

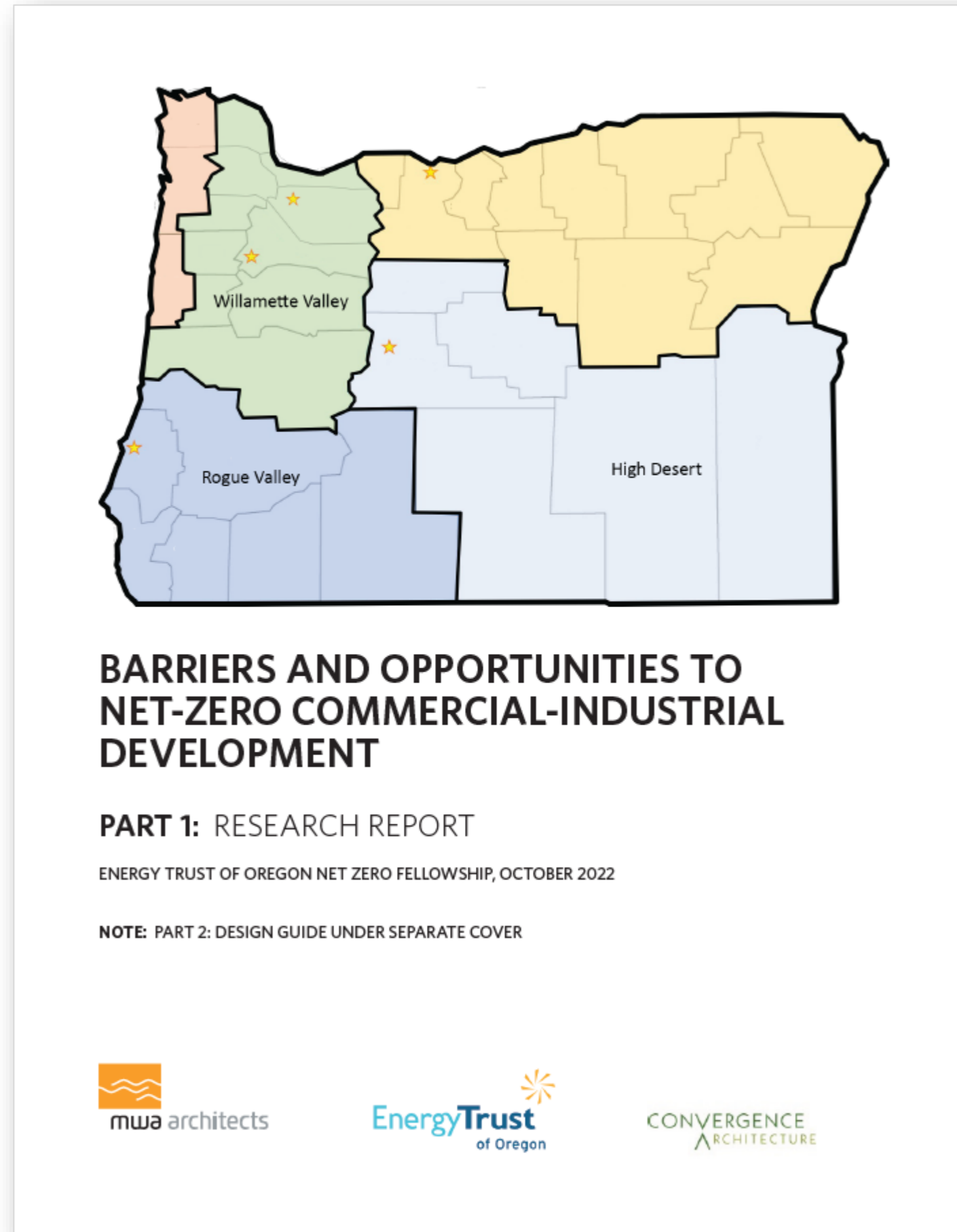
# BARRIERS AND OPPORTUNITIES TO NET ZERO ENERGY COMMERCIAL-INDUSTRIAL DEVELOPMENT

FUNDED BY THE ENERGY TRUST OF OREGON NET ZERO FELLOWSHIP

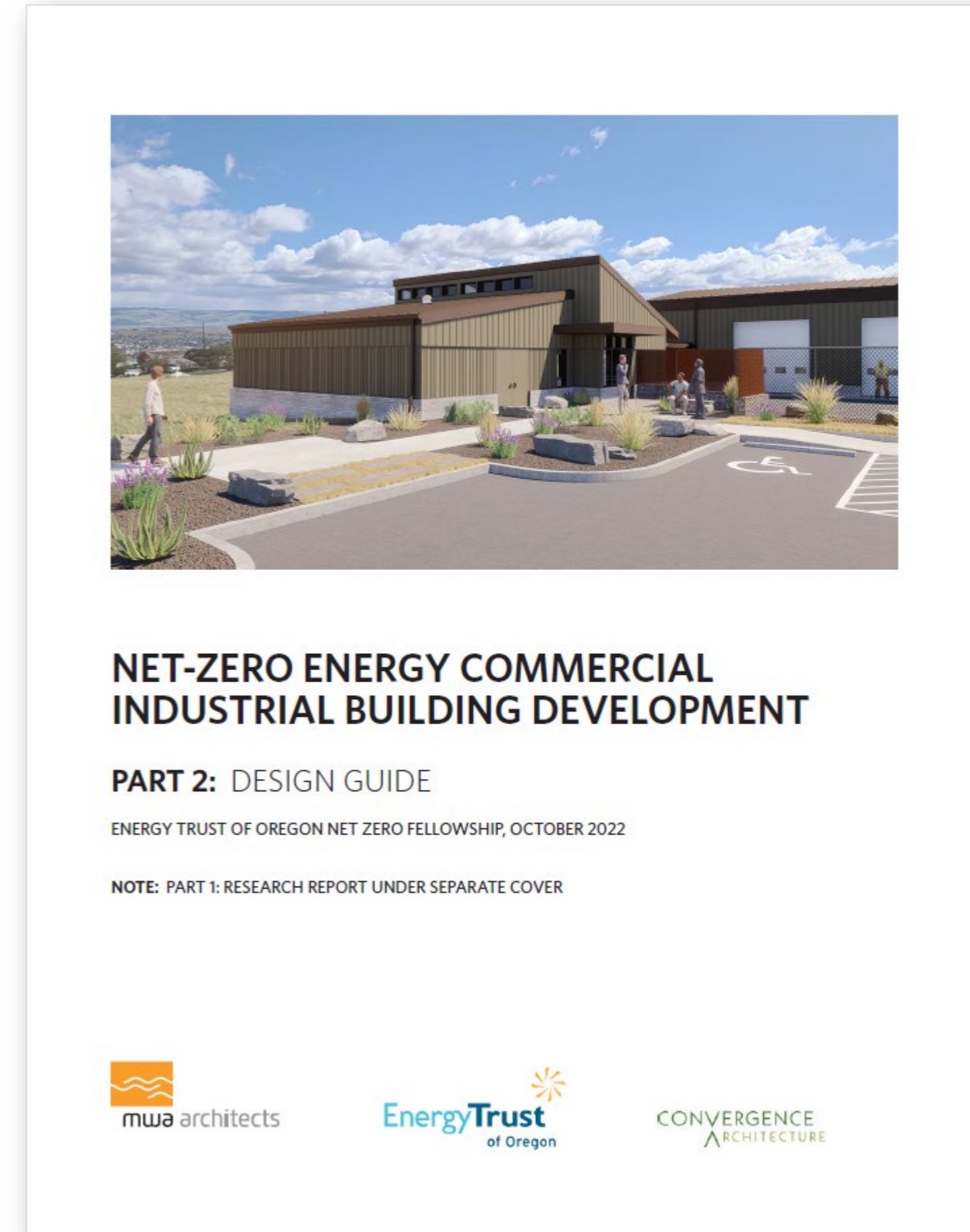
NOVEMBER 2022



# RESEARCH DELIVERABLES



Part 1: Research Report



Part 2: Design Guide

# RESEARCH OBJECTIVES

- ① Increase the design and development industry's knowledge of achieving net zero energy performance within commercial-industrial development in Oregon.
- ② Identify potential barriers in local development codes, standards, and policies.
- ③ Provide a design process framework.
- ④ Make net zero design accessible to communities across Oregon.
- ⑤ Work with BIPOC individuals and women-owned businesses to expand the reach of the research.

