

EPS New Construction | Form 610_L

- 1 Builder** confirms that the site(s) meet eligibility requirements for Energy Trust of Oregon's EPS New Construction program.
- 2 Complete** and sign application, including:
 - Builder signature
 - Site or Development address(es)
- 3 Verifier uploads** completed form as part of AXIS submission for EPS project.

- Please allow up to 60 days for your receipt of payment.
- Energy Trust offers bonus incentives for homes in Oregon that meet criteria as affordable, Rural (as defined in the *Terms and Conditions*), and Tribal.
- Verifiers can indicate which criteria a home meets when they submit the home using the AXIS database. Builders can use this form to confirm home(s) or development(s) meet affordability criteria.
- Builders and Verifiers receive up to one incentive each per home, regardless of whether they meet multiple criteria (e.g., affordable, Rural, and Tribal).

Measure	Minimum Requirements	Incentive Amount
Incentives for affordable homes	<i>Home meets criteria 1 and/or 2, as listed in the table on the next page</i>	\$300.00 to the Builder \$250.00 to the Verifier

Builder Company Name

Builder Contact Name

Mailing Address

Phone

Email

This is confirmation that the site(s) submitted meet the eligibility requirements for Affordable Housing funding requirements through Energy Trust's EPS New Construction program.

[illegible]

Attach additional sheets as necessary.

Builder Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to complete and submit this application on behalf of the Builder Company and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein. I authorize the Verifier to submit this form to Energy Trust on the Builder's behalf.

SIGN HERE

Builder Company Authorized RepresentativeSignatureDate

Verifier Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to submit this application and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein.

SIGN HERE

Verifier Company Authorized RepresentativeSignatureDate

Affordable Home Criteria

Criteria 1: Home is listed or sold price is less than or equal to value shown below
\$406,465

Household size	Criteria 2: Income of the household is below or equal to the amounts shown below, adjusted for household size
1 person	\$62,530
2	\$81,770
3	\$101,010
4	\$120,252
5	\$139,492
6	\$158,732
7	\$162,341
8 or more	\$165,948

Builder Affordable Housing Confirmation

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Terms and Conditions

APPLICATION: This **Form 610L** must be filled out completely, truthfully and accurately. Builder and Verifier (collectively, "Trade Allies") are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust of Oregon, Inc. ("Energy Trust") under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request.

ELIGIBILITY: Incentives for Affordable Housing projects are available to Trade Allies building and verifying homes through the EPS New Construction Program in Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista territories.

PAYMENT: Affordable Housing Incentives will be paid to the Builder and Verifier upon submission of the completed Builder Affordable Housing Confirmation, along with EPS project application, with all required information filled out. Please allow up to 60 days for receipt of payment after verification and all paperwork is received.

INFORMATION RELEASE: The Trade Allies understand and agree that Energy Trust and/or its representatives may include a description of this application, including the Company Authorized Representative name, the company name, and tax documentation required by the Energy Trust Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, the Oregon Legislature, funding utilities, and/or other government agencies. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate, unless a specific disclosure is required by applicable law or governmental or court order.

RURAL: To qualify as "Rural", homes must be sited within Energy Trust Regions 1, 2, 5, 7, 9, 10, or 11, excluding homes within the city limits of Corvallis, Eugene, Springfield, and Hood River. Upon request, a program representative can make exceptions to qualify additional areas as Rural.

TAX LIABILITY: Energy Trust is not responsible for any tax liability imposed on the Trade Allies as a result of payment of the incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after payment of the incentive. Builder hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.

DISCLAIMER / NO LIABILITY: Trade Allies understand that, while Energy Trust is providing funding for the incentives payment, Energy Trust is not supervising any work performed by the Trade Allies nor is Energy Trust responsible in any way for any work performed on the property. Energy Trust does not guarantee any particular energy savings results by its approval of the Application or by any other of its actions.

SURVIVAL OF TERMS AND CONDITIONS: Unless stated otherwise in this document, regardless of whether or not this application is approved, these terms and conditions shall survive the payments of any incentive payments provided hereunder.

Resources

Energy Trust Service Region Map
https://insider.energytrust.org/wp-content/uploads/TradeAllyMap_20170316.pdf

Additional EPS New Construction Resources
energytrust.org/trade-ally/programs/new-homes/resources/

Contact Us

Energy Trust of Oregon EPS New Homes Construction
Email: eps@energytrust.org
Phone: 1.877.283.0698