

Energy Trust Board of Directors Board Learning Session

May 18, 2021

Energy Trust of Oregon
Board of Directors' Board Learning Session.

Register in advance for this zoom meeting:
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tJwuceqpqD0jE9zLh6pNFyTmb68KsjxpBC81](https://zoom.us/meeting/register/tJwuceqpqD0jE9zLh6pNFyTmb68KsjxpBC81)

After registering, you will receive a confirmation email containing information about joining the Zoom meeting.

If you have question about this meeting please contact
Cheryle.easton@energytrust.org

189th Board Meeting Board Learning Session

May 18, 2021

Register in advance for this meeting:

<https://zoom.us/meeting/register/tJwuceqpqD0jE9zLh6pNFyTmb68KsxpBC81>



Agenda	Packet Tab	Purpose
1:00 p.m. 189th Board Meeting Called to Order (Melissa Cribbins) 5 minutes		
1:05 p.m. Legislative Report (Hannah Cruz, Jay Ward) 25 minutes <ul style="list-style-type: none"> • Board Briefing Paper on Legislative Update 	Tab 1	Info
1:30 p.m. Strategic Planning Committee 2020-2024 Strategic Plan Progress Update and Board Discussion--Year 1 (Mark Kendall, Michael Colgrove, Hannah Cruz, Lizzie Rubado) 105 minutes <ul style="list-style-type: none"> • Strategic plan Year 1 Progress Update Presentation • Final draft of 2022 Organizational Goals • Board Discussion 	Tab 2	Info
3:15 p.m. Break 15 minutes		
3:30 p.m. Planning and Budgeting (Susan Brodahl, Business Planning Team, and New Budget & Planning Process Team) 45 minutes <ul style="list-style-type: none"> • Brainstorm Board initiatives, projects and budget needs for 2022 (Susan Brodahl) 15 minutes • New Budget and Planning Process Board interviews (New Budget & Planning Process Team) 30 minutes <ul style="list-style-type: none"> ○ The project team exploring how to revise our planning and budget process would like to meet with the board in small groups for “interviews” to get your input on the planning and budget process. 		Info
4:15 p.m. Marketing Communications Presentation (Sue Fletcher, Susan Jowaiszas) 45 minutes <ul style="list-style-type: none"> • An overview of the broad spectrum of Energy Trust marketing communications and outreach activities, with information about a range of channels we use to reach and serve customers, communities and stakeholders. 		Info
5:00 p.m. Adjourn Learning Session		

**The next regular meeting of the Energy Trust Board of Directors will be
Wednesday, May 19, 2021 at 10:00 a.m.
at Energy Trust of Oregon on Zoom.**

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- Board Briefing Paper on Legislative Update

Tab 2 Strategic Planning Committee 2020-2024 Strategic Plan Progress Update--Year 1

- Strategic Plan Year 1 - Progress Presentation Summary Document
- 2020-2024 Strategic Plan At a Glance

Tab 1

Briefing Paper

2021 State Legislation Update

May 18, 2021

Summary

This briefing paper summarizes bills considered in the 2021 Oregon legislative session that are potentially connected to Energy Trust programs and the customers we serve.

The updates section does not include all clean energy related bills, and does provide updates for bills that have met in-session deadlines and/or are actively being heard in hearings and work sessions. The table at the end of the paper lists all bills staff are monitoring, with URL links in the bill number. Refer to the [previous briefing paper](#) for additional details on some of these bills.

Background

- Under the grant agreement with the Oregon Public Utility Commission, Energy Trust does not lobby and does not take positions on legislation. We routinely brief legislators on Energy Trust programs and accomplishments, monitor bills that could impact Energy Trust and respond to legislative requests for information in coordination with the OPUC.
- The Capitol remains closed to the public due to COVID-19. Committee meetings are virtual as they have been since the start of session, and floor votes are now regularly held in person. The House has suspended floor votes multiple days throughout the session due to COVID-19 exposures. The House has faced a backlog of bills to be voted on due to these suspensions and, until mid-April, the constitutional requirement to read bills in full on the floor. The Senate is now reading bills in full as of April 28, connected in part to the Republican senators' response to Governor Brown's latest emergency order (in effect until June 28).
- The 2021 legislative session continues to be marked by proposed legislation to address economic recovery, COVID-19, wildfire recovery and prevention, racial justice reforms, and the need to align state budgets with federal funding resulting from the enactment of the federal American Rescue Plan. The next major deadline for proposed legislation is May 14, when bills in *most* committees need to be scheduled for a work session in the second chamber. The legislative session must conclude on June 27.

Bill Updates (as of April 30, 2021)

Updates are provided for:

- Public purpose charge modifications: HB 3141 A
- Energy Affordability Act: HB 2475 A
- Temporary low-income electric bill payment assistance: HB 2739 A
- Product energy efficiency standards: HB 2062 A
- Voluntary REACH code adoption by municipalities: HB 2398 A
- Electricity emissions reductions, small- and community-based renewables work group, community renewables grant program, contractor labor standards: HB 2021 A
- Utility resiliency measures, green tariffs for local governments, voluntary natural gas emissions program, contractor labor standards: SB 784 A

- Oregon Renewable Options Program: HB 3221 A

Public purpose charge modifications: HB 3141 A

The bill was passed out of its first committee (House Energy & Environment) with a do-pass recommendation and referral to Ways and Means on March 23.

HB 3141 A modifies the 3 percent public purpose charge as established in SB 1149. The bill is the result of months of negotiation among public purpose charge stakeholders at meetings convened by the Governor’s office. Energy Trust participated in the meetings at the invitation of the Governor. The bill is multi-faceted and includes the following provisions:

- Modifications within ORS 757.612; statute for SB 1149 (1999)
 - Beginning in 2022, reduces the public purpose charge to 1.5 percent of electric utility revenues and extends the sunset for collecting public purpose charges on electric company bills through 2035
 - Removes funding for cost-effective energy efficiency and new market transformation from the public purpose charge, large customer (greater than 1 aMW) requirements for energy efficiency, and board and reporting requirements on a nongovernmental entity but inserts requirements on these topics in ORS 757.054 (see below)
 - Retains all other public purposes and adjusts percentage allocation to reflect a 1.5 percent charge: renewable energy resources (0.51 percent of the fund), low-income weatherization (0.55 percent), low-income housing (0.14 percent), school conservation (0.3 percent)
 - Provides for expanded uses of the renewable energy portion of the public purpose charge for “customer investments in distribution-system connected technologies that support reliability, resilience and the integration of new renewable energy resources with the distribution systems of electric companies” and requiring 25% of the renewables funding be used for “activities, resources and technologies that serve low and moderate income customers, including for technologies that do not have above-market costs”
 - Provides for new uses for low-income weatherization, including funding for manufactured home replacements and replacing equipment using bulk fuels with electric equipment
 - Continues renewables self-direct provisions and allows investment in “distribution system-connected technology” by customers using more than 1 aMW of electricity per site
- Within ORS 757.054; statute for SB 1547 (2016)
 - Allows utilities to collect in rates “all funds necessary to plan for and pursue cost-effective energy efficiency resources”
 - Allows the OPUC to select a nongovernmental entity to invest the funds
 - Provides self-direct provisions for energy efficiency, and imposes a cap on amounts collected in rates from electric customers using more than 1 average megawatt of electricity per year; the cap adjusts up over time and by the amount of electricity used at a site; the cap is repealed at the end of 2035
- Continues requirements on governance for the nongovernment entity previously in ORS 757.612 and adds the following:

