Energy Trust of Oregon offers cash incentives for the installation of qualified energy-efficient upgrades at multifamily properties. This includes attached residences, such as duplexes, triplexes and fourplexes, townhomes and rowhomes, as well as residences in multistory buildings.

Properties applying for cash incentives for weatherization or heating must have space heating provided by a participating utility and properties applying for incentives for clothes washers and water heating incentives must have water heating provided by a participating utility.

Energy Trust is limiting the maximum amount of standard electric incentives a customer site may receive per year.

- Portland General Electric sites are limited to a maximum of $12,000 per site, per year.
- Pacific Power sites are limited to a maximum of $6,000 per site, per year.

To find out what equipment types are subject to these limits, review the appropriate incentive form at www.energytrust.org/multifamily-forms. If you have questions, please contact the Energy Trust multifamily team by emailing multifamily@energytrust.org or call 1.877.510.2130.

### Use the Multifamily Weatherization Incentive Application - Form 320WX

<table>
<thead>
<tr>
<th>WINDOWS AND SLIDING GLASS DOORS</th>
<th>INSULATION</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Side-by-Side or Duplex, Triplex and Fourplex Properties Only</strong>¹:</td>
<td><strong>All Property Types Up to 3 Stories:</strong></td>
</tr>
<tr>
<td>$1.75 per square foot of window: Electric or gas heated building, U-value 0.28-0.30.</td>
<td><strong>Flat Roof:</strong> $0.30 per installed square foot. Electric or gas heated building, existing insulation must be R-5 or less, must insulate to R-20 or greater.</td>
</tr>
<tr>
<td>$4.00 per square foot of window: Electric or gas heated building, U-value 0.25-0.27.</td>
<td><strong>Attic/Ceiling:</strong> $0.25 per installed square foot. Electric or gas heated building, existing insulation must be R-11 or less, must insulate to R-38 or greater or fill cavity.</td>
</tr>
<tr>
<td>$6.00 per square foot of window: Electric or gas heated building, U-value 0.24 or less.</td>
<td><strong>Floor:</strong> $0.30 per installed square foot. Electric or gas heated building, existing insulation must be R-0, must insulate to R-30 or greater or fill cavity.</td>
</tr>
<tr>
<td><strong>Stacked Structures With 5 or More Units Only</strong>²:</td>
<td><strong>Wall:</strong> $0.30 per installed square foot. Electric or gas heated building, existing insulation must be R-4 or less, must insulate to R-11 or greater fill cavity. All heated exterior wall surfaces must be insulated.</td>
</tr>
<tr>
<td>$3 per square foot of window: Electric-heated building, U-value 0.30 or less. Replace single-pane or storm and single-pane windows.</td>
<td><strong>Knee Wall:</strong> $0.30 per installed square foot. Electric or gas heated building, existing insulation must be R-4 or less, must insulate to R-15 or greater for 2x4 cavities, R-21 or greater for 2x6 cavities. Must have vapor-permeable air barrier.</td>
</tr>
<tr>
<td>An Energy Trust walkthrough survey or pre-installation verification is required before starting your windows project. To schedule, contact a program representative at 1.877.510.2130. Projects must be installed in accordance with the specifications outlined in the Specifications Manual available for download at <a href="http://www.energytrust.org/manual">www.energytrust.org/manual</a>. Proof of U-value and window size required.</td>
<td><strong>Rim Joist:</strong> $0.30 per installed square foot. Electric or gas heated building, existing insulation must be R-4 or less, must insulate to R-15 or greater.</td>
</tr>
</tbody>
</table>

### Use the Multifamily Appliance Incentive Application - Form 320APP

<table>
<thead>
<tr>
<th>APPLIANCES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>All Property Types:</strong></td>
</tr>
<tr>
<td><strong>ENERGY STAR® Refrigerator:</strong> $50 each. Must be 14.3 to 20.5 cubic feet with a top freezer and no through-the-door ice. Must be active on ENERGY STAR certified list.</td>
</tr>
</tbody>
</table>
Use the Multifamily Water Heating Incentive Application - Form 320WH

All Property Types:  
**Ductless Heat Pump (DHP): $800 per outdoor unit.** One indoor unit must be installed in the primary living area, must replace electric resistance heat and have a heating seasonal performance factor (HSPF) of 9.0 or greater. DHP must be interter-driven and have a 5-year minimum compressor warranty. One incentive per residence.  
**Packaged Terminal Heat Pump (PTHP): $200 per unit.** Replace electric resistance heat (electric furnace, baseboard, in-wall unit or internal heater of PTAC). Unit must provide heat pump heating. Must be on the AHRI PTHP qualified list at www.ahridirectory.org.  
**Smart Thermostat: $80 per unit.** Smart space heating must be provided by furnace or ducted heat pump with fuel by participating utility. See qualifying models at www.energytrust.org/thermostats.  
**High-Efficiency Bath Fan without a light: $15 per unit.** New bath fan without a light must have a rated CFM (cubic ft per minute) of 70 or higher and be designated as ENERGY STAR® Most Efficient in 2021.  
**High-Efficiency Bath Fan with a light: $50 per unit.** Must meet same requirements as above and use an LED light ≤ 13 watts.

