

Energy Trust of Oregon's 2022 Budget Workshop

Join us Wednesday, October 13 for our public budget workshop

We are hosting a public budget workshop on October 13, 2021, to share our Draft 2022 Budget and 2022-2023 Action Plan. The workshop is open to the public, and invited attendees include the Energy Trust Board of Directors and members of the board's three advisory councils.

The budget and action plan describe how Energy Trust will invest utility customer funds in projects and programs that save customers energy and generate renewable power. Next year's budget is designed to ensure all utility customers and communities have opportunities to participate and benefit from these investments—including customers of color, customers with low incomes and rural customers.

The workshop is an opportunity to learn about our budget, organizational goals and key activities, and the context and information used by staff when putting their plans together. There will be time to ask questions of staff after their presentations and at the end of the workshop during open staff hours. Sessions will be recorded and posted online the following week.

Registration

The workshop will be held using Zoom. Register in advance at <https://us06web.zoom.us/meeting/register/tJctdO-spzggGtNSzvyB4qfilVWi7U-P8vI5>. After registering, you will receive a confirmation email with information about joining the meeting.

Agenda

9:00 – 9:05	Welcome (Board President Melissa Cribbins)	
9:05 – 9:20	Budget Overview (Executive Director Michael Colgrove)	
9:20 – 9:30	Budget Takeaways (Director of Energy Programs Tracy Scott)	
9:30 – 9:35	<i>Break</i>	
9:35 – 11:30	Learning Sessions	
9:35 – 10:05	Residential Sector (Thad Roth)	Other Renewables Program (Dave Moldal)
10:05 – 10:35	Commercial Sector, including Multifamily (Oliver Kesting)	Solar Program (David McClelland)
10:35 – 10:40	<i>Break</i>	
10:40 – 11:10	Industry and Agriculture Sector (Amanda Potter)	Organizational DEI Initiatives (Tyrone Henry, Amanda Sales)
11:10 – 11:30	Business Lighting Initiative (Jessica Kramer)	Community-led Approaches (Sue Fletcher, Ryan Crews)
11:30 – 12:00	Staff Hours (See details below)	
12:00 p.m.	End of the Budget Workshop	

Staff hours

From 11:30 – 12:00, various staff members will be available to answer your questions. We've heard from previous workshop attendees that it is valuable to have time to talk directly with staff. Individual "rooms" will be open during this time and you can attend the rooms you would like. You can move in and out of rooms, and do not have to stay in one room the entire time. Staff won't have formal presentations or information to share.

Breakout Room Name	Action Plan(s) Associated	Staff Room Leads
Residential	Residential Program	Thad Roth
Commercial	Existing Buildings Program (including multifamily) New Buildings Program	Oliver Kesting
Industry/Ag	Production Efficiency Program	Amanda Potter
Business Lighting	Commercial and Industrial Lighting Offers	Jessica Kramer
Solar	Solar Program Oregon Community Solar Program	Dave McClelland Ryan Cook
Other Renewables	Other Renewables Program	Dave Moldal
CCS	Communications and Customer Service	Sue Fletcher Sloan Schang
DEI	Diversity, Equity and Inclusion General Management (DEI activities in HR) Communications and Customer Service (Trade Ally Network activities)	Tyrone Henry Amanda Sales Cameron Starr
IT, Operations Support	Information Technology Operations Support	Scott Clark Scott Swearingen
Planning, Evaluation, NEEA	Planning and Evaluation Northwest Energy Efficiency Alliance	Fred Gordon
General Management	General Management (DEI activities in HR covered in the DEI room)	Pati Presnail Debbie Menashe Greg Stokes
Organization-wide Budget	All budgets and action plans; a place for questions from Mike and Tracy's presentation	Mike Colgrove Tracy Scott

The individual action plans relevant to each room can be found [here](#).

This time also marks the end of formal workshop presentations, and you can also choose to leave the workshop any time after 11:30.

Board discussion

After the workshop, the Energy Trust Board of Directors will break for lunch and reconvene its regular public board meeting at 12:35, which includes a board-only discussion on the draft budget from 12:45 – 1:15 p.m. The public is welcome to attend; to do so, use the same registration link as for the workshop.

Resources

Visit our website at www.energytrust.org/budget for links to budget and action plan materials and to view the budget schedule. Check back October 18 to access the recorded workshop presentations.

Share your comments

We welcome written public comment on the draft budget and action plan from October 6 - 20. To do so, email your comments to info@energytrust.org or mail them to Energy Trust, 421 SW Oak St., Suite 300, Portland, OR 97204.