- Requires the nongovernmental entity investing energy efficiency funds to “jointly develop” with each electric utility “electric company-specific budgets, action plans and agreements with activities”; plans are subject to public process
- Requires the OPUC to establish equity metrics subject to public process for “assessing, addressing and creating accountability for environmental justice” in all funds paid to a nongovernmental entity, and requires the nongovernmental entity to report on progress to achieving the equity metrics

Energy Affordability Act: HB 2475 A

The bill received a bipartisan House floor vote and was passed out of its Senate committee on April 29. It awaits a Senate floor vote and has a minority report attached to it. HB 2475 A authorizes the OPUC to:

- Consider differential energy burdens for low-income customers and other inequities when setting rates.
- Reduce “energy burdens through bill reduction measures or programs that may include, but need not be limited to, demand response or weatherization.”
- Expand what organizations could qualify for financial assistance, or intervenor funding, in order to participate in regulatory proceedings. The organizations newly qualifying include those who represent low-income customers and customers from environmental justice communities. Total intervenor funding is capped at \$500,000 annually.

Temporary low-income electric bill payment assistance: HB 2739 A

The bill was passed out of its first committee (House Human Services) with a do-pass recommendation and referral to Ways and Means on April 16. The amended bill changed significantly from the introduced legislation, which would have established a new water and sewer ratepayer assistance program (a concept also in HB 3089 A).

HB 2739 A increases by \$10 million annually, until 2024, the funds collected by Portland General Electric and Pacific Power for low-income electric bill payment and crisis assistance. This concept was originally part of HB 3141 and was removed in HB 3141 A.

Product energy efficiency standards: HB 2062 A

The bill passed out of the House and has received a public hearing in its Senate committee (Senate Energy & Environment).

HB 2062 A establishes minimum energy efficiency standards for more than a dozen products and allows the Oregon Department of Energy to update existing product standards with methods used by other states when done in consultation with the Department of Consumer and Business Services.

Voluntary REACH code adoption by municipalities: HB 2398 A

The bill was passed out of its first committee (House Energy & Environment) with a do-pass recommendation and referral to Ways and Means on April 16.

HB 2398 A permits cities or counties to adopt the state’s voluntary REACH code as the minimum commercial or residential building code within their jurisdiction. It provides that “if a municipality adopts the Reach Code and requires adherence to the Reach Code as a minimum construction standard and method, measurement of energy efficiency savings and related incentives must remain subject to the statewide residential and commercial codes, as must measurements of cost

effectiveness and payment of incentives under ORS 757.054 and 757.612.”

Electricity emissions reductions, small- and community-based renewables work group, community renewables grant program, contractor labor standards: HB 2021 A

The bill was passed out of its first committee (House Energy & Environment) with a do-pass recommendation and referral to Revenue on April 15. The amended bill changed significantly from the introduced legislation, which had directed the OPUC to conduct a clean energy laws study.

HB 2021 A establishes multiple energy and clean energy requirements, including provisions in previously introduced 2021 legislation; among other provisions, the bill:

- Establishes electricity emissions reduction standards of 80% below 2005 baseline emissions by 2030, 90% by 2035 and 100% by 2040 for electricity sold to Oregon consumers. Limits cumulative rate impact of actions necessary to comply with targets to 6% of annual revenues. Allows rewards for early compliance with targets. Establishes a Community Benefits and Impacts Advisory Group and requires investor-owned electric utilities to file clean energy plans that reflect input from the group.
- Directs ODOE to convene a work group to examine small-scale and community-based renewable energy development opportunities.
- Creates a Community Renewables Investment Fund to be administered by ODOE to provide grants to public entities and Tribes to address community and tribal priorities such as climate and community resiliency. Appropriates \$50 million for the next biennium for this grant program.
- Establishes contractor labor standards when constructing or re-powering
 - renewable energy, sequestration or storage projects greater than 2 MW in capacity; or
 - community solar projects greater than 3 MW in capacity.
- Prohibits new site certificates for facilities that generate fossil fuels and prohibits amended site certificates that would result in an increase in carbon dioxide emissions at existing facilities.

Utility resiliency measures, green tariffs for local governments, voluntary natural gas emissions program, contractor labor standards: SB 784 A

The bill was passed out of its first committee (Senate Energy & Environment) with a do-pass recommendation and referral to Ways and Means on April 23.

SB 784 A, among other provisions,:

- With OPUC approval, authorizes electric and natural gas investor-owned utilities to recover in rates resiliency measure costs.
- Allows electric investor-owned utilities to establish rate options for cities, counties, irrigation districts, ditch improvement districts, water control districts or federally recognized Tribes seeking electricity from renewable energy sources.
- Directs OPUC to establish a voluntary natural gas emissions reduction program for natural gas investor-owned utilities for projects, among other things, that the utility would not otherwise invest in.
- Establishes contractor labor standards when constructing or re-powering
 - renewable energy or storage projects greater than 10 MW in capacity; or
 - large renewable natural gas processing facilities.

Oregon Renewable Options Program: HB 3221 A

The bill was passed out of its first committee (House Water) with a do-pass recommendation and referral to Ways and Means on April 9.

HB 3221 A authorizes the OPUC to establish an “Oregon Renewable Options Program” that allows local governments, local service districts and Tribal governments to request certain renewable electricity to serve their jurisdictions. The program includes a role for the public purpose charge administrator who, at the request of the participating communities and on a fee-for-service or other basis, recover costs as directed by the OPUC to provide facilitation services, resilience planning or other technical assistance in the development of a proposal for an Oregon Renewable Options Community Program. This role is modified from the role referenced in the original legislation which would have been to support small-scale renewable acquisition as part of a competitive request for proposals to source the electricity.

