

First Time Rural Builders

EPS New Construction | Incentive Application | Form 620_{RB}



| Measure | Minimum Requirements | Incentive Amount |
|--|---|------------------------|
| Incentives for rural builders to participate in EPS New Construction | <ul style="list-style-type: none">Builder has never participated in EPS New Construction or has not participated since 2020.Builder must complete process to become a Trade Ally.Builder must commit to build at least two homes that will:<ul style="list-style-type: none">a) Receive service from at least one of the following: Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas, or Avistab) Meet criteria to qualify as rural (see Terms and Conditions) andc) Participate in EPS New Construction | \$1,000 to the builder |

Steps to completion:

- Contact** program to confirm eligibility for this incentive.
- Submit** documentation to become a Trade Ally.
- Receive** notification of approval as Energy Trust of Oregon EPS New Construction Trade Ally.
- Complete** and sign application, including:
 - Builder signature
 - Project location(s)
- Submit** completed form via email or mail.

**Energy Trust of Oregon
EPS New Construction**
111 SW Columbia Street
Suite 945
Portland, OR 97201

1.855.575.4315 fax
eps@energytrust.org

Need-to-know information:

- Please allow up to 60 days for your receipt of payment.
- Builder is eligible to receive incentive as soon as they receive notification of approval as Trade Ally.
- Builder is eligible if they have not had an EPS New Construction project certified since 2021.
- Builder must commit to build at least two homes to participate in EPS New Construction
- Participating homes must be in rural regions (refer to Terms and Conditions).

Builder Contact Information

| | | | |
|--|---|----------------------|-----------|
| Builder Company Name | | Builder Contact Name | |
| Mailing address (if different than site) | | City | State Zip |
| Phone | <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell | Email | |
| Date Received | | Trade Ally Approval | |

Builder must commit to bring at least two projects through EPS New Construction. Please list out known projects that are likely to participate.

| Planned Projects Please list out project name | Project Location | Expected Construction Completion Date | Number of Homes in Project |
|--|------------------|---------------------------------------|----------------------------|
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Attach additional sheets as necessary.

Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to submit this application and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein.

**SIGN
HERE**

Builder Company Authorized Representative

Signature

Date

Terms and Conditions

APPLICATION: This **Form 620RB** must be filled out completely, truthfully, and accurately. Trade Allies are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust. under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request.

ELIGIBILITY: The First Time Rural Builder Incentive is available to builders and developers planning housing developments to be sited in the Oregon electric service territories of Portland General Electric, Pacific Power, or the Oregon gas service territories of NW Natural, Cascade Natural Gas or Avista. Eligible candidates must be an approved trade ally with the EPS New Construction program.

PAYMENT: The First Time Rural Builder Incentive will be paid to the *builder* after builder receives notification of approval as an EPS New Construction Trade Ally, on submission of the completed **Form 620RB**. Please allow up to 60 days for receipt of payment after verification and all paperwork is received. Builders may only receive this incentive one time.

RURAL: To qualify as rural, homes must be sited within Energy Trust [Regions](#) 1, 2, 5, 7, 9, 10, or 11, excluding homes within the city limits of Corvallis, Eugene, Springfield, and Hood River. Upon request, program staff can make exceptions to qualify additional areas as rural.

INFORMATION RELEASE: The Builder Company understands and agrees that Energy Trust and/or its representatives may include a description of this application, including the Builder Company Authorized Representative name, the Builder Company name, and tax documentation required by the Energy Trust Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, the Oregon Legislature, funding utilities, and/or other governmental agencies. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

TAX LIABILITY: Energy Trust is not responsible for any tax liability imposed on the Builder Company as a result of payment of the incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after payment of the incentive. Builder Company hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.

DISCLAIMER / NO LIABILITY: Builder Company understands that, while Energy Trust is providing Builder Company with funding for the incentives payment, Energy Trust is not supervising any work performed by Applicant nor is Energy Trust responsible in any way for any work performed on the property. Energy Trust does not guarantee any particular energy savings results by its approval of the Application or by any other of its actions.

SURVIVAL OF TERMS AND CONDITIONS: Unless stated otherwise in this document, regardless of whether or not this application is approved, these terms and conditions shall survive the payments of any incentive payments provided hereunder.

Resources

Additional EPS New Construction Resources
energytrust.org/trade-ally/programs/new-homes/resources/

Contact Us

Energy Trust of Oregon EPS New Homes Construction
Email: eps@energytrust.org
Phone: 1.877.283.0698