

Washington Code Support Grant

EPS New Construction | Participation Agreement | Form 671WCSP



| Offering | Requirements |
|--------------------------------|---|
| Washington Code Support Grants | <ul style="list-style-type: none">Builder must be an Energy Trust of Oregon Trade Ally, approved to participate in EPS New Construction.Builder must commit to build at least one home to incorporate one of the following innovations:<ul style="list-style-type: none"><i>Innovation opportunity 1 – HVAC inside:</i> Builder redesigns and builds popular home plan(s) to bring all HVAC equipment within the thermal boundary (allowing for a 5% exception for ducts outside the thermal boundary).<i>Innovation opportunity 2 – High performance walls:</i> Builder redesigns and builds popular home plan(s) with one of the following exterior wall types: (1) Thermal Break Shear Wall (TBS); (2) 2x6 intermediate frame with exterior rigid insulation; (3) Double stud or staggered stud with blown-in fibrous insulation; (4) Structural insulated panels; (5) Insulated concrete forms; (6) Alternate high performance wall method.Applicable home(s) must have not yet begun construction at time of signing the participation agreement, with the goal to work with Energy Trust and the project team to modify the home design to incorporate new features.Applicable home(s) must be in Southwest Washington, receive service from NW Natural and use natural gas for primary space heating.Builder must participate in virtual meeting with Energy Trust to discuss design changes and how they impact sequencing.Builder must share incremental cost data to incorporate the innovation and photos of the installed innovation. |

Steps to completion:

- 1 Be an approved trade ally through Energy Trust of Oregon's EPS New Construction program.
- 2 **Contact** the EPS New Construction program to indicate interest and participate in phone interview to discuss proposed innovations. Energy Trust will notify selected participants.
- 3 **Sign and submit** this participation agreement and W-9 to:
**Energy Trust of Oregon
EPS New Construction**
4105 SE International Way, Suite 505
Milwaukie, OR 97222
eps@energytrust.org
- 4 **Host** a design planning meeting, including Energy Trust staff and update plan sets to incorporate the innovation.
- 5 **Complete installation** on home(s) with innovation. Notify program staff and provide incremental costs and photos of the innovation.

Need-to-know information:

- Please allow up to 60 days for your receipt of payment.
- If a W-9 is required the payment will be made to the name on the W-9.

Builder Applicant and Site Information

Builder Company Name

Builder Company Contact Name

Builder Company Contact Title

Phone ☐ Home ☐ Work ☐ Cell

Email Address

Primary Project Address

City

State

Zip

*Attach address list if project includes multiple homes

Code Support Grant Innovations

| Incentive description (choose one) | Incentive amount per project | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Innovation 1 - HVAC inside | \$1,500 after completing the design meeting | \$7,000 after completing installation |
| <input type="checkbox"/> Innovation 2 - High performance walls | | |
| Incentive Total: | \$ | |

W-9 Submitted to Energy Trust? ☐ Yes ☐ No

Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to submit this application on behalf of the applicant listed above and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein.

**SIGN
HERE**

Authorized Representative Name

Signature

Date

Washington Code Support Grant

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Terms and Conditions

APPLICATION: This **Form 620WCSP** must be filled out completely, truthfully and accurately. Trade allies are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust of Oregon, Inc. under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Incentives are available for Code Support Grant projects between April 1, 2021 and December 31, 2022. Funds for the Incentives are limited. Energy Trust will select participants for grant funding based on a rubric. Application must be submitted within 90 days of project completion to be eligible for incentives.

ELIGIBILITY:

- Builder must be an Energy Trust of Oregon Trade Ally, approved to participate in EPS New Construction.
- Builder must commit to build at least one home to incorporate one of the following innovations:
 - *Innovation opportunity 1 – HVAC inside:* Builder redesigns and builds popular home plan(s) to bring all HVAC equipment within the thermal boundary (allowing for a 5% exception for ducts outside the thermal boundary).
 - *Innovation opportunity 2 – High performance walls:* Builder redesigns and builds popular home plan(s) with one of the following exterior wall types: (1) Thermal Break Shear Wall (TBS); (2) 2x6 intermediate frame with exterior rigid insulation; (3) Double stud or staggered stud with blown-in fibrous insulation; (4) Structural insulated panels; (5) Insulated concrete forms; (6) Alternate high performance wall method.
- Applicable home(s) must have not yet begun construction at time of signing the participation agreement, with the goal to work with Energy Trust and the project team to modify the home design to incorporate new features.
- Applicable home(s) must be in Southwest Washington, receive service from NW Natural and use natural gas for primary space heating.
- Builder must participate in virtual meeting with Energy Trust to discuss design changes and how they impact sequencing.
- Builder must share incremental cost data to incorporate the innovation and photos of the installed innovation.
- Each building company is eligible for one grant per year.

RESERVATION OF RIGHTS: This offer is subject to change and Energy Trust may amend this offer in any way; provided, however, that any such amendment will not affect payment obligations incurred by Energy Trust under this offer for Targeted Load Management funding approved prior to an amendment. Determinations about Targeted Load Management funding eligibility shall be in Energy Trust's sole discretion.

PAYMENT: The Incentives will be promptly paid in two installments:

- Installment 1: After Energy Trust selects the builder as a grant recipient, the builder signs this participation

agreement and provides a W-9, and the builder hosts a design planning meeting.

- Installment 2: After the Builder completes the installation of innovation and shares incremental costs and photos of the installation with Energy Trust.

Payments will be made to the Applicant and must match name on W-9. Please allow up to 60 days for receipt of payment.

INCENTIVE AMOUNT: Incentive funds are available for projects that meet eligibility requirements. Projects are eligible for up to \$8,500 per home. Energy Trust will pay the incentive in two installments, aligning with the schedule in the Payment section above (i) \$1,500, (ii) \$7,000.

INDEMNIFICATION: Applicant shall indemnify, defend, and hold harmless Energy Trust and Energy Trust, their directors, officers, employees, subcontractors, and agents (altogether, "Indemnified Parties") from any and all claims, demands, suits, losses, or damages, including attorney fees and costs of litigation, which may be incurred by any of the Indemnified Parties in connection with this offer.

TAX LIABILITY: Energy Trust is not responsible for any tax liability imposed on the Applicant as a result of payment of the incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

LIMITATION OF LIABILITY: Energy Trust's liability in connection with this offer shall be limited to payment of Targeted Load Management incentives in accordance with this offer. Energy Trust shall not be liable for any further amount in connection with this offer, including any special, consequential, punitive, incidental, or indirect damages, whether a claim for such further amount is made in law or equity or under theory of contract, tort, negligence, strict liability, quasi-contract, or other theory.

NO OBLIGATION: Energy Trust's commitment to provide Targeted Load Management incentives in accordance with this offer does not in any way imply a commitment by Energy Trust to provide any funding for any further related projects or any other related project or development.

Resources

Link to W-9

www.energytrust.org/w9

Additional EPS New Construction Resources

<http://energytrust.org/trade-ally/programs/new-homes/resources/>

Contact Us

Energy Trust of Oregon EPS New Construction

Email: eps@energytrust.org

Phone: 1.877.283.0698