Tables of bills monitored by staff (as of April 30, 2021)

Table 1: Bills monitored by staff that are still under consideration by the legislature

Bill #	Relating To	Bill Summary	Bill Sponsor	Current Committee
HB 2007 A	Relating to addressing disparities; prescribing an effective date.	Allows Department of Consumer and Business Services to require implicit bias training for mortgage loan originators.	Rep Alonso Leon; Rep Bynum; Rep Campos; Rep Dexter; Rep Fahey; Rep Gomberg; Rep Grayber; Rep Hudson; Rep Kropf; Rep Meek; Rep Noble; Rep Pham; Rep Power; Rep Reynolds; Rep Ruiz; Rep Schouten; Rep Smith DB; Rep Wilde; Rep Williams; Rep Witt; Rep Zika; Sen Dembrow; Sen Frederick; Sen Jama; Sen Manning Jr	Ways and Means (J)
HB 2021 A	Relating to clean energy; prescribing an effective date.	Requires retail electricity providers to reduce greenhouse gas emissions associated with electricity sold to Oregon consumers to 80 percent below baseline emissions levels by 2030, 90 percent below baseline emissions levels by 2035 and 100 percent below baseline emissions levels by 2040.	Rep Campos; Rep Dexter; Rep Grayber; Rep Kropf; Rep Marsh; Rep Neron; Rep Power; Rep Reynolds; Rep Valderrama; Rep Wilde	Revenue (H)
HB 2062 A	Relating to energy efficiency standards; prescribing an effective date.	Establishes energy efficiency standards for certain appliances sold or offered for sale in this state.	Pre-session filed (at the request of Governor Kate Brown for State Department of Energy)	Energy and Environment (S)
HB 2063 A	Relating to standby generation facilities; prescribing an effective date.	Removes requirement that person seeking exemption from requirement to obtain site certificate for standby generation facility request exemption from Energy Facility Siting Council.	Pre-session filed (at the request of Governor Kate Brown for State Department of Energy)	Energy and Environment (S)
HB 2064	Relating to a quorum of the Energy Facility Siting Council; prescribing an effective date.	Modifies quorum requirement for Energy Facility Siting Council.	Pre-session filed (at the request of Governor Kate Brown for State Department of Energy)	Energy and Environment (S)
HB 2109	Relating to county land use permits to establish renewable energy facilities; declaring an emergency.	Modifies definition of "renewable energy facility" for purposes of county permitting process for certain energy facilities.	Pre-session filed (at the request of Governor Kate Brown for Department of	Energy and Environment (S)

HB 2165 A	Relating to alternative fuel transportation.	Requires electric companies that make sales of electricity to 25,000 or more retail electricity consumers in this state to collect amount from all retail electricity consumers, to be expended to support transportation electrification pursuant to plan accepted by Public Utility Commission.	Land Conservation and Development) Presession filed (at the request of Governor Kate Brown for Office of the Governor)	Transportation (J)
HB 2168	Relating to Juneteenth.	Establishes Juneteenth as legal state holiday.	Presession filed (at the request of Governor Kate Brown for Office of the Governor)	Rules (S)
HB 2180 A	Relating to vehicles.	Requires Director of Department of Consumer and Business Services to amend state building code to require that new construction of certain buildings include provisions for electrical service capacity for specified percentage of parking spaces.	Rep Evans; Rep Smith DB; Rep Wilde (Presession filed)	Energy and Environment (S)
HB 2181	Relating to electric-powered vehicles; prescribing an effective date.	Modifies definition of "plug-in hybrid electric vehicle" for purposes of zero-emission and electric vehicle rebates.	Rep Evans; Rep Wilde (Presession filed)	Transportation (J)
HB 2182	Relating to electric-powered vehicles.	Directs administrator of electric and zero-emission vehicle rebate program to conduct outreach efforts.	Rep Evans; Rep Wilde (Presession filed)	Transportation (J)
HB 2184	Relating to electric buses.	Directs Department of Environmental Quality to provide interest-free loans to school districts, mass transit districts and transportation districts for purchase of electric buses and charging infrastructure for electric buses.	Rep Evans; Rep Wilde (Presession filed)	Transportation (J)
HB 2191	Relating to electric vehicles; prescribing an effective date.	Directs Department of Transportation to study electric vehicles and per-mile road usage charge and to report its findings to interim committees of Legislative Assembly related to transportation on or before September 15, 2022.	Rep Wilde (Presession filed)	Transportation (J)
HB 2289	Relating to building in areas affected by wildfires.	Directs Housing and Community Services Department to study issues relating to building in areas affected by wildfires and report to appropriate committee or interim committee of Legislative Assembly on or before September 15, 2022.	Rep Cate; Rep Clem; Rep Evans; Rep Zika (Presession filed) (at the request of House Land Use and Agriculture Committee)	House Floor (H)
HB 2290 A	Relating to transportation electrification.	Requires State Parks and Recreation Department to allow for installation and service of public electric vehicle charging stations in parking spaces that are part of facilities of state park system.	Rep Dexter; Rep Evans; Rep Schouten; Rep Sollman; Rep Wilde (Presession filed)	Senate Floor (S)
HB 2353	Relating to agency rulemaking.	Requires agency to include in rulemaking notice statement identifying how adoption of rule will affect racial equity.	Rep Salinas; Rep Valderrama; Rep Wilde (Presession filed)	Rules (H)

HB 2398 A	Relating to building codes; declaring an emergency.	Adds Reach Code to state building code as specialty code and gives power of administration and interpretation of Reach Code to Director of Department of Consumer and Business Services.	Rep Helm; Rep Marsh; Rep Power; Rep Schouten; Rep Wilde; Sen Beyer; Sen Dembrow; Sen Taylor (Pre-session filed)	Ways and Means (J)
HB 2429	Relating to corporate activity tax; prescribing an effective date.	Modifies provisions of corporate activity tax.	Rep Nathanson; Rep Nearman; Rep Reschke (Pre-session filed)	Revenue (H)
HB 2475 A	Relating to public utilities.	Authorizes Public Utility Commission to consider differential energy burden and other inequities of affordability in rates.	Rep Alonso Leon; Rep Campos; Rep Dexter; Rep Fahey; Rep Holvey; Rep Kropf; Rep Nosse; Rep Pham; Rep Power; Rep Reynolds; Rep Wilde; Rep Williams; Sen Dembrow; Sen Jama; Sen Taylor (Pre-session filed) (at the request of House Energy and Environment)	Senate Floor (S)
HB 2479 A	Relating to black carbon; prescribing an effective date.	Modifies definition of "global warming" to include certain aerosol air contaminants, including black carbon.	Rep Nosse; Rep Power (Pre-session filed)	Ways and Means (J)
HB 2488 A	Relating to addressing climate justice through land use planning; declaring an emergency.	Requires that statewide land use planning goal relating to citizen involvement address participation and engagement for disadvantaged groups.	Rep Alonso Leon; Rep Dexter; Rep Helm; Rep Holvey; Rep Hudson; Rep Meek; Rep Neron; Rep Nosse; Rep Pham; Rep Power; Rep Salinas; Rep Schouten; Rep Wilde; Sen Dembrow; Sen Frederick; Sen Golden; Sen Prozanski (Pre-session filed)	Ways and Means (J)
HB 2520 A	Relating to the adoption of energy policies into statewide land use planning goals; declaring an emergency.	Requires Land Conservation and Development Commission to adopt rules no later than July 1, 2022, by which county may justify exception to statewide land use planning goals for development of renewable energy facilities.	Rep Helm; Rep Hudson; Rep Marsh (Pre-session filed)	Ways and Means (J)
HB 2551 A	Relating to individual development accounts.	Extends and modifies tax credits for donations for individual development accounts.	Rep Bynum; Rep Leif; Rep Levy; Rep Lively; Rep Meek; Rep Neron; Rep Noble; Rep Nosse; Rep Owens; Rep Pham; Rep	Revenue (H)