# RESEARCH METHODOLOGY

- ① Focus climate research on top three fastest growing regions in Oregon: Willamette Valley, Rogue Valley, High Desert.
- ② Collect development ordinances addressing net zero or energy conservation in the three regions.
- ③ Conduct outreach through interviews with public agencies to gain local cultural and political perspectives.
- ④ Identify opportunities in alignment with researched regions.

# NET ZERO ENERGY

Development that **produces equal or more energy than used annually.**

This is commonly referred to as carbon neutral.



# COMMERCIAL INDUSTRIAL DEVELOPMENT

**WHAT:** Publicly or privately owned individual buildings or collection of buildings. May be a development on a campus

**WHY:** Employment centers providing living wage jobs

**WHERE:** Located in industrially zoned neighborhoods



# COMMERCIAL INDUSTRIAL TYPOLOGIES

Mixed-use office



Warehouse



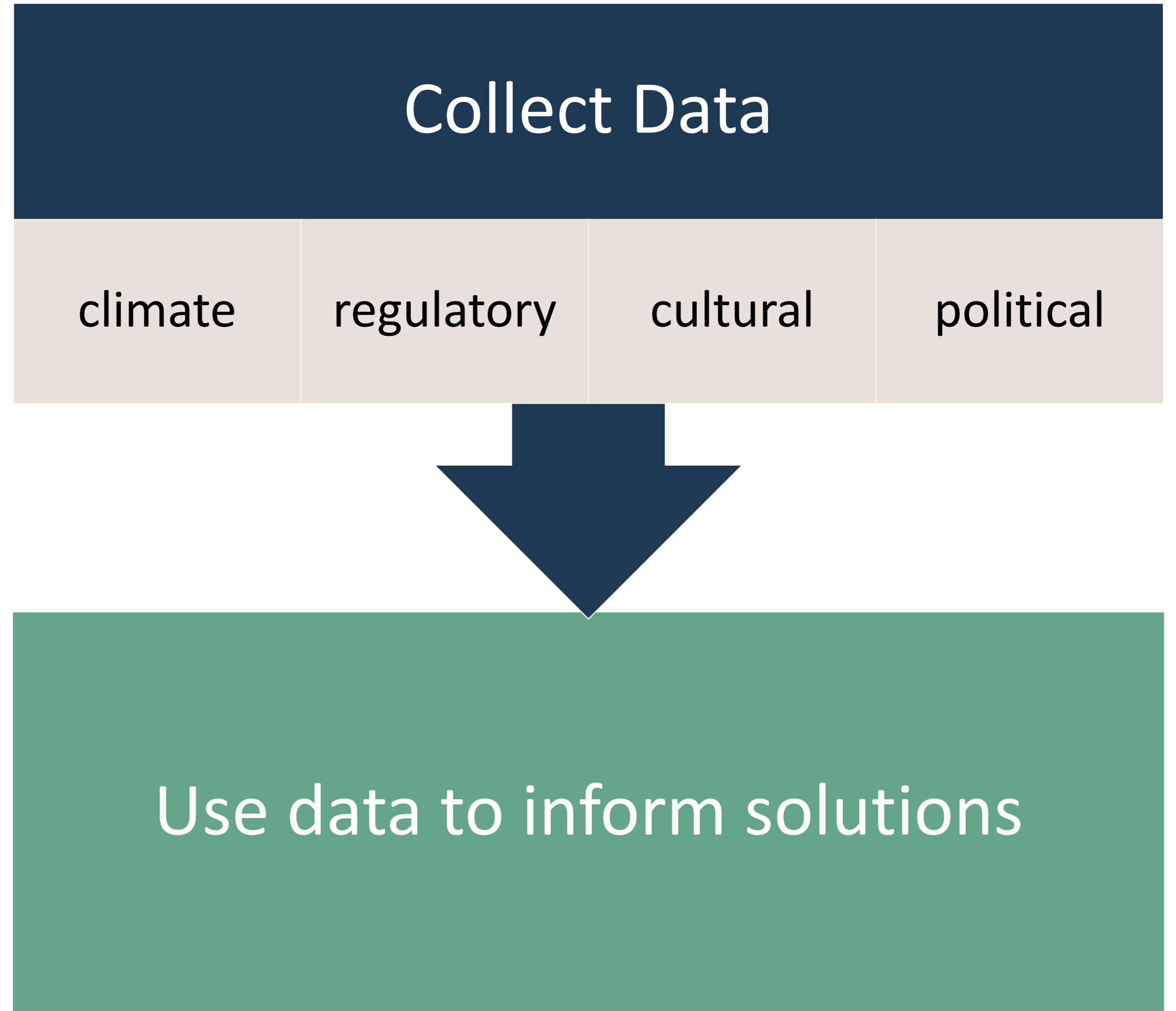
Pre-engineered metal building



Unoccupied service building

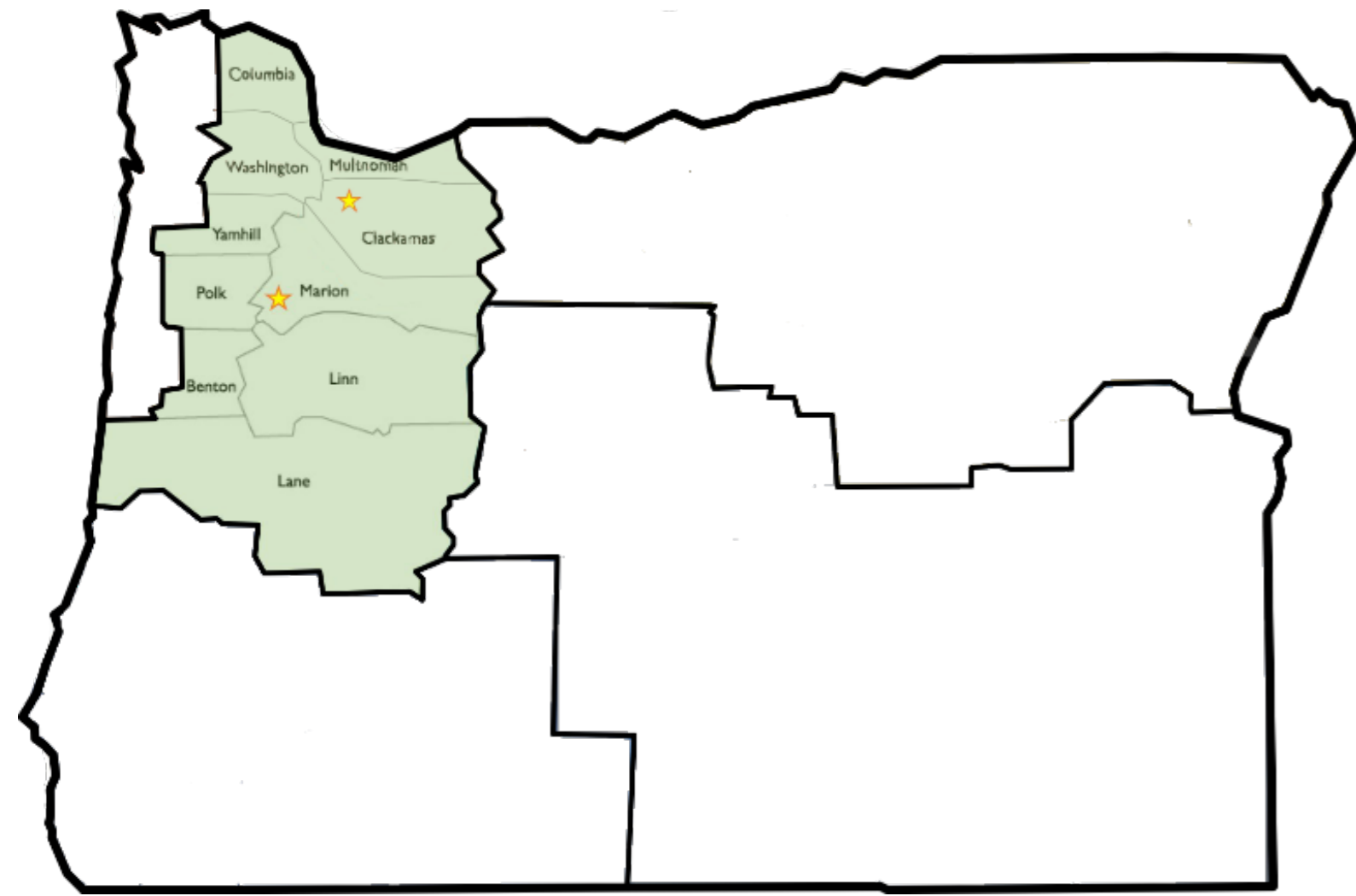


# FRAMEWORK TO GET TO NET ZERO

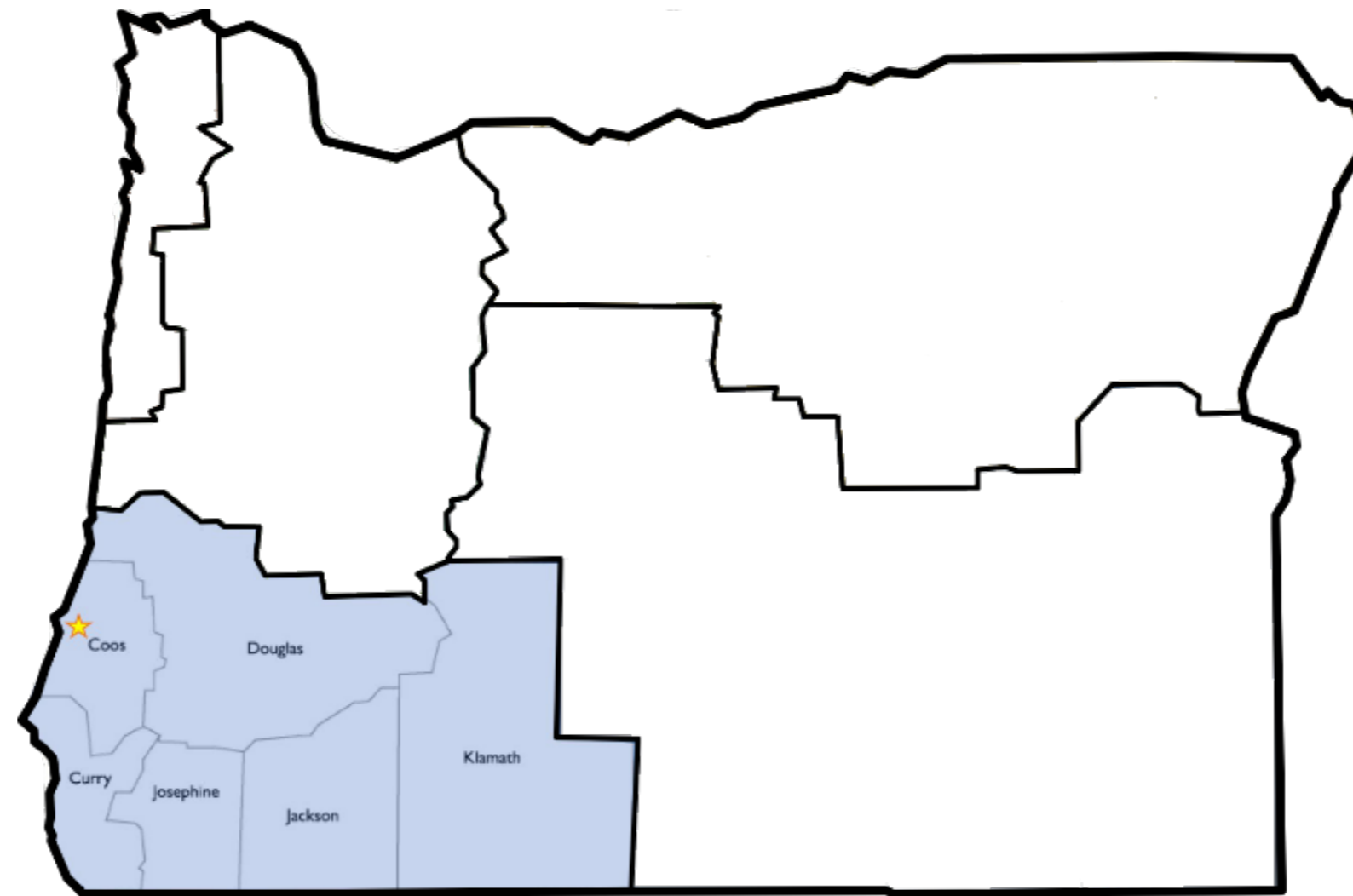




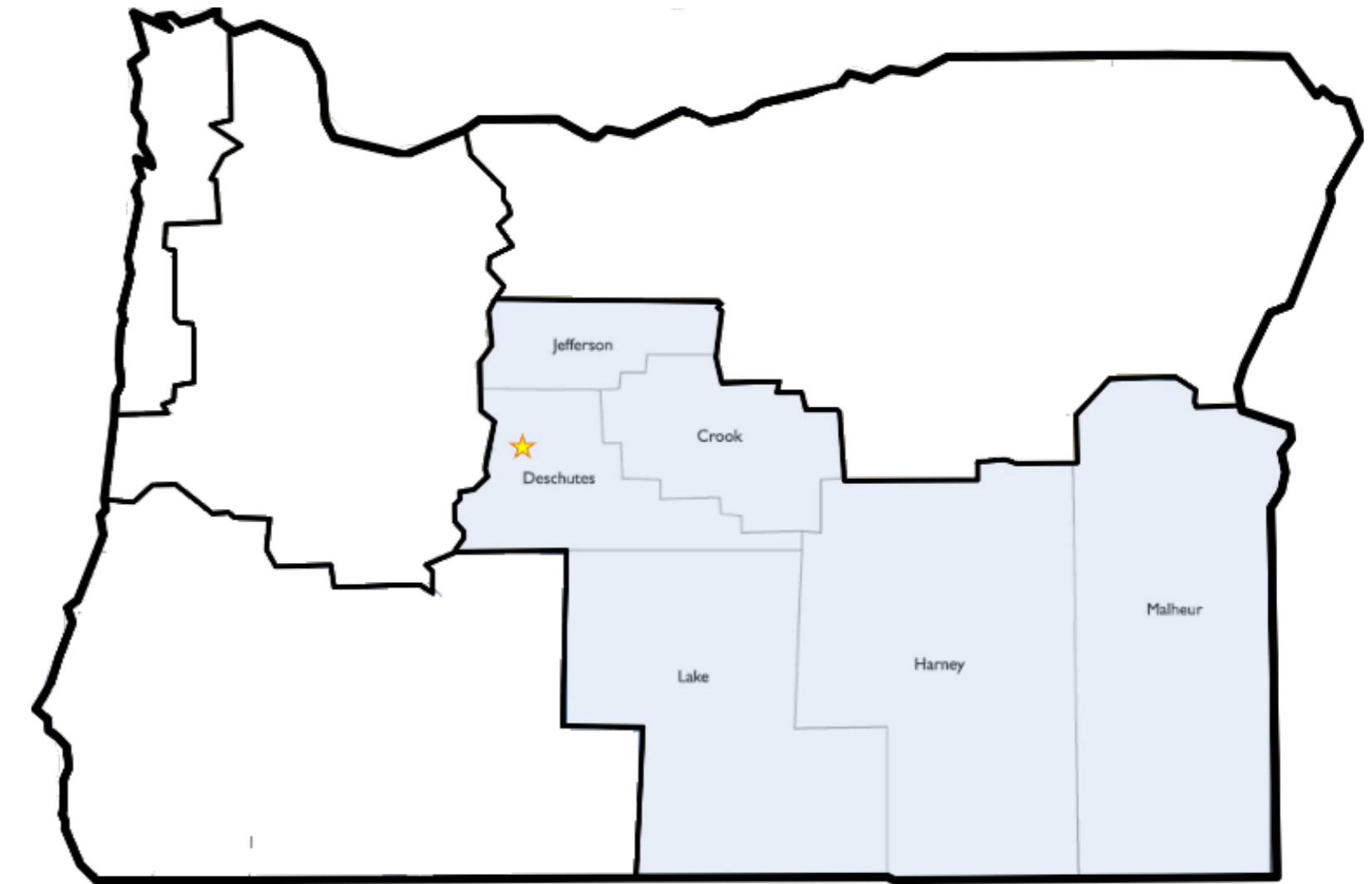
# STUDY AREAS



WILLAMETTE VALLEY



ROGUE VALLEY



