

# Washington Equipment Incentive Application

New Homes | Incentive Application | Form 605<sub>WA</sub>



## Steps to completion:

- 1 Purchase** eligible equipment between January 1, 2022 and December 31, 2022.
- 2 Complete** and sign application, including:
  - Equipment details for smart thermostat and/or gas fireplaces
  - Home addresses and serial numbers for installed equipment
  - Trade Ally signature
  - Attach itemized receipt(s)
  - If needed, attach list of additional sites
- 3 Submit** completed form and W-9 to

**Energy Trust of Oregon  
New Homes**

[eps@energytrust.org](mailto:eps@energytrust.org)

4105 SE International Way  
Suite 505  
Milwaukie, OR 97222

## Need-to-know information:

- Please allow up to 60 days for your receipt of payment. A W-9 is required, and the payment will be made to the name on the W-9.
- Energy Trust must receive applications within 90 days from the date of installation.
- To be eligible for equipment incentives, home must be located in Washington and receive service from NW Natural.
- Builders can use this form to apply for smart thermostat and/or gas fireplace incentives.
- Trade Ally Verifiers may submit this form on behalf of their builders.

## Builder Trade Ally Information

Company Name \_\_\_\_\_

Company Contact Name \_\_\_\_\_

Company Contact Title \_\_\_\_\_

Phone  Home  Work  Cell \_\_\_\_\_

Email Address \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

## Smart Thermostat Equipment

To qualify for smart thermostat incentives, homes must use natural gas for primary space heat and thermostats must be on [Energy Trust's Qualified Product List](#).

**Incentive Amount**  
**\$125**  
**per home**

Brand	Model Number	Number of Homes with Thermostats	Total Expected Incentive

## Gas Fireplace Equipment Information

To qualify for gas fireplace incentives, fireplace efficiency natural gas FE rating must be 70 FE or higher, as indicated in the [Canadian EnerGuide product list](#)

**Incentive Amount**  
**\$200**  
**per fireplace**

Brand	Model Number	FE Rating	Number of Qualifying Gas Fireplace Units	Total Expected Incentive

Itemized invoice receipt(s) attached?  Yes



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## Terms and Conditions

**APPLICATION:** This application and any required additional documentation must be filled out completely, truthfully and accurately. Applicant may wish to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Energy Trust **must receive applications within 90 days after the date of installation.** Incentives offers are subject to funding availability and may change. **Incentives are only eligible for new homes that are not enrolled in EPS New Construction or code credits offerings.**

**ELIGIBILITY:** Incentives are available to Washington residential natural gas service customers of NW Natural. Stand-alone incentives may also be rejected when the same equipment is payable as part of an incentive paid on a home receiving an EPS or following the code credits pathway. Final determination of eligibility shall rest solely with Energy Trust.

**ELIGIBLE PRODUCTS:** Products must meet Energy Trust energy efficiency specifications. If you are not sure of the specifications, please call Energy Trust before proceeding.

**WORK QUALITY VERIFICATION:** Prior to any payment of incentives, Contractor will verify that the installed energy-saving measures meet Energy Trust of Oregon. Applicant's home may also be selected for a quality control post-installation visit. No warranty is implied by the Energy Trust New Homes program.

**PAYMENT:** Incentives will be paid after: (i) completion and/or installation of the energy-saving measures, (ii) verification of the completion and/or installation of the measures, and (iii) timely submission of all required documentation of measures. All measures must be installed by an Energy Trust trade ally contractor or any other Washington licensed contractor.

**PROOF OF PURCHASE:** The invoice documentation accompanying this application must **itemize** the products purchased and/or work performed. The invoice must show a description of any installation or other labor charges and that the invoice is paid in full.

**INCENTIVE AMOUNT:** Incentive amount cannot exceed total installed cost. Incentives for energy-saving measures completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Contact Energy Trust with any questions.

**ELIGIBLE EQUIPMENT:** To be eligible for the incentive, equipment must meet the criteria indication on the incentive application form.

**TAX LIABILITY:** Energy Trust is not responsible for any tax liability, which may be imposed on the Applicant as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

**FACSIMILE/SCANNED:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, are the same as delivery of the original signed document. Scanned original documents transmitted to Energy Trust as an attachment via electronic mail are the same as delivery of the original signed document. At the request of Energy Trust, Applicant shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

**SAFETY AND BUILDING CODES:** Applicant represents that, with respect to the products and work performed identified in the documentation accompanying this application: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes. Energy Trust will treat all other information gathered as confidential and report it only in the aggregate.

**NO ENDORSEMENT:** Energy Trust does not endorse any particular manufacturer, contractor, equipment or system. The fact that the names of particular manufacturers, contractors, equipment or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, equipment, or systems not mentioned are not implied to be unsuitable or defective in any way.

**PROPERTY RIGHTS:** Trade ally represents that trade ally has the right to perform the energy savings testing on the property on which such testing is performed and that any necessary property owner consent has been obtained.

**ACCESS AND EVALUATION:** Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after completion. Trade ally hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.

**DISCLAIMER/NO LIABILITY:** Applicant understands that, although Energy Trust may provide Applicant with an incentive payment, Energy Trust is not supervising work performed for Applicant nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist Applicant in implementing energy-saving measures. Applicant assumes the risk of any loss or damage(s) that Applicant may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-saving results by its approval of the application or by any other of its actions.

**ENERGY INFORMATION RELEASE:** Applicant authorizes Energy Trust and the contractor signing this application to access utility energy usage data relating to the property on which energy-saving measures have been completed and/or installed. To do so, Energy Trust may access the electric and natural gas accounts and thermostat usage information at the physical address of the project, and the contractor may access thermostat usage information at the physical address of the project. Applicant agrees to provide reasonable assistance to Energy Trust to obtain such information.

**INFORMATION RELEASE:** Applicant agrees that Energy Trust may include Applicant's name, Energy Trust services and resulting energy-savings in reports or other documentation submitted to Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing and Community Services and/or the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

## Resources

Link to W-9: [www.energytrust.org/w9](http://www.energytrust.org/w9)

Additional Offering for new homes in Washington:  
<https://insider.energytrust.org/programs/eps-new-construction/eps-in-sw-washington/>