HB 2566	Relating to audits; prescribing an effective date.	Establishes Task Force on Audit Equity Analysis.	Reschke; Rep Reynolds; Rep Schouten; Rep Smith G; Rep Valderrama; Rep Wilde; Rep Witt; Rep Zika (Pre-session filed)	Rep Hernandez (Pre-session filed)	Rules (H)
HB 2567	Relating to audits; prescribing an effective date.	Directs Secretary of State to study and make recommendations regarding best practices for conducting audits related to equity issues.		Rep Hernandez (Pre-session filed)	Rules (H)
HB 2722 A	Relating to wildfires; declaring an emergency.	Directs Public Utility Commission to convene workshops on best practices regarding wildfires.		Rep Evans; Rep Leif; Rep Smith DB; Rep Witt (Pre-session filed)	Ways and Means (J)
HB 2739 A	Relating to utility ratepayer assistance.	Increases temporarily, by \$10 million annually, funds collected by electric companies for low-income electric bill payment and crisis assistance.		Rep Leif (Pre-session filed)	Ways and Means (J)
HB 2761 A	Relating to manufactured dwellings.	Directs Secretary of State to publish on secretary's website list of top five most commonly spoken languages in Oregon, other than English.		Rep Alonso Leon; Rep Campos; Rep Dexter; Rep Grayber; Rep Helm; Rep Neron; Rep Pham; Rep Reynolds; Rep Ruiz; Rep Sollman; Sen Frederick (Pre-session filed)	Housing and Development (S)
HB 2783	Relating to funding the transition to electric motor vehicles; prescribing an effective date; providing for revenue raising that requires approval by a three-fifths majority.	Increases rate of privilege tax imposed on Oregon motor vehicle dealers upon retail sale of taxable motor vehicle and rate of use tax imposed on storage, use or other consumption in this state of taxable motor vehicle purchased at retail.		Rep Gomberg; Rep Leif; Rep Meek; Rep Moore-Green; Rep Post; Rep Reardon; Rep Schouten; Rep Smith DB; Rep Williams; Rep Zika; Sen Knopp (Pre-session filed)	Transportation (J)
HB 2814 A	Relating to indirect sources of air pollution; prescribing an effective date.	Directs Department of Environmental Quality to study approaches to reducing diesel engine emissions attributable to indirect sources of air contamination and submit report to interim committees of Legislative Assembly related to environment no later than September 15, 2022.		Rep Campos; Rep Dexter; Rep Helm; Rep Neron; Rep Nosse; Rep Pham; Rep Prusak; Rep Speaker Kotek (Pre-session filed)	Ways and Means (J)
HB 2842 A	Relating to healthy homes; prescribing an effective date.	Establishes Healthy Homes Program within the Oregon Health Authority to provide grants to entities to provide financial assistance to low income households and landlords.		Rep Campos; Rep Dexter; Rep Fahey; Rep Grayber; Rep Kropf; Rep Leif; Rep Marsh; Rep Neron; Rep Nosse; Rep Owens; Rep	Ways and Means (J)

HB 3055	Relating to transportation; prescribing an effective date; providing for revenue raising that requires approval by a three-fifths majority.	Modifies, adds and repeals laws relating to transportation.	Pham; Rep Power; Rep Reynolds; Rep Ruiz; Rep Sollman; Rep Valderrama; Rep Wilde; Rep Williams; Rep Zika (Pre-session filed)	Transportation (J)	Transportation (J)
HB 3082	Relating to the contract price required for an exemption from competitive bidding requirements for public improvement contracts; prescribing an effective date.	Raises contract price at which public improvement contract solicitations are exempt from competitive bidding requirement from \$5,000 to \$10,000.		Business and Labor (H)	Labor and Business (S)
HB 3089 A	Relating to utility ratepayer assistance.	Establishes Public Drinking Water and Sewer Ratepayer Assistance Fund.		Water (H)	Ways and Means (J)
HB 3141 A	Relating to energy; prescribing an effective date.	Reduces public purpose charge for retail electricity consumers within service areas of electric companies and Oregon Community Power.		Energy and Environment (H)	Ways and Means (J)
HB 3218 A	Relating to manufactured dwellings; declaring an emergency.	Expands allowable uses for Housing and Community Services Department's manufactured dwelling programs to support dwellings and parks destroyed by natural disaster.		Rep Marsh; Rep Morgan; Rep Nathanson; Rep Reynolds; Rep Smith DB; Sen Golden	Housing and Development (S)
HB 3219 A	Relating to manufactured dwelling parks; declaring an emergency.	Amends definition of "manufactured dwelling park" to include parks with certain prefabricated structures.		Rep Gomberg; Rep Marsh; Rep Morgan; Rep Smith DB; Rep Wilde; Rep Zika	Natural Resources and Wildfire Recovery (S)
HB 3221 A	Relating to renewable electricity; prescribing an effective date.	Grants Public Utility Commission authority to authorize Oregon Renewable Options Programs offered by qualified utilities.		Rep Breese-Iverson; Rep Helm; Rep Leif; Rep Owens; Rep Williams; Sen Dembrow; Sen Findley; Sen Hansell	Ways and Means (J)
HB 3240	Relating to fire mapping for construction of structures; declaring an emergency.	Requires Department of Consumer and Business Services to map wildfire risk and to develop appropriate fire protection standards within state building code for residential structures based on fire risk identified in maps.		Rep Clem; Rep Stark	Rules (H)
HB 3375 A	Relating to floating offshore wind energy; prescribing an effective date.	Establishes goal of planning for development of up to three gigawatts of floating offshore wind energy projects within federal waters off Oregon Coast by 2030.		Rep Campos; Rep Dexter; Rep Grayber; Rep Levy; Rep Marsh; Rep Moore-Green; Rep Morgan; Rep Reardon; Rep Smith DB;	Energy and Environment (S)