HIGH DESERT

# REGIONAL CLIMATIC OPPORTUNITIES

Temperatures will increase up to 4° Fahrenheit by 2040

## WILLAMETTE VALLEY

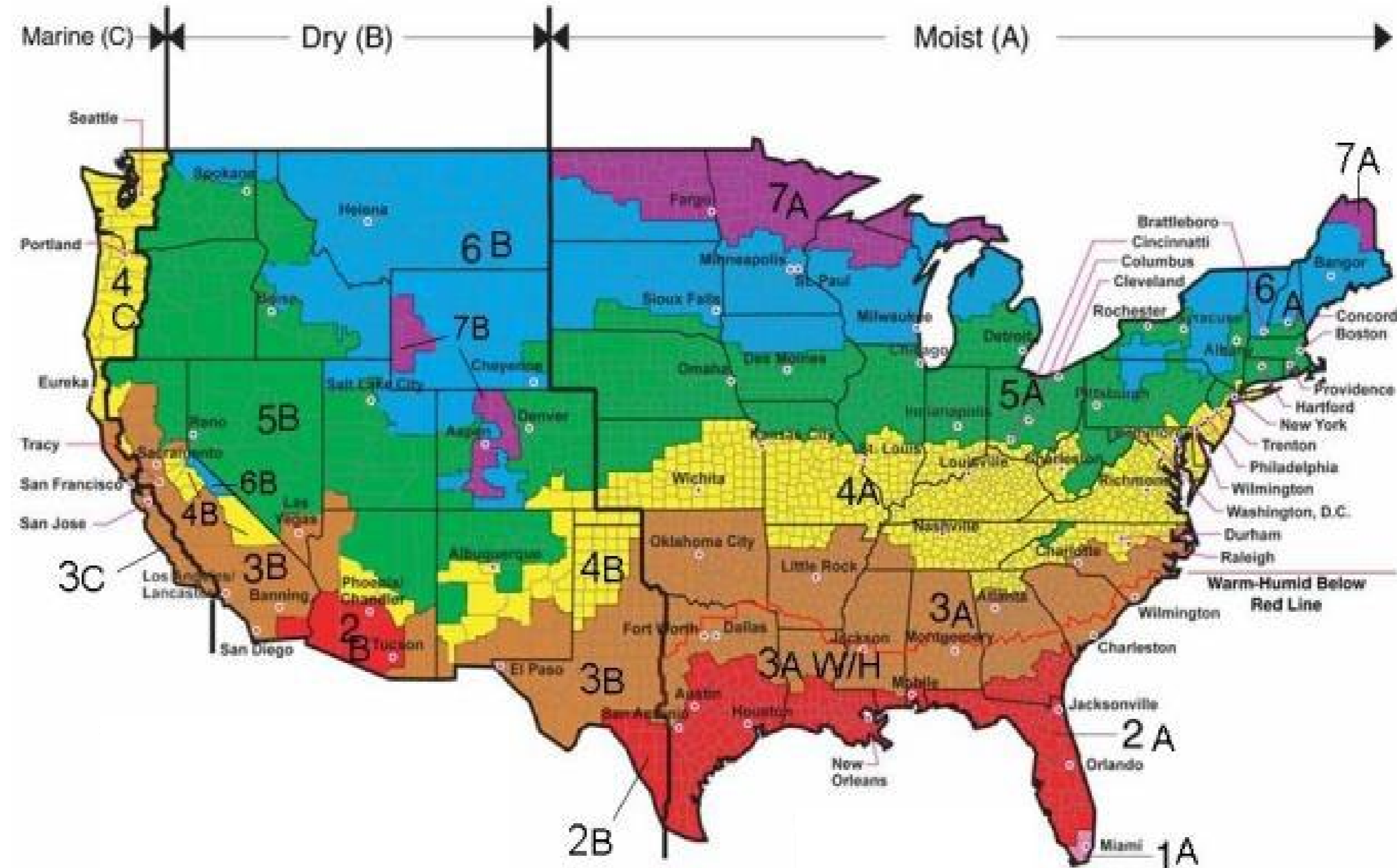
- Today = 4C (mixed marine)
- Future = 3A (warm humid)

## ROGUE VALLEY

- Today = 4C (mixed marine)
- Future = 3B (warm dry)

## HIGH DESERT

- Today = 5B (cool dry)
- Future = 4B (mixed dry)



# WILLAMETTE VALLEY

## Impact of Climate

- Wetter winters, drier summers, and decreased snowfall.
- Changes will impact environmental, social, and economic local conditions.
- This places stress on infrastructure, buildings and human health.

