

# Washington Equipment Incentive Application

New Homes | Incentive Application | Form 605<sub>WA</sub>



## Steps to completion:

- 1 Purchase** eligible equipment between January 1, 2025 and December 31, 2025.
- 2 Complete** and sign application, including:
  - Smart thermostat information
  - Home addresses where thermostat is installed
  - Trade ally Builder signature
  - Attach itemized receipt(s)
  - If needed, attach list of additional sites
- 3 Submit** completed form and W-9 to

Energy Trust of Oregon  
EPS New Construction  
[eps@energytrust.org](mailto:eps@energytrust.org)  
111 SW Columbia Street  
Suite 945  
Portland, OR 97201

## Need-to-know information:

- Please allow up to 60 days for your receipt of payment. A W-9 from the Builder is required, and the payment will be made to the name on the W-9.
- Energy Trust must receive applications within 90 days from the date of installation.
- To be eligible for equipment incentives, home must be located in Washington and receive service from NW Natural.
- Builders can use this form to apply for smart thermostat incentives.
- Form must be signed by trade ally Builder. Trade ally Verifiers may submit this form on behalf of Builders.

## Trade Ally Builder Information

Company Name

Company Contact Name

Company Contact Title

Phone ☐ Home ☐ Work ☐ Cell

Email Address

Billing Address

City

State

Zip

## Smart Thermostat

To qualify for smart thermostat incentives, homes must use natural gas for primary space heat and thermostats must be on [Energy Trust's Qualified Product List](#).

Incentive  
Amount  
  
\$125  
per home

Brand	Model Number	Number of Homes with Thermostats	Total Expected Incentive

Itemized invoice receipt(s) attached? ☐ Yes

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**Site Details and Serial Numbers**  
*Enter address details for each home. Note smart thermostat is on the EPS New Construction qualified products list. If submitting for more than twenty (20) homes, please attach a full list to this application.*

Home Street Address	City	State	Zip	Qualified smart thermostat installed (Yes/No)
		WA		
		WA		
		WA		
		WA		
		WA		
		WA		
		WA		
		WA		
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		WA		

**Builder Acceptance of Terms and Conditions**

*By signing below, I certify that I have read, understand, and agree to the terms and conditions as set forth herein and that I am authorized to enter into this agreement on behalf of the Builder. I represent to Energy Trust that this application and all accompanying documentation is complete and accurate, all upgrades associated with this incentive request were completed as of the signature date below, and that Builder is eligible to receive the requested incentive. I certify that Builder is an active and enrolled Energy Trust trade ally in good standing.*

**SIGN HERE**

Builder Trade Ally Signature

Date

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## Terms and Conditions

**APPLICATION:** This application and any required additional documentation must be filled out completely, truthfully and accurately. Applicant may wish to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Energy Trust **must receive applications within 90 days after the date of installation.**

**ELIGIBILITY:** Incentives are available to Washington residential natural gas service customers of NW Natural. **Incentives are only eligible for new homes that are not enrolled in EPS New Construction or code credits offerings.** Stand-alone incentives may also be rejected when the same equipment is payable as part of an incentive paid on a home receiving an EPS or following the code credits pathway. Final determination of eligibility shall rest solely with Energy Trust.

**ELIGIBLE PRODUCTS:** Products must meet Energy Trust energy efficiency specifications. If you are not sure of the specifications, please call Energy Trust before proceeding.

**WORK QUALITY VERIFICATION:** Prior to any payment of incentives, Contractor will verify that the installed energy-saving upgrades meet Energy Trust of Oregon. Homes in which the upgrades have been installed may be selected for a quality control post-installation visit. No warranty is implied by the Energy Trust New Homes program.

**PAYMENT:** Subject to funding availability, incentives will be paid after: (i) completion and/or installation of the energy-saving upgrades, (ii) verification of the completion and/or installation of the upgrades, and (iii) timely submission of all required documentation. All upgrades must be installed by an Energy Trust trade ally contractor or any other Washington licensed contractor.

**PROOF OF PURCHASE:** The invoice documentation accompanying this application must **itemize** the products purchased and/or work performed. The invoice must show a description of any installation or other labor charges and that the invoice is paid in full.

**INCENTIVE AMOUNT:** Incentive amount cannot exceed total installed cost. Incentives for energy-saving upgrades completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Incentives offers are subject to funding availability and may change. Contact Energy Trust with any questions.

**ELIGIBLE EQUIPMENT:** To be eligible for the incentive, equipment must meet the criteria indication on the incentive application form.

**TAX LIABILITY:** Energy Trust is not responsible for any tax liability that may be imposed as a result incentives payments or obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

**SAFETY AND BUILDING CODES:** Builder represents that, with respect to the products and work performed identified in the documentation accompanying this application: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes. Energy Trust will treat all other information gathered as confidential and report it only in the aggregate unless a specific disclosure is required by applicable law or governmental or court order.

**NO ENDORSEMENT:** Energy Trust does not endorse any particular manufacturer, contractor, equipment or system. The fact that the names of particular manufacturers, contractors, equipment or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, equipment, or systems not mentioned are not implied to be unsuitable or defective in any way.

**PROPERTY RIGHTS:** Builder represents that Builder has the right to perform the energy savings testing on the property on which such testing is performed and that any necessary consent has been obtained.

**ACCESS AND EVALUATION:** Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after completion. Builder hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.

**DISCLAIMER/NO LIABILITY:** **Builder understands that, although Energy Trust may provide Builder with an incentive payment, Energy Trust is not supervising work performed for Builder nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Builder assumes the risk of any loss or damage(s) that Applicant may suffer in connection with the upgrades. Energy Trust does not guarantee any particular energy savings by its approval of the application or by any other of its actions.**

**INFORMATION RELEASE:** Builder agrees that Energy Trust may include Builder name, Energy Trust services and resulting energy savings in reports or other documentation submitted to Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing and Community Services, the Oregon Legislature, funding utilities, and/or other government agencies. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate unless a specific disclosure is required by applicable law or governmental or court order.

## Resources

Link to W-9: [www.energytrust.org/w9](http://www.energytrust.org/w9)

Additional Offering for new homes in Washington:  
<https://insider.energytrust.org/programs/eps-new-construction/eps-in-sw-washington/>