HB 5032	Relating to the financial administration of the Public Utility Commission of Oregon; declaring an emergency.	Limits certain biennial expenditures from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by Public Utility Commission of Oregon.	Rep Sollman; Rep Wilde; Rep Zika Presession filed (at the request of Oregon Department of Administrative Services)	Ways and Means (J)
SB 79 A	Relating to housing disparities.	Authorizes Housing and Community Services Department to provide grants and technical assistance to organizations increasing homeownership program access to persons of color.	Presession filed (at the request of Governor Kate Brown for Housing and Community Services Department)	Housing (H)
SB 148	Relating to a tax credit for individual development account donations.	Extends sunset for tax credit for individual development account donations.	Presession filed (at the request of Senate Interim Finance and Revenue Committee)	Ways and Means (J)
SB 154 A	Relating to solar projects; prescribing an effective date.	Extends sunset of program under which property constituting solar project may be exempt and instead pay fee in lieu of property taxes.	Presession filed (at the request of Senate Interim Committee on Finance and Revenue)	Tax Expenditures (J)
SB 164	Relating to corporate activity tax; prescribing an effective date.	Modifies provisions of corporate activity tax.	Presession filed (at the request of Senate Interim Committee on Finance and Revenue)	Finance and Revenue (S)
SB 286 A	Relating to environmental justice; prescribing an effective date.	Renames Environmental Justice Task Force as Environmental Justice Council.	Presession filed (at the request of Governor Kate Brown for Office of the Governor)	Ways and Means (J)
SB 314 A	Relating to alternative fuel transportation.	Authorizes Public Utility Commission to allow electric companies to recover costs from retail electricity consumers for prudent infrastructure measures to support transportation electrification if certain criteria are met.	Sen Beyer (Presession filed)	Energy and Environment (H)
SB 318 A	Relating to resource adequacy.	Authorizes Public Utility Commission to determine resource adequacy for load serving entities.	Sen Beyer (Presession filed)	Ways and Means (J)
SB 333 A	Relating to renewable hydrogen; prescribing an effective date.	Directs State Department of Energy to conduct study of benefits of, and barriers to, renewable hydrogen production and use in Oregon and report results to interim committees of Legislative Assembly related to revenue no later than September 15, 2022.	Rep Smith DB; Sen Beyer (Presession filed) (at the request of Kris Nelson)	Energy and Environment (H)

SB 338 A	Relating to the limited renewable energy technician license; declaring an emergency.	Amends requirements for limited renewable energy technician license.	Rep Grayber; Rep Marsh; Sen Golden (Pre-session filed)	Business and Labor (H)
SB 392 A	Relating to fugitive emissions; prescribing an effective date.	Directs Department of Environmental Quality, in consultation with Public Utility Commission and State Department of Energy, to study fugitive methane emissions from natural gas production, storage, transportation and delivery and provide results of study and recommendations for legislation in report to interim committees of Legislative Assembly no later than November 15, 2022.	Sen Dembrow (Pre-session filed)	Ways and Means (J)
SB 522	Relating to performance audits; prescribing an effective date.	Directs Division of Audits to conduct certain performance audits and issue recommendations for addressing risks.	Sen Girod (Pre-session filed)	Legislative Audits (J)
SB 542 A	Relating to the Task Force on Vehicle Charging Stations; prescribing an effective date.	Establishes Task Force on Vehicle Charging Stations.	Sen Findley; Sen Girod; Sen Knopp (Pre-session filed)	Ways and Means (J)
SB 589 A	Relating to a regional transmission organization; declaring an emergency.	Requires State Department of Energy to prepare report identifying benefits, opportunities and challenges posed by development or expansion of regional transmission organization in this state.	Rep Helm; Rep Owens; Rep Power; Sen Beyer; Sen Dembrow; Sen Taylor (Pre-session filed)	Energy and Environment (H)
SB 762 A	Relating to wildfire; declaring an emergency.	Directs Public Utility Commission to convene workshops.	Natural Resources and Wildfire Recovery (S)	Ways and Means (J)
SB 784 A	Relating to energy.	Authorizes public utility to seek rate recovery for operating expenses and capital costs associated with resiliency measures from retail electricity consumers or natural gas consumers.	Sen Beyer	Ways and Means (J)
SCR 17	Establishing environmental justice framework of principles for State of Oregon.	Establishes environmental justice framework of principles for State of Oregon.	Rep Alonso Leon; Rep Dexter; Rep Hudson; Rep Lively; Rep Meek; Rep Neron; Rep Nosse; Rep Pham; Rep Power; Rep Salinas; Rep Sanchez; Rep Wilde; Sen Dembrow; Sen Frederick; Sen Golden; Sen Gorsek; Sen Jama; Sen Manning Jr; Sen Riley	Energy and Environment (H)
SJM 2	Urging Congress to amend Thirteenth Amendment to United States Constitution to omit clause excepting criminal punishment.	Urges Congress to amend Thirteenth Amendment to United States Constitution to omit clause excepting criminal punishment, thereby ending racist legacy of slavery in nation's most important document.	Sen Frederick; Sen Gelser; Sen Manning Jr; Sen Wagner (Pre-session filed)	Judiciary (H)

SJM 4	Urging Congress to enact legislation to begin process of implementing reparations for African Americans based on slavery and discrimination.	Urges Congress to enact legislation to begin process of implementing reparations for African Americans based on slavery and discrimination.	Sen Frederick; Sen Manning Jr; Sen Wagner (Pre-session filed) (at the request of former Representative Tiffany Mitchell)	Judiciary (H)
SJM 5 A	Urging Congress to enact bipartisan climate change legislation.	Urges Congress to enact bipartisan climate change legislation.	Rep Alonso Leon; Rep Clem; Rep Dexter; Rep Drazan; Rep Hernandez; Rep Hudson; Rep Lively; Rep Noble; Rep Nosse; Rep Reardon; Rep Ruiz; Rep Salinas; Rep Schouten; Rep Smith DB; Rep Sollman; Rep Valderrama; Rep Wilde; Sen Dembrow; Sen Frederick; Sen Gelser; Sen Golden; Sen Gorsek; Sen Kennemer; Sen Prozanski; Sen Riley; Sen Taylor	Rules (H)
SJR 10	Proposing amendment to Oregon Constitution relating to slavery and involuntary servitude.	Proposes amendment to Oregon Constitution to prohibit slavery and involuntary servitude in all circumstances.	Rep Bynum; Rep Fahey; Rep Meek; Rep Sollman; Rep Valderrama; Rep Williams; Sen Dembrow; Sen Frederick; Sen Gelser; Sen Manning Jr; Sen Riley; Sen Steiner Hayward; Sen Wagner (Pre-session filed) (at the request of former Representative Tiffany Mitchell)	Judiciary (H)

Table 2: Bills monitored by staff that did not advance beyond the in-session deadlines

Bill #	Relating To	Bill Summary
HB 2099	Relating to manufactured dwelling replacement loans.	Allows Housing and Community Services Department to contract for administration of manufactured dwelling replacement loans.