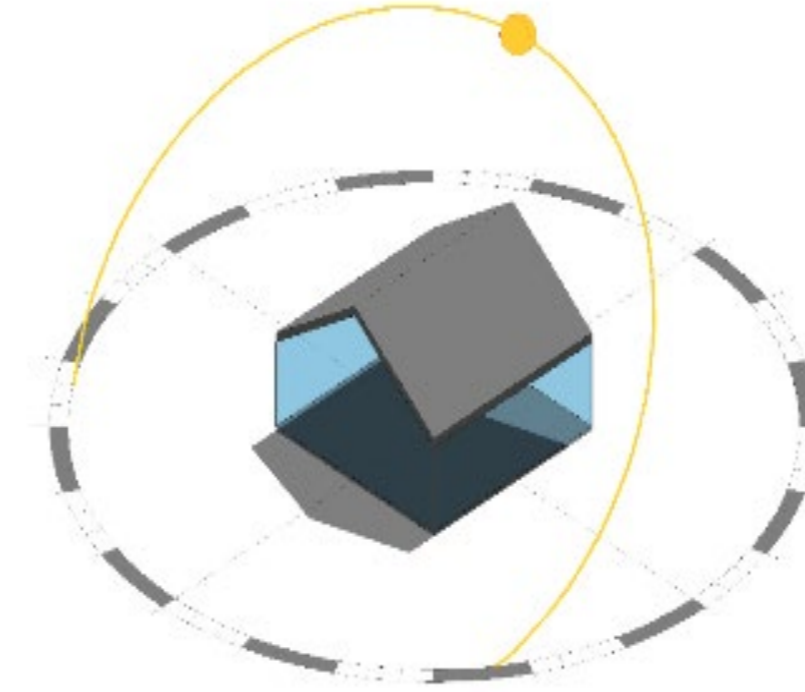


Figure 2 Willamette Valley Summer Solstice

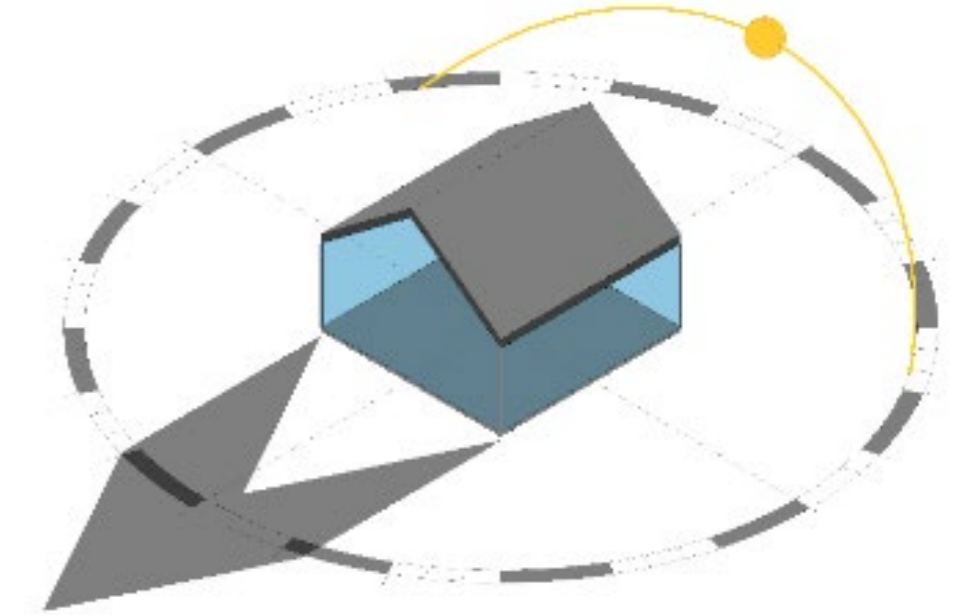


Figure 3 Willamette Valley Winter Solstice

| WILLAMETTE VALLEY – AVERAGE TEMPERATURE + PRECIPITATION |      |      |      |      |      |      |      |      |      |      |      |      |
|---------------------------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|
|                                                         | JAN  | FEB  | MAR  | APR  | MAY  | JUN  | JUL  | AUG  | SEP  | OCT  | NOV  | DEC  |
| Average high in F                                       | 46.8 | 51.1 | 56.1 | 61.1 | 67.6 | 73.4 | 81.1 | 81.8 | 76.6 | 64.4 | 52.4 | 45.8 |
| Average low in F                                        | 34.7 | 35.4 | 37.8 | 40.7 | 45.3 | 50.1 | 53.4 | 53.1 | 49.0 | 42.8 | 38.4 | 34.4 |
| Precipitation in inches                                 | 6.19 | 4.85 | 4.28 | 2.88 | 2.29 | 1.55 | 0.54 | 0.65 | 1.38 | 3.01 | 6.64 | 7.10 |

# WILLAMETTE VALLEY: Regulatory Considerations

## Washington County

- **Budget and resources** are needed to enact and implement a full climate action plan, County seeks to **align with Federal goals** of being net zero by 2050.
- Access to **grants, federal support, and other funding opportunities**, including Commercial Property Assessed Clean Energy (CPACE), would allow **community-endorsed energy conservation** proposals.

## Metro Regional Government

- Metro's current sustainability plan is to have an **80% emissions reduction** across the organization by 2050.
- **Looking to peers**, like California, to see how state climate policies have developed and been implemented.
- **Capital planning** needs to account for the **costs of net zero policy** efforts.

# WILLAMETTE VALLEY: Washington County

## Cultural and Political Context

Development context

Technology sectors growth

Recent policy movement

CPACE energy conservation financing

Barriers

Historically slow/no growth  
jurisdiction

Recommendations

Project delivery re-thinking: phases,  
funding, and services



# WILLAMETTE VALLEY: Metro Cultural and Political Context

Development context

Internal operations + maintenance  
building assets plus fleet  
transitioning to net zero energy

Recent policy movement

International Living Future Institute  
CORE Certification program adoption

Barriers

Plan needs to address existing assets  
and energy consumption

Recommendations

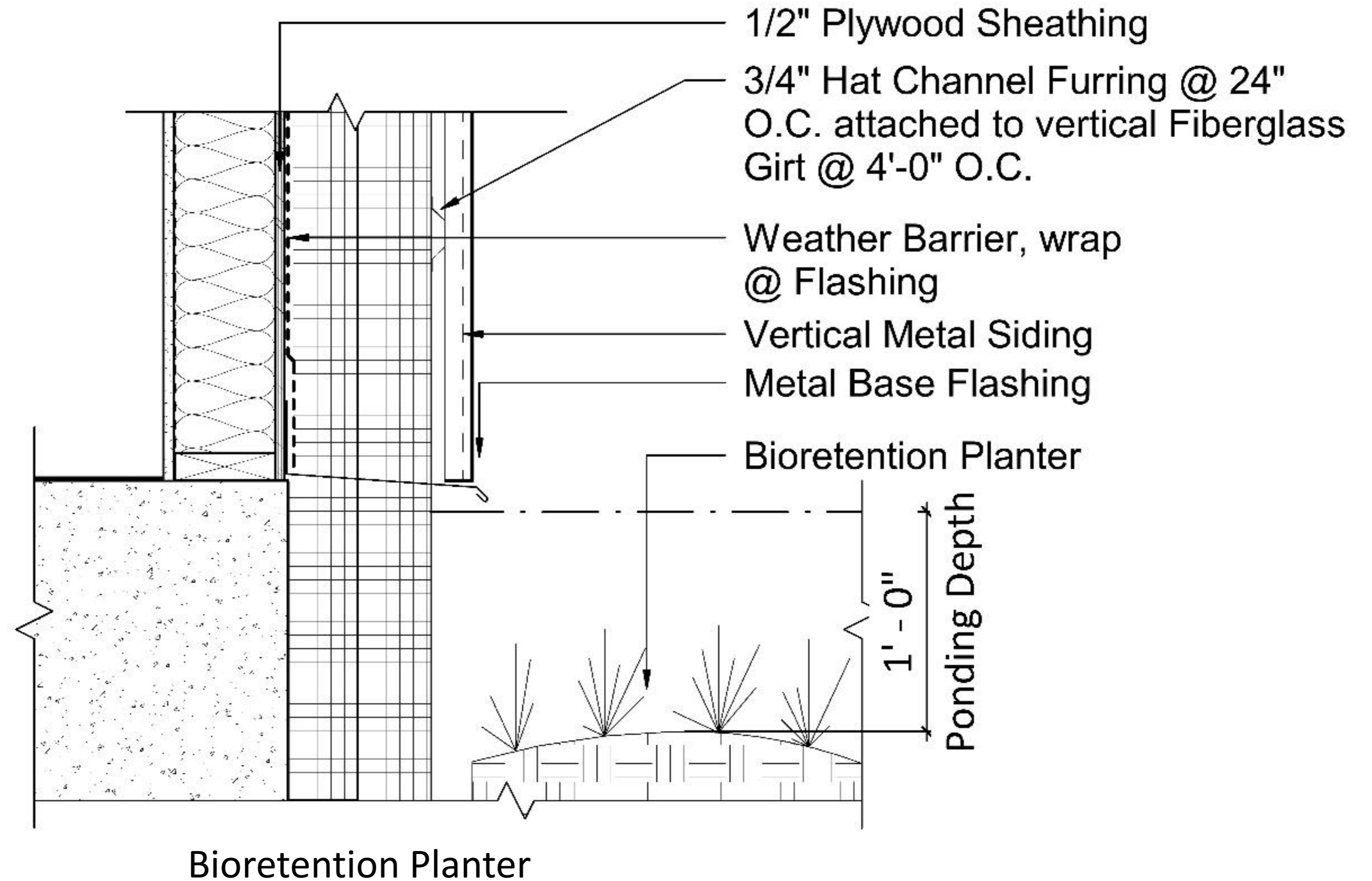
Develop + implement a program for  
existing assets with emphasis on  
addressing local climate solutions



# WILLAMETTE VALLEY: Design Opportunities

## Characteristics

- Extensive Greenroof
- Stormwater Detention
- Rainwater Collection
- Thermal Break
- Biophilia/Health
- Engineered Soils
- Integrated Design



# ROGUE VALLEY

## Impact of Climate

- Characterized by warm summers featuring a long dry season and mild winters. Summers and winters often feature clear skies. The valley experiences a long growing season.
- The latitude of the Rogue Valley is approximately 42 degrees north with over 195 clear days providing solar energy generation opportunities.

