary action or suspension.
- Is a currently approved Solar Electric Trade Ally that has a qualifying (as established by Energy Trust) star rating for Solar Within Reach participation.

SECTION 2: Applicant Information

Applicant/Company Name (must be currently enrolled as an Energy Trust Solar Electric Trade Ally)	
Contact Name for Trade Ally	
Primary Phone	Email Address

SECTION 3: Terms and Conditions for Participation

In addition to the **Terms and Conditions for Participation** set forth in this **Form 220SWR: Solar Within Reach Contractor Participation Addendum**, all terms and conditions set forth in the: (i) **Form 1171A: Trade Ally Enrollment Application**, and (ii) the **Form 271E: Solar Electric Trade Ally Addendum** including, but not limited to all definitions and operating procedures, are part of this Application and hereby incorporated by reference. Energy Trust, in its sole discretion, will determine whether to accept or reject Applicant's submitted Application. If Applicant is approved as an authorized Solar Within Reach "Participating Contractor", Applicant agrees to all Terms and Conditions for Participation as set forth herein, including those incorporated by reference into this agreement:

1. **PARTICIPATION:** Participating Contractor will stay up to date on Solar Within Reach program requirements and complete any additional informational training session(s) on Solar Within Reach requirements as may be required by Energy Trust's Solar Electric program.

2. **SERVICE STANDARD:** Participating Contractor will exercise a high level of customer service, focusing solar recommendations on what is most cost-effective for the customer. Participating Contractor must conduct itself with courtesy, honesty, integrity, objectivity and fairness when interacting with customers and Energy Trust program personnel. Participating Contractor will not exert undue pressure on a customer or use high-pressure sales techniques. Participating Contractor will not market door-to-door unless it has obtained a local permit or license for door-to-door solicitations, if required by law, and the individuals going door-to-door have been properly trained in all applicable laws and Energy Trust requirements governing marketing activities.

2. **STAR RATING REQUIREMENT:** To remain eligible to offer Solar Within Reach incentives, Participating Contractor must maintain the qualifying star rating for Solar Within Reach participation, as established by Energy Trust, in Energy Trust's trade ally system. Failure to maintain Energy Trust's required star rating for Solar Within Reach participation will result in Participating Contractor's ineligibility to continue to submit incentive applications on behalf of Solar Within Reach participants, and may result in additional actions by Energy Trust (see Section 5 below).

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3. **WARRANTY OF SERVICES:** Participating Contractor shall provide a seven-year warranty on all services and products provided under Solar Within Reach.

4. **INCOME ELIGIBILITY:** Prior to performing any Solar Within Reach work or assessments, Participating Contractor shall confirm income eligibility of the customer using Energy Trust's **Form 210SWR: Solar Within Reach Income Verification** in accordance with Solar Within Reach program requirements.

5. **SUSPENSION AND TERMINATION:** Participating Contractor must remain a Solar Electric Trade Ally in good standing in order to continue to remain eligible for Solar Within Reach participation. Participating Contractor acknowledges and agrees that Energy Trust may suspend and/or end Participating Contractor's eligibility to participate in the Solar Within Reach program offering at any time for failure to abide by program requirements, for violation of any of these Terms and Conditions for Participation, or for any other reason in its sole discretion by providing written notice to Participating Contractor. Participating Contractor may terminate its participation in Solar Within Reach at any time by providing notice to Energy Trust.

6. **TIMELINESS:** Participating Contractor will respond to Energy Trust or customer requests in a timely manner and resolve application revisions and installation corrections within required timelines.

SECTION 4: Authorized Applicant Signature

(NOTE: Additional Trade and/or Customer References May Be Requested in Connection with this Application)

By signing below, I represent to Energy Trust that (i) I am duly authorized to submit this Solar Within Reach Contractor Participation Addendum application on behalf of the Applicant named in Section 2; (ii) the information provided herein is true, accurate, and complete, (iii) I have read, understand, and accept the terms and conditions of the **Form 1171A**, the **Form 271E**, and this Addendum application. I further understand and accept that approval or rejection of this application is in the sole discretion of Energy Trust and that **ONLY** upon receipt of a signed "Participating Contractor Approval Notice" as described herein will Applicant be a Solar Within Reach Participating Contractor.

Authorized
Representative (printed name)

Signature

Date

FOR PROGRAM USE (This section to be completed by Energy Trust Program representative)

Section 5: Participating Contractor Approval Notice

If and only if Applicant is approved for Solar Within Reach participation, a Program representative will sign and return a copy of this Solar Within Reach **Participating Contractor Approval Notice** to Applicant.

Program
Representative Name

Title

Signature

Approval Date