HB 2161	Relating to a Racial Justice Council; prescribing an effective date.	Directs office of Governor to study laws related to economic opportunity and provide results of study to appropriate interim committees of Legislative Assembly not later than September 15, 2022.
HB 2179	Relating to electric farm equipment; prescribing an effective date.	Modifies zero-emission and electric vehicle rebate programs to allow rebate for purchase or lease of electric farm tractor or repowering of farm tractor.
HB 2186	Relating to solar photovoltaic energy systems; prescribing an effective date.	Establishes requirements for product stewardship program for solar photovoltaic energy systems.
HB 2187	Relating to transportation electrification.	Requires electric companies to expend any revenues from participation as credit aggregator or credit generator in clean fuels program on transportation electrification.
HB 2188	Relating to transportation electrification.	Requires electric companies and consumer-owned utilities to transfer no less than 20 percent of revenue from monetization of clean fuels credits to Public Purpose Fund Administrator.
HB 2189	Relating to energy; declaring an emergency.	Directs Public Utility Commission to conduct study related to renewable energy and to provide results of study in report to interim committees of Legislative Assembly related to energy no later than September 15, 2021.
HB 2190	Relating to energy.	Directs State Department of Energy to convene work group to develop program awarding grants for community energy resilience projects and implement program no later than January 1, 2023.
HB 2234	Relating to emergency preparedness; declaring an emergency.	Requires Director of Department of Consumer and Business Services to prescribe in appropriate specialty codes standards, safeguards and guidelines for incorporating fire prevention and fireproofing or fire resistance measures into construction, repair, renovation, rehabilitation, retrofitting or maintenance of buildings and other structures that are located in areas of this state that are subject to or susceptible to wildfires.
HB 2291	Relating to renewable portfolio standards; declaring an emergency.	Requires Public Utility Commission to identify and compile projected percentages of electricity sold by each electric company to retail electricity consumers in 2025, 2030 and 2035 that will be qualifying electricity, and provide information in report to appropriate interim committees of the Legislative Assembly no later than September 15, 2021.
HB 2324	Relating to tax benefits; prescribing an effective date.	Expands definition of "funds of a public agency" to include dollar amount of tax credits or tax abatements for purposes of public contracting law.
HB 2332	Relating to energy.	Repeals provisions requiring that before issuing site certificate for nuclear-fueled thermal power plant, Energy Facility Siting Council must find that repository for disposal of waste produced by plant is licensed to operate by federal government.
HB 2419	Relating to prevailing wage rates; prescribing an effective date.	Provides that prevailing rate of wage for trade or occupation in locality is rate of wage set forth in collective bargaining agreement for trade or occupation in locality or, if more than one collective bargaining agreement covers trade or occupation in locality, highest rate of wage among collective bargaining agreements for trade or occupation in locality.
HB 2448	Relating to solar projects; prescribing an effective date.	Extends sunset of program under which property constituting solar project may be exempt and instead pay fee in lieu of property taxes.
HB 2476	Relating to the Public Utility Commission; declaring an emergency.	Authorizes Public Utility Commission to allow electric companies to recover costs from retail electricity consumers for prudent infrastructure measures to support transportation electrification if certain criteria are met.
HB 2477	Relating to the taxation of solar projects; prescribing an effective date.	Makes program for payment of fee in lieu of property taxes imposed on property constituting solar project permanent.

HB 2490	Relating to classification of service for public utilities; declaring an emergency.	Authorizes Public Utility Commission to consider differential energy burden and other inequities of affordability in rates.
HB 2535	Relating to property tax exemption for hydrogen systems; prescribing an effective date.	Exempts from ad valorem property taxation property constituting hydrogen system used to produce hydrogen by electrolysis or from renewable natural gas.
HB 2576	Relating to development following wildfires; declaring an emergency.	Requires local governments to approve reconstruction of manufactured dwelling parks after wildfire.
HB 2610	Relating to fish passage.	Provides that State Fish and Wildlife Commission may waive requirement that artificial obstruction in waters of this state provide for fish passage if commission determines that artificial obstruction will be repaired or replaced and is less than eight feet tall, or that artificial obstruction is dam that provides hydropower, drinking water or water for irrigation use, artificial obstruction provides fish habitat and providing for fish passage would increase cost of project by more than 10 percent.
HB 2674	Relating to engine emissions; prescribing an effective date.	Directs Department of Environmental Quality to study impacts of engine emissions on environment and provide results of study in report to interim committees of Legislative Assembly no later than September 15, 2022.
HB 2688	Relating to procurements of certain materials at the lowest carbon dioxide cost; declaring an emergency.	Requires Department of Transportation to establish pilot program to assess how products that department or contractor for department procures affect emissions of carbon dioxide.
HB 2692	Relating to energy.	Exempts issuance of site certificate for small modular reactors from requirement that proposal by Energy Facility Siting Council to issue site certificate for nuclear-fueled thermal power plant must be approved by voters.
HB 2714	Relating to resuming uses after emergencies; declaring an emergency.	Requires local governments to approve certain reconstruction after 2020 wildfires.
HB 2812	Relating to filtration requirements for air admitted into buildings; prescribing an effective date.	Requires Director of Department of Consumer and Business Services to amend state mechanical, heating and ventilating code to require use of current best available technology for filtering outside air admitted into buildings and to require that all outside air admitted into buildings passes through filtration technology during periods in which air outside building poses significant risk of harm to health or safety of occupants of building.
HB 2889	Relating to State Department of Energy; prescribing an effective date.	Direct State Department of Energy to study laws related to energy incentives and provide results to interim committees of Legislative Assembly no later than September 15, 2022.
HB 2916	Relating to strategies for environmentally beneficial economic growth; declaring an emergency.	Establishes Blue-Green Timber Economy Task Force.
HB 2995	Relating to clean energy.	Requires 100 percent of electricity sold in 2035 and each subsequent calendar year to retail electricity consumers to be clean electricity.
HB 3025	Relating to the compensability of COVID-19 for the purposes of workers' compensation; declaring an emergency.	Adds exposure to or infection by SARS-CoV-2 to definition of occupational disease for purposes of workers' compensation.
HB 3106	Relating to utilities.	Provides that, for purposes of electric companies' planning and pursuit of energy efficiency resources, energy efficiency programs include programs for assisting retail electricity consumers with

