

## Energy Trust of Oregon’s 2023 Budget Board of Directors’ Workshop and Public Information Session

**Join us Wednesday, October 12 for a board of directors’ workshop and public information session on our draft budget**

We are hosting a public information session on October 12, 2022, during our board of directors meeting, to share our Draft 2023 Budget, Draft 2023 Goals and 2023-2024 Action Plan.

The budget and action plan describe how Energy Trust will invest utility customer funds in projects and programs that save customers energy, generate renewable power and deliver additional benefits for customers and communities. Next year’s budget is designed to ensure all utility customers and communities have opportunities to participate and benefit from these investments—including customers of color, customers with low incomes and rural customers.

Executive Director Michael Colgrove will present highlights and key strategies from the draft budget along with organizational goals, market context and information used by staff when putting their plans together. While this meeting is focused on providing Energy Trust’s board with an opportunity to review and discuss the draft budget, it is open to everyone. If you’re not able to attend, a recorded presentation will be available at [www.energytrust.org/budget](http://www.energytrust.org/budget) by October 18.

### Registration

The workshop will be held using Zoom. Register in advance at [https://us06web.zoom.us/webinar/register/WN\\_sEcyI-acSaiZ9\\_B2EG0rxQ](https://us06web.zoom.us/webinar/register/WN_sEcyI-acSaiZ9_B2EG0rxQ). After registering, you will receive a confirmation email with information about joining the meeting.

### Agenda

9:00 – 9:05 a.m.	<b>Welcome</b> (Board President Henry Lorenzen)
9:05 – 9:15	<b>Introduction and workshop objectives</b> (Executive Director Michael Colgrove)
9:15 – 10:05	<b>Inputs and Dynamics Shaping 2023-2024 Budget, Action Plan and Goals</b> (Executive Director Michael Colgrove) <i>Includes time for board Q&amp;A and discussion</i>
10:05 – 10:15	<i>Break</i>
10:15 – 11:15	<b>Draft 2023-2024 Budget, Action Plans and Draft 2023 Annual Goals</b> (Executive Director Michael Colgrove) <i>Includes time for board Q&amp;A and discussion</i>
11:15 – 11:25	<i>Break</i>
11:25 – 12:00	<b>Board of Directors Roundtable Discussion</b>
	<b>End of the budget board of directors’ workshop and public information session</b>

1:05 – 1:30 p.m.

## Utility and Public Comments invited (Regular Board Meeting)

*(More information below)*

### Resources

Visit our website at [www.energytrust.org/budget](http://www.energytrust.org/budget) for links to budget and action plan materials and to view the budget schedule. Check back October 18 to access the recorded budget presentations.

### Share your comments

We welcome public comment on the draft budget and action plan from October 5 - 19.

- Members of the public who wish to make a public comment on the draft budget are invited to do so between 1:05 pm and 1:30 pm during the regular board meeting on October 12. Please notify Cheryle Easton by email at [Cheryle.easton@energytrust.org](mailto:Cheryle.easton@energytrust.org) prior to the meeting if you are interested in making brief public comment.
- Written public comments are also invited and shared with the Energy Trust Board of Directors. Email your comments to [info@energytrust.org](mailto:info@energytrust.org) or mail them to Energy Trust, 421 SW Oak St., Suite 300, Portland, OR 97204.