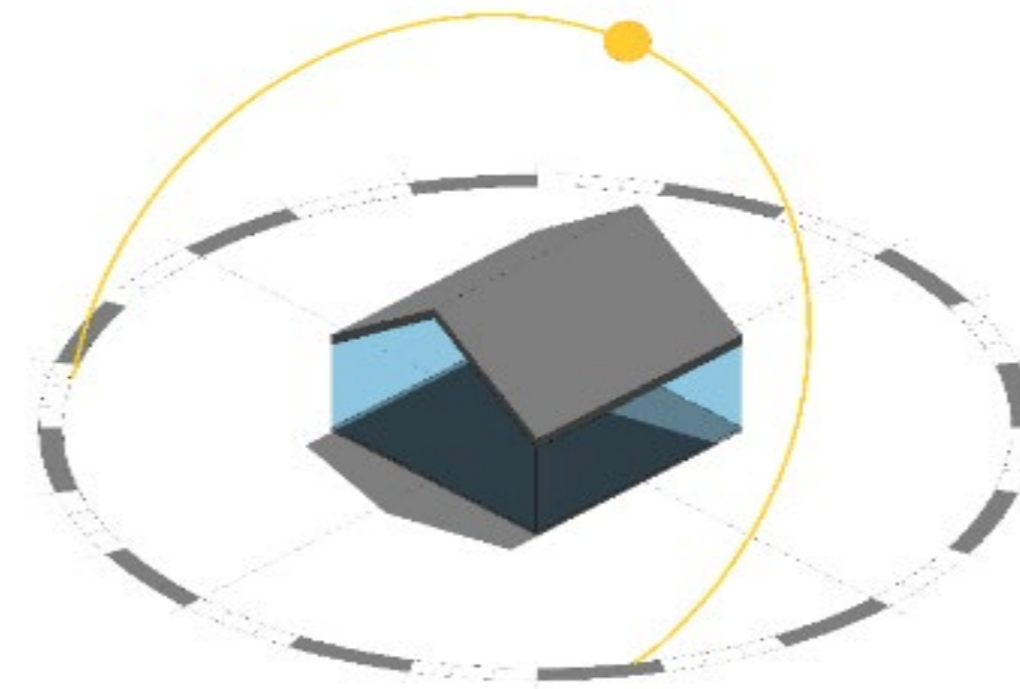


Figure 5 Rogue Valley Summer Solstice

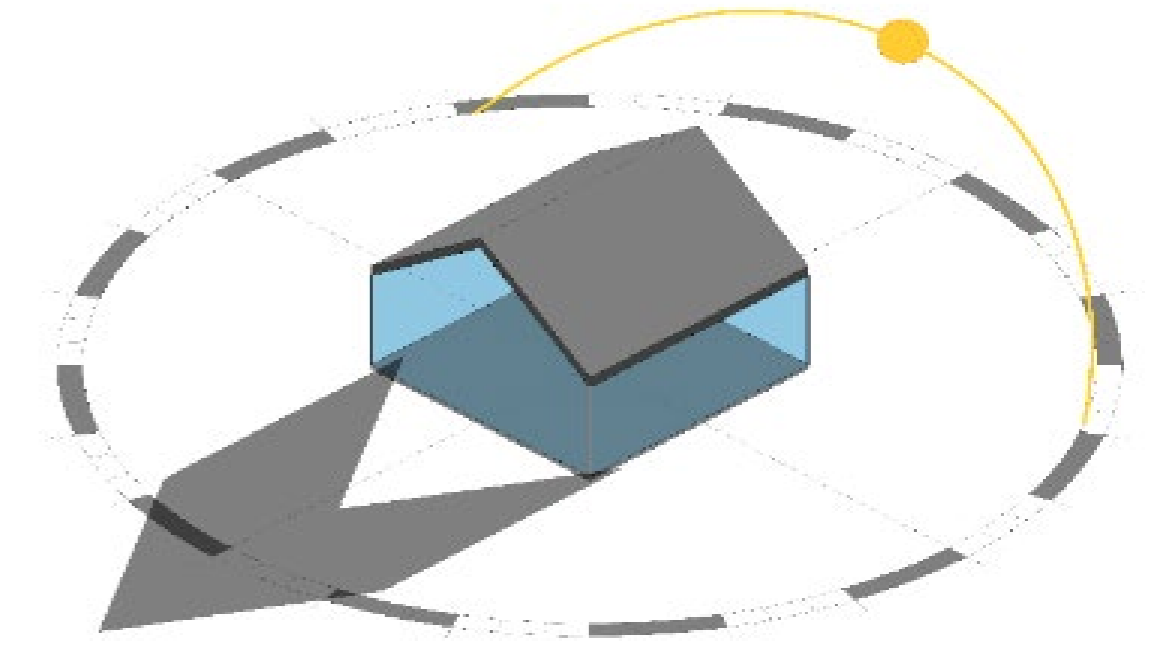


Figure 5 Rogue Valley Winter Solstice

| ROGUE VALLEY – AVERAGE TEMPERATURE + PRECIPITATION |      |      |      |      |      |      |      |      |      |      |      |      |
|----------------------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|
|                                                    | JAN  | FEB  | MAR  | APR  | MAY  | JUN  | JUL  | AUG  | SEP  | OCT  | NOV  | DEC  |
| Average high in F                                  | 44.7 | 50.7 | 56.3 | 62.3 | 70.7 | 79.0 | 87.7 | 87.0 | 79.7 | 67.0 | 50.0 | 43.0 |
| Average low in F                                   | 29.3 | 31.3 | 33.7 | 36.7 | 42.0 | 47.7 | 52.7 | 51.7 | 45.0 | 37.7 | 33.7 | 29.3 |
| Precipitation in inches                            | 3.19 | 2.56 | 2.39 | 1.56 | 1.29 | 0.73 | 0.39 | 0.45 | 0.72 | 1.43 | 3.40 | 3.92 |



# ROGUE VALLEY

## Regulatory Considerations

- Illegal water taking off of regional watersheds for marijuana production has put a strain on the already **stressed water and energy systems**, some state funding for enforcement support has emerged.
- Need government program **funding communities** seeking to develop their first **climate or energy action plan**.
- **Net zero needs to be economical and equitable** for all, especially in communities where clean, potable water is not a right.



# ROGUE VALLEY: Medford

## Cultural and Political Context

Development context

Agricultural industrial development

Recent policy movement

*Adaption Plan* emerging

Barriers

Water scarcity, illegal water + energy use, lack of power system redundancy, migrating industries due to climate change

Recommendations

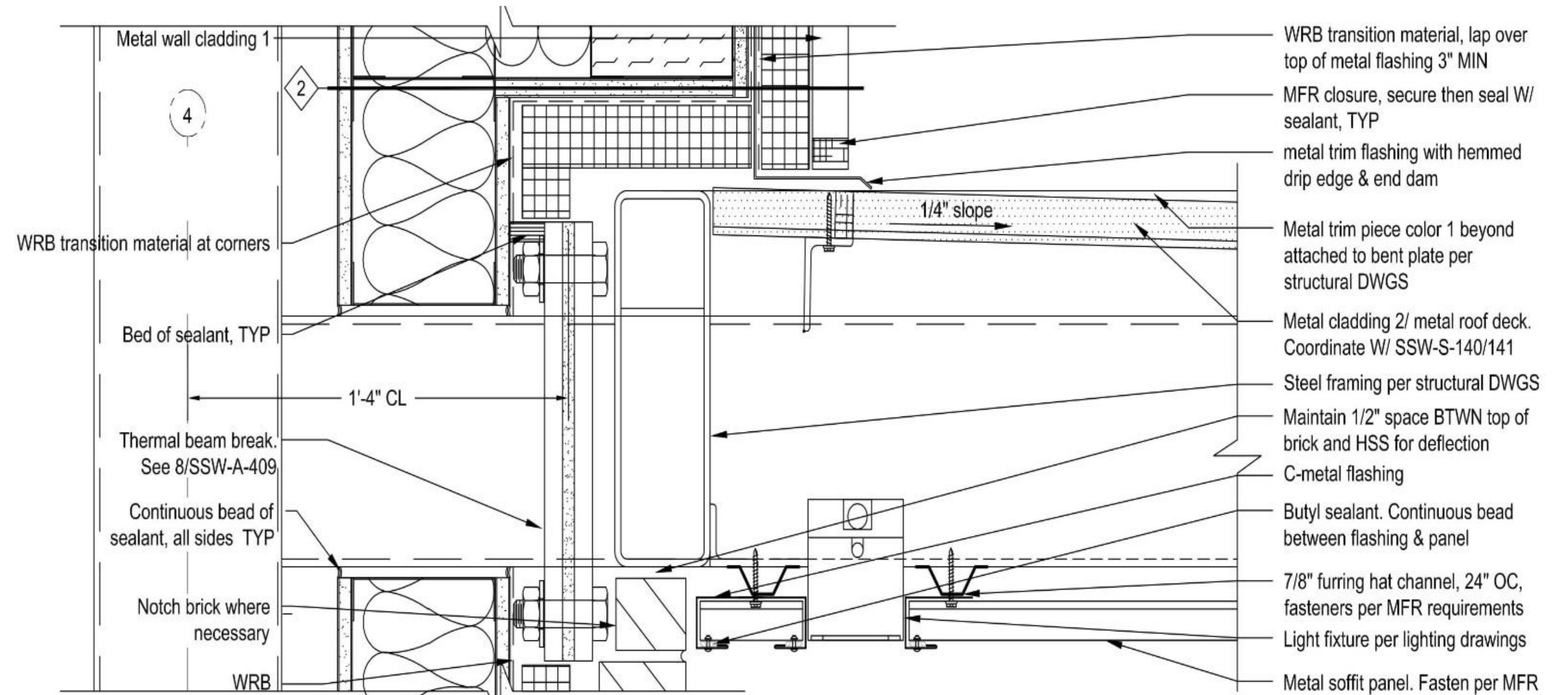
Develop *Implementation Plan* to follow *Adaption Plan*; aggressively seek out federal grants targeting net zero development and 'green' job creation