HB 3180	Relating to utilities.	replacing building heating, appliances and other technologies powered by any energy source with higher-efficiency electric heating, appliances and other technologies.
HB 3224	Relating to manufactured dwellings.	Modifies and adds laws related to utilities.
HB 3290	Relating to the Bureau of Labor and Industries; declaring an emergency.	Directs Housing and Community Services Department to study issues relating to manufactured dwellings and report to appropriate committee or interim committee of Legislative Assembly on or before September 15, 2022.
HB 3314	Relating to building in areas affected by wildfires.	Transfers certain duties, functions and powers related to state building code and Building Codes Division from Department of Consumer and Business Services to Bureau of Labor and Industries.
HB 3315	Relating to building in areas affected by wildfires.	Directs Housing and Community Services Department to study issues relating to building in areas affected by wildfires and report to appropriate committee or interim committee of Legislative Assembly on or before September 15, 2022.
HB 3319	Relating to light pollution; prescribing an effective date.	Directs Housing and Community Services Department to study issues relating to building in areas affected by wildfires and report to appropriate committee or interim committee of Legislative Assembly on or before September 15, 2022.
HB 3348	Relating to net metering.	Directs State Department of Energy, in consultation with Department of Land Conservation and Development, to study light pollution and provide results of study in report to interim committees of Legislative Assembly no later than September 15, 2022.
HB 3351	Relating to minimum wage rate.	Increases to three percent of historic single-hour peak load the cumulative amount of generating capacity from certain net metering facilities below which public utilities', municipal electric utilities', electric cooperatives' and people's utility districts' obligations to offer net metering to new customer-generators may not be limited.
SB 56	Relating to greenhouse gas emissions; prescribing an effective date.	Establishes increase in statewide minimum wage rate beginning on July 1, 2022.
SB 80	Relating to the Oil-Heated Dwellings Energy Account.	Authorizes Department of Environmental Quality to include amount estimated to equal economic benefit of violation when imposing civil penalty for violation of rule pertaining to a program to cap and reduce greenhouse gas emissions from large stationary sources, transportation fuels or other liquid and gaseous fuels, including natural gas.
SB 82	Relating to individual development accounts.	Disconnects computation of petroleum supplier assessment from energy resource supplier fees.
SB 247	Relating to clean energy; prescribing an effective date.	Establishes Individual Development Account Fund.
SB 276	Relating to supporting homeownership for low income individuals; declaring an emergency.	Directs Department of Energy to study opportunities and challenges in Oregon for renewable energy, energy equity and development of clean energy workforce.
SB 287	Relating to wildfire; declaring an emergency.	Authorizes Housing and Community Services Department to provide grants to eligible entities for providing financial assistance to persons in low income households for repair and rehabilitation of residences.
SB 340	Relating to fossil fuel infrastructure; prescribing an effective date.	Requires that electric companies and consumer-owned utilities have wildfire plans based on best practices.
		Directs State Department of Energy to study fossil fuel infrastructure in Oregon and provide results to interim committees of Legislative Assembly no later than September 15, 2022.

SB 350	Relating to the energy supplier assessment.	Reduces, to 0.15 percent, percentage of energy resource supplier's gross operating revenue that annual energy resource supplier assessment may not exceed.
SB 353	Relating to the Energy Facility Siting Council.	Requires State Department of Energy to conduct study related to Energy Facility Siting Council and report findings to interim committees of Legislative Assembly by September 15, 2022.
SB 360	Relating to small nuclear reactors.	Exempts small modular reactors from certain siting restrictions that apply to nuclear-fueled thermal power plants.
SB 390	Relating to clean energy; prescribing an effective date.	Directs Public Utility Commission, in coordination with State Department of Energy, to study and develop proposal for modifying Oregon laws as necessary to require 100 percent of electricity sold to retail electricity consumers to be electricity generated utilizing renewable and carbon-free energy.
SB 449	Relating to a tax credit for workforce expansion; prescribing an effective date.	Creates income tax credit for taxpayers that expand workforce, with positions that pay above average wage, by 10 percent or more in tax year.
SB 488	Relating to the compensability of COVID-19 for the purposes of workers' compensation; declaring an emergency.	Adds exposure to or infection by SARS-CoV-2 to definition of occupational disease for purposes of workers' compensation.
SB 489	Relating to workers' compensation benefits.	Removes restriction on authorization of retroactive temporary disability compensation.
SB 540	Relating to the use of hydroelectric energy to comply with a renewable portfolio standard.	Specifies that electricity generated by hydroelectric facility or other equipment that generates electricity through use of hydroelectric energy may be used to comply with renewable portfolio standard.
SB 541	Relating to carbon sequestration.	Declares that policy of state is to include atmospheric carbon sequestered by lands and waters of state in calculation to determine progress towards greenhouse gas reduction goals.
SB 618	Relating to reparations for slavery.	Directs Oregon Department of Administrative Services to study methods of providing reparations for slavery to Black Oregonians and report to appropriate committee or interim committee of Legislative Assembly no later than September 15, 2022.
SB 619	Relating to reparations for slavery.	Directs Department of Revenue to establish program to pay reparations to Black Oregonians who can demonstrate heritage in slavery and who submit application no later than December 31, 2022.
SB 639	Relating to an increase in the contract price at which the prevailing rate of wage applies to a contract for public works; prescribing an effective date.	Changes minimum contract price at which prevailing rate of wage applies to public works projects from \$50,000 to amount that Oregon Department of Administrative Services determines by rule.
SB 660	Relating to the use of hydroelectric energy to comply with a renewable portfolio standard.	Specifies that electricity generated by hydroelectric facility or other equipment that generates electricity through use of hydroelectric energy may be used to comply with renewable portfolio standard.
SB 664	Relating to allowable green energy technology in public improvement contracts; prescribing an effective date.	Expands definition of "green energy technology" for purposes of public improvement contracts.
SB 825	Relating to energy; prescribing an effective date.	Creates income tax credit for energy production in Oregon.
SB 833	Relating to natural gas pipelines.	Authorizes Public Utility Commission to initiate proceeding to increase certainty concerning cost recovery for actions taken by natural gas utilities to reduce hazardous leaks and nonhazardous fugitive emissions from natural gas utility's gas pipeline system in this state.

