

Energy Trust of Oregon's 2021 Budget Workshop

Join us Wednesday, October 14 for our public budget workshop

We are hosting a public budget workshop on October 14, 2020, to share our Draft 2021 Budget and 2021-2022 Action Plan. We value public input on the strategies we'll use to help customers save energy and generate renewable power and ensure all utility customers have the opportunity to participate and benefit from our programs.

The workshop will open with an overview presentation by Executive Director Michael Colgrove. This will be followed by a series of learning sessions you can choose from based on your interests, or you can attend learning sessions independently from the full workshop. The workshop is open to everyone and includes opportunities to share your feedback. Sessions will be recorded for viewing after the workshop.

Registration

The workshop will be held using Zoom. Register in advance at <https://zoom.us/meeting/register/tJlpcOuorz8jGNF0FDKmZAfpBAulUrU6Qvjb>. After registering, you will receive a confirmation email containing information about joining the meeting.

NOTE: To participate in the workshop, **you will need to download the latest version of Zoom**. To do so, visit <https://zoom.us/download> and click the first "download" button you see (it's under Zoom Client for Meetings). This is a free and fairly fast download.

Agenda

9:00 – 9:05	Welcome (Board President Melissa Cribbins)	
9:05 – 9:15	Introductions (Energy Trust Facilitator Lizzie Rubado)	
9:15 – 10:00	Draft 2021 Budget and 2021-2022 Action Plan Overview (Executive Director Michael Colgrove)	
10:00 – 10:05	Break	
10:05 – 10:10	Learning Sessions Overview (Facilitator Lizzie Rubado)	
10:10 – 11:40	Track A: Organizational Investments and Priorities	Track B: Program Delivery and Strategies
<i>10:10 – 10:30</i>	Learning Session 1: Community engagement and outreach (Sue Fletcher, Amber Cole)	Learning Session 2: Industrial and agricultural customer services and incentives (highlighting DEI actions) (Amanda Potter)

10:30 – 10:50	Learning Session 3: Organizational financials and internal costs (Pati Presnail, Steve Lacey)	Learning Session 4: Residential customer services and incentives (highlighting DEI actions) (Thad Roth)
10:55 – 11:15	Learning Session 5: Energy efficiency savings resources and cost trends (Spencer Moersfelder)	Learning Session 6: Renewable energy services and incentives (highlighting DEI actions) (Betsy Kauffman)
11:20 - 11:40	Learning Session 7: Diversity, Equity and Inclusion organizational actions and investments (Tyrone Henry, Amanda Sales, Cameron Starr)	Learning Session 8: Commercial business customer services and incentives (highlighting DEI actions) (Oliver Kesting)
11:40 – 12:00	Facilitated Group Reflection and Feedback (Facilitator Lizzie Rubado)	

After the workshop, the Energy Trust Board of Directors will break for lunch and reconvene its regular board meeting at 12:30, which includes a board-only discussion on the draft budget from 12:45 – 1:15 p.m. The public is welcome to listen in; to do so, use the same registration link as for the workshop.

Send us your feedback

In addition to opportunities throughout the workshop to provide your feedback, you can [email](#) us your comments or mail them to Energy Trust, 421 SW Oak St., Suite 300, Portland, OR 97204. The draft budget is available for public comment now through October 28, 2020.

Visit www.energytrust.org/budget for the budget documents.