# ROGUE VALLEY: Design Opportunities

## Characteristics

- Shading
- Water Quality/Runoff
- Thermal Break
- Insulation
- Fire Protection



Loading Dock Canopy Connection

# HIGH DESERT

## Impact of Climate

- Increase in temperature resulting in wetter winters and drier summers as well as decreased snowfall.
- Abundance of moisture in the air, will increase storm intensity across Oregon and into the High Desert resulting in increased flooding.

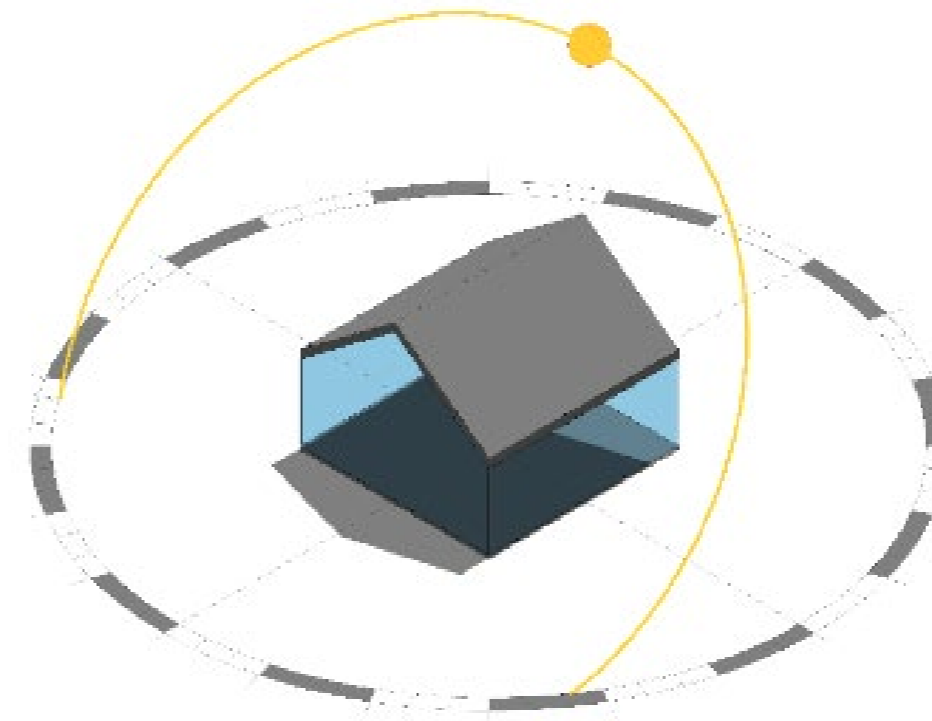


Figure 7 High Desert Summer Solstice

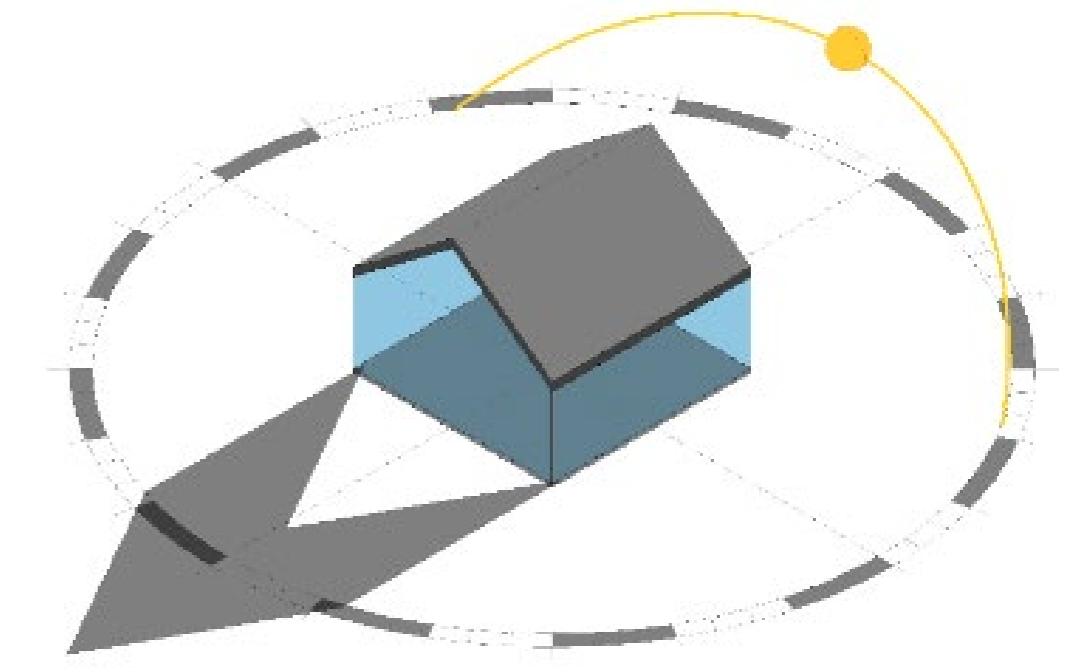


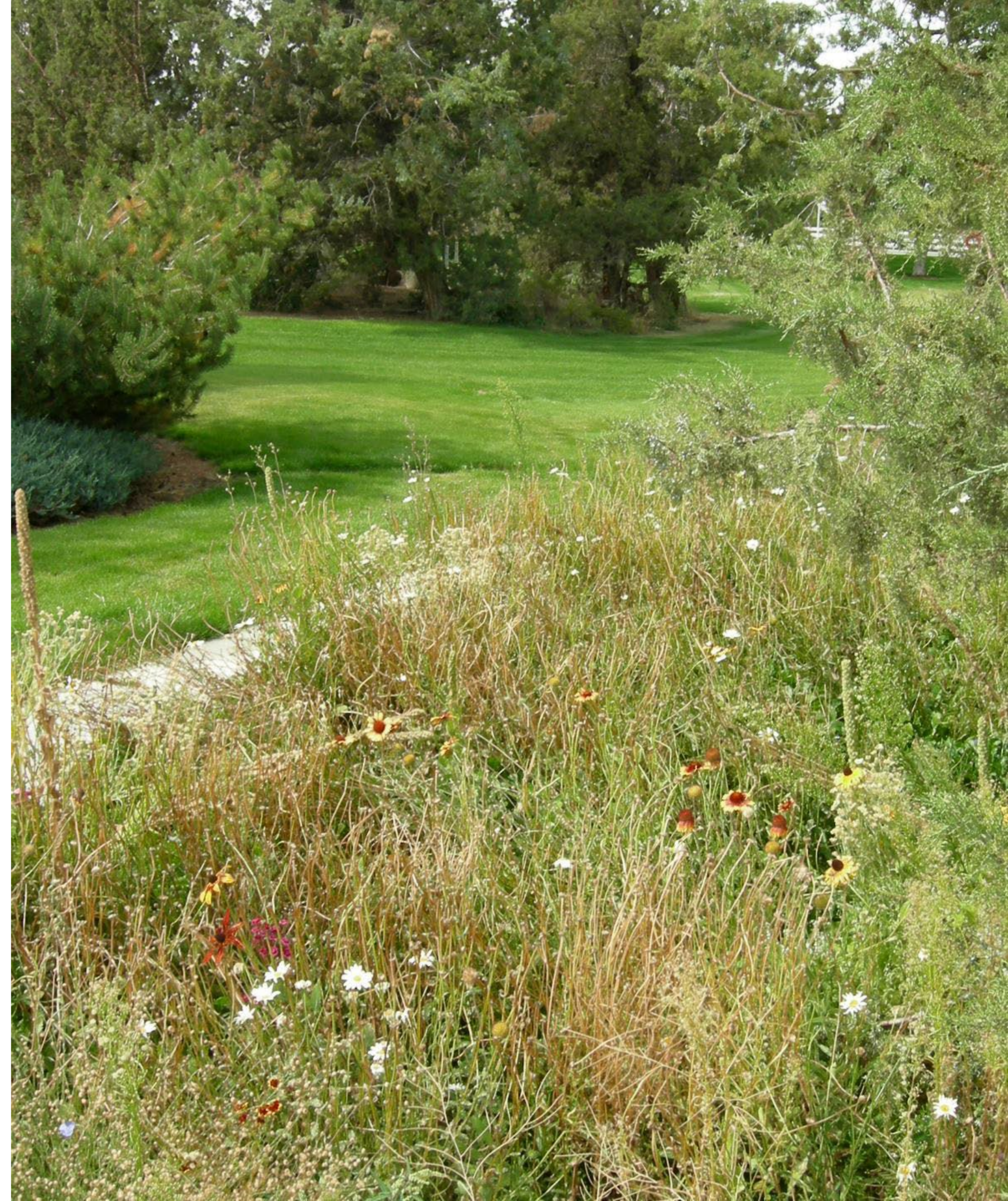
Figure 7 High Desert Winter Solstice

| HIGH DESERT – AVERAGE TEMPERATURE + PRECIPITATION |      |      |      |      |      |      |      |      |      |      |      |      |
|---------------------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|
|                                                   | JAN  | FEB  | MAR  | APR  | MAY  | JUN  | JUL  | AUG  | SEP  | OCT  | NOV  | DEC  |
| Average high in F                                 | 40.2 | 44.5 | 52.2 | 58.7 | 66.7 | 74.7 | 85.0 | 84.0 | 76.0 | 63.2 | 47.7 | 38.5 |
| Average low in F                                  | 21.7 | 23.2 | 27.2 | 30.2 | 36.5 | 42.2 | 47.0 | 45.7 | 38.5 | 31.5 | 26.2 | 20.5 |
| Precipitation in inches                           | 1.20 | 0.94 | 0.84 | 0.83 | 1.08 | 0.75 | 0.51 | 0.42 | 0.41 | 0.71 | 1.17 | 1.59 |

# HIGH DESERT: Bend

## Regulatory Considerations

- Experiencing a **population boom**
- Low new local jobs creation: a **community that works remotely**