SB 839	Relating to workforce standards for energy projects.	Prohibits Public Utility Commission from acknowledging in integrated resource plan, or allowing in customer rates, costs of investment in or upgrade of renewable energy facility, or certain contracts to acquire electricity, unless energy proposed to be acquired is generated by renewable energy facility constructed in compliance with certain labor standards.
SJR 5	Proposing amendment to Oregon Constitution relating to right of people to clean and healthy environment.	Proposes amendment to Oregon Constitution establishing right to clean and healthy environment and to preservation of natural, cultural, scenic, recreational and healthful qualities of environment.

Tab 2

Presentation Summary

2020-2024 Strategic Plan Progress Update and Board Discussion—Year 1

May 18, 2021

Presentation Summary

Staff will present an update on the progress made in Year 1 of the 2020-2024 Strategic Plan. With this presentation, the Strategic Planning Committee and staff seek to:

- Inform the board that the organization is on track; no changes are needed to the plan and the organization is making appropriate progress. Remaining on track assumes the current proposed legislation modifying the public purpose charge will move forward, the status of which could change.
- Inform the board that the plan's underlying strategies remain valid. The board developed and approved a plan expecting a dynamic future with many unknowns. The framework of the plan incorporates elements to be adaptable to changes, like the COVID-19 pandemic and multiple natural disasters that impacted the state in 2020.
- Provide time and opportunity for the board to share their perspective on the organization's progress and create shared understanding of strategic issues the board would benefit from exploring, particularly related to Energy Trust's role, direction and unique role of value in the current/future landscape.

The 90-minute update will include an introduction by Committee Chair Mark Kendall; a review by Mike Colgrove of the five-year vision set by the board; a presentation by Hannah Cruz on Year 1 highlights, learnings and next steps; and open discussion by the board.

The presentation will be at a higher level of detail than in past strategic plan progress updates. The Strategic Planning Committee welcomes directors to attend its committee meetings where staff and the committee discuss detailed activities and the metrics associated with each progress indicator in the plan. The next meeting of the committee is on August 17, where staff will present an update on the Quarter 2 plan management dashboard. Directors with an interest in the details of plan management are invited to attend this meeting and discuss any questions that may arise during the annual update that are more operational in nature.

Suggested Discussion Questions

After the presentation, a 30-minute discussion will be lightly facilitated by Lizzie Rubado. Staff provides the following questions as suggestions for the board, noting the discussion will ultimately be directed by the board.

- ***What is unclear to you?***
- ***What concerns you?***
- ***What are you most proud of or excited to see?***
- ***Where do you think the organization needs to focus more to achieve the organization's vision?***
- ***What externalities do you see having the most impact on the plan and on the organization's direction?***
- ***What topics or areas do you need more information about going forward?***

Resources

To prepare for the discussion, the following resources may be valuable:

- 2020 Annual Report to OPUC and Board of Directors—includes Appendix 4 “Progress to 2020-2024 Strategic Plan” (p. 56), link at <https://www.energytrust.org/wp-content/uploads/2021/04/2020.Energy-Trust-Annual-Report.pdf>
- 2020-2024 Strategic Plan at a glance (follows this page)
- 2020-2024 Strategic Plan—full document, link at https://www.energytrust.org/wp-content/uploads/2019/11/2020-2024_StrategicPlanGuide_Final.pdf

PINK PAPER

FOCUS AREA 1

Engage customers with relevant energy efficiency and renewable energy programs, information and services, including information and services specifically for underserved customers.

STRATEGIES

- Continue to provide services and incentives to spur customer investment in their next energy project.
- Deliver cost-effective programs designed specifically to engage underserved customers.
- Serve customers through distributors, suppliers, retailers and other mid- and up-stream market actors.
- Evaluate new energy technologies in development and incorporate into program offers when they are cost-effective and ready for the market.

PROGRESS INDICATORS

- We achieve our annual savings and generation goals, and continue to use multi-year planning processes to identify ambitious longer-term energy targets that incorporate emerging sources of savings.
- We meet or exceed the goals we establish to increase the diversity of program participants.

FOCUS AREA 2

Strengthen the value we deliver to customers by linking energy efficiency and renewable energy to the approaches utilities are using to meet changing customer energy needs.

STRATEGIES

- Improve our ability to quantify and value the benefits of energy efficiency and renewable energy to electric and natural gas utility systems.
- Educate, encourage and enable customers to install and realize benefits from clean energy projects that also help utilities efficiently operate their systems.

PROGRESS INDICATORS

- We develop a framework to value, deliver, report and evaluate energy efficiency and renewable energy resource opportunities in targeted locations in collaboration with utilities.
- We implement and evaluate initiatives designed to drive customer adoption of energy efficiency and renewable energy projects in targeted areas.

FOCUS AREA 3

Provide objective information and analyses to support development and implementation of energy policies.

STRATEGIES

- Work with the Oregon Public Utility Commission to provide technical support and advice on energy policies and dockets.
- Support energy-related policy initiatives, objectives and complementary programs led by local, state, regional and federal governments.

PROGRESS INDICATORS

- We establish a system for monitoring regulatory and policy initiatives. We contribute data analyses and technical expertise during policy development and participate in policy implementation when there is potential customer benefit related to energy efficiency and renewable energy.



2020-2024 STRATEGIC PLAN

FOCUS AREA 4

Maximize the effectiveness and reach of public purpose charge funding by leveraging additional funding to advance clean energy investments that deliver multiple benefits.

STRATEGIES

- Leverage outside funding to help customers complete projects with both energy and non-energy benefits.
- Coordinate with communities to help integrate energy efficiency and renewable energy into climate change and resiliency plans or to accomplish other community energy goals.
- Collaborate with utilities on carbon reduction strategies.

PROGRESS INDICATORS

- We acquire more energy savings and renewable generation than would otherwise be achieved with only public purpose charge funding.
- We coordinate with more organizations and communities where their additional resources help accomplish mutually supportive objectives.
- We establish a concept agreement with the Oregon Public Utility Commission and at least one natural gas utility to assess a joint carbon reduction effort.

FOCUS AREA 5

Enhance our ability to quickly and effectively respond to changes, needs and new opportunities.

STRATEGIES

- Intentionally cultivate diversity in our board of directors, advisory councils, executive leadership, staff, delivery contractors, trade ally contractors, program allies, partners and vendors.
- Foster and retain talented staff skilled in innovation techniques and adapting to change.

PROGRESS INDICATORS

- We achieve diversity, equity and inclusion goals for employee hiring and recruitment, and for the board of directors.
- Annual surveys indicate that staff are significantly aware of how annual goal setting, business planning and prioritization enables flexible resourcing of existing and new initiatives.