Use the Multifamily Heating, Ventilation and Cooling Incentive Application - Form 320HVAC

**All Property Types:**

**Ductless Heat Pump (DHP): $800 per outdoor unit.** One indoor unit must be installed in the primary living area, must replace electric resistance heat and have a heating seasonal performance factor (HSPF) of 9.0 or greater. DHP must be interter-driven and have a 5-year minimum compressor warranty. One incentive per residence.  
**Packaged Terminal Heat Pump (PTHP): $200 per unit.** Replace electric resistance heat (electric furnace, baseboard, in-wall unit or internal heater of PTAC). Unit must provide heat pump heating. Must be on the AHRI PTHP qualified list at www.ahridirectory.org.  
**Smart Thermostat: $80 per unit.** Space heating must be provided by furnace or ducted heat pump with fuel by participating utility. See qualifying models at www.energytrust.org/thermostats.  
**High-Efficiency Bath Fan without a light: $15 per unit.** New bath fan without a light must have a rated CFM (cubic ft per minute) of 70 or higher and be designated as ENERGY STAR® Most Efficient in 2021.  
**High-Efficiency Bath Fan with a light: $50 per unit.** Must meet same requirements as above and use an LED light ≤ 13 watts.

**Side-by-Side or Duplex, Triplex and Fourplex Properties Only:**  
**High-Efficiency Direct-Vent Gas Fireplace: $150 per unit FE 70% - 74.9%; and $250 per unit FE 75% or greater.** Must be 70% fireplace efficiency (FE) or greater, have an intermittent pilot ignition and be on Energy Trust's qualified models list at www.energytrust.org/gasfireplaces.  
**Gas Furnace: $300 per unit.** Must be 90% AFUE or greater. Only for furnaces used as a primary heat source, not as a back-up heat source.  
**Central Air Conditioner: $250 per outdoor unit.** Minimum nominal seasonal energy efficiency rating (SEER) of 15 or greater for the outdoor unit, and a minimum total system coil energy efficiency rating (EER) of 12 or greater. Heat pumps and portable air conditioners (room or window) do not qualify for this incentive.  
**Ducted Heat Pump: $700 per unit.** HSPF 8.5 or greater. Must be residence's primary heat source and replace electric forced air furnace. Energy Trust recommends electric auxiliary heat be locked out by thermostat at 35°F or per manufacturer's recommended energy saving setting. Thermostat must either have an outdoor temperature sensor or be a qualified web-enabled model that is connected to the internet. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.  
**Extended Capacity Heat Pump: $650 - $1,350 per unit.** Incentives are available for extended capacity ducted heat pumps, which operate efficiently in colder climates without engaging backup heating systems. Visit www.energytrust.org/mfcontrols for details.  
**Heat Pump Advanced Controls: $250 per unit.** Must be added to a replacement heat pump or an existing heat pump with electric furnace auxiliary heat. Heat pump must be home's primary heat source. Thermostat lockout settings must be set to 35°F. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives. See qualifying models at www.energytrust.org/heatpumpcontrols.

**Financing Options**

**Savings Within Reach:** Savings Within Reach helps make energy upgrades more affordable for income-qualified residences. With increased cash incentives on qualifying projects, you’ll spend less on energy-saving projects and enjoy a more comfortable property. For details on income qualifications, incentives and qualifying property types and to locate a trade ally trained to provide Savings Within Reach services, visit www.energytrust.org/savingswithinreach.

**On-Bill Repayment:** Lower your upfront project costs and start saving energy with incentives and affordable financing repaid on your energy bill. If you reside in and own your residence, Energy Trust provides an on-bill repayment option for select energy-efficiency improvements that qualify for Energy Trust incentives. Customers receiving increased cash incentives through Savings Within Reach may also be eligible for on-bill repayment financing. To learn more, visit www.energytrust.org/financing.

Incentives are subject to funding availability and may change.

Energy Trust of Oregon  
421 SW Oak St., Suite 300, Portland, OR 97204  
1.877.510.2130  
energytrust.org/multifamily