- Commercial-industrial developments in the area are specifically in **public works, transportation, water/sewer infrastructure**
- **Community and City climate goals:** Bend City Council voted to establish an Environment and Climate Committee in 2020 with grant support



# HIGH DESERT: Bend

## Cultural and Political Context

Development context

Limited commercial-industrial development: public agency expansion and resilience projects

Recent policy movement

Two plans: community and public action plans

Barriers

High residential growth and very low business growth creates an imbalance in opportunity (public vs. private)

Recommendations

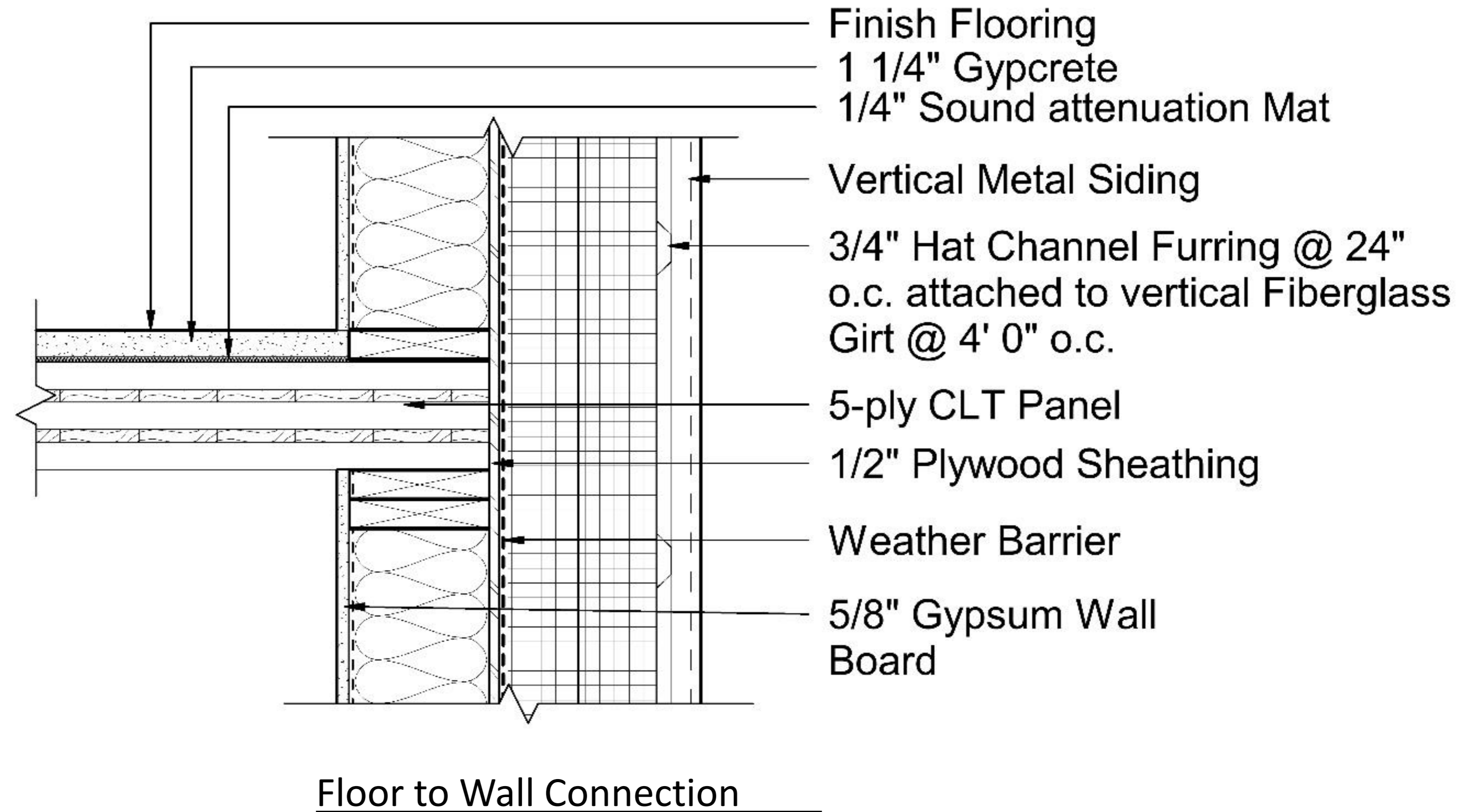
Address all development types with net zero energy regulations (residential)



# HIGH DESERT: Design Opportunities

## Characteristics

- Mass Timber + Renewables
- Thick Exterior Walls
- Low Heat Transfer
- Insulation



# IMPACT OF OPPORTUNITIES



## SOLAR-BASED OPPORTUNITIES

- Solar energy collection
- Passive heating and cooling
- Daylighting
- Solar shading at windows and doors
- Whole building shading

## WATER-BASED OPPORTUNITIES

- Solar water pre-heating (showers/plumbing)
- Rainwater collection: irrigation and toilets
- Grey water recycling: irrigation and toilets
- Vegetated roof (fire resistant species) with rainwater collection or solar generation

## GEOLOGY-BASED OPPORTUNITIES

- Thermal mass building envelope technology to mitigate temperature peaks and valleys
- Earth tubes for cooling
- Ground source heat pump technology



# CONCLUSION

