

**Want your incentive faster?**

Apply online.

Visit [**www.energytrust.org/now**](http://www.energytrust.org/now)

**Steps to completion:**

1. **Make** an eligible window upgrade.
2. **Complete** application, including:

* Online or ***Form 320C-WX*** incentive application form
* Windows Addendum
* U-value documentation
* Paid in full invoice for purchase and installation

1. **Submit** online form or mail, fax or email documentation together to:

**Energy Trust of Oregon**

**Residential**

818 SW 3rd Ave, #215

Portland, OR 97204

1.866.311.1822 phone

1.866.516.7592 fax

[residentialforms@energytrust.org](mailto:residentialforms@energytrust.org)

**Need-to-know information:**

* Windows must be installed by a contractor with an active license to be eligible for incentives.
* Window dimensions must be clear for incentive to be processed. If window is non-standard in shape, please indicate the shape of the window as well as all the dimensions.
* **This form is used as an addendum to** [***Form 320C-WXWA***](https://www.energytrust.org/wp-content/uploads/2023/07/HES_FM0320C-WXWA.pdf) **and** [***Form 320CPF***](https://www.energytrust.org/wp-content/uploads/2023/02/HES_FM0320CPF.pdf) **incentive applications only and will not be accepted alone.**
* **All information must be completed for processing; incomplete information will result in delayed payment of the incentive.**
* **Details of this program, including incentives, are subject to funding availability and may change.**
* **List all windows installed and write down window sizes to the nearest quarter of an inch.**
* **Please submit one item from each column below when applying for a window incentive:**

|  |  |
| --- | --- |
| **Required Information** | **Accepted Proof** |
| Incentive Application | 320C-WXWA or  320CPF |
| Window Size | Invoice or packing list from manufacturer, distributor, retailer or contractor with dimensions for each window or  Windows Addendum with Existing Type |
| Window U-Value | Copy of NFRC sticker for each window installed or  Manufacturer’s packing list with U-values for each window |
| Window Existing Type | Windows Addendum with Existing Type |
| Invoice | Purchase and installation invoice marked “Paid in Full” |

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| **Trade Ally/Contractor Information** |

Trade Ally/Contractor Company Name Trade Ally/Contractor Phone

|  |
| --- |
| **Site Information** |

Customer Name

Site Address City State Zip

# Window Information

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Quantity** | **Manufacturer** | **Series/Model** | **Width** | **Height** | **U-value** | **Existing Type** |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |

# Window Information

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Quantity** | **Manufacturer** | **Series/Model** | **Width** | **Height** | **U-value** | **Existing Type** |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
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|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |

# Non-Standard Shape Window Information

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Quantity** | **Manufacturer** | **Series/Model** | **Shape** | **Measurements** | **U-value** | **Existing Type** |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |
|  |  |  |  |  |  | Single pane (any material)  Double pane (metal only) |

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| **Trade Ally/Contractor Signature** |
| *By signing below, Trade Ally/Contractor certifies that this addendum and accompanying application, invoices, and measure documentation are complete and accurate, and that all measures associated with this addendum were completed as of the signature date below. Trade Ally/Contractor acknowledges that failure to accurately report window sizes, quantity or U-Value will count as a major corrective action and will be subject to disciplinary policies and procedures. To receive incentives, all work must comply with the Home Retrofit* [*Specifications Manual*](https://insider.energytrust.org/wp-content/uploads/HES_WX_Manual.pdf) *and* [*program incentive guides*](https://insider.energytrust.org/programs/home-retrofit/forms/) *found on Energy Trust’s website.* |
| \_\_\_       \_\_\_\_\_\_\_\_\_\_\_\_\_\_  **Trade Ally/Contractor Representative Signature Date** |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  **Trade Ally/Contractor Company OCCB# or Washington Contractor’s